

Global Air-Cooled Tube Ice Machine Market Growth 2026-2032

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Abstracts

The global Air-Cooled Tube Ice Machine market size is predicted to grow from US\$ 440 million in 2025 to US\$ 555 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the global production of air-cooled pipe ice machines reached 36,013 units, with an average selling price of US\$12,500 per unit. The global annual production capacity of air-cooled pipe ice machines was approximately 45,000 units, with a gross profit margin of approximately 23.6%. An air-cooled pipe ice machine is a device that uses air-cooling technology to make ice, primarily used in industrial, commercial, and residential applications requiring large-scale ice production. It dissipates heat by compressing the refrigerant in the condenser and uses a fan or natural airflow for cooling. Compared to water-cooled pipe ice machines, it has a simpler structure and is easier to install. The upstream of the air-cooled pipe ice machine industry includes compressors, condenser/evaporator and heat exchanger materials, electrical and control components, etc. The midstream consists of air-cooled pipe ice machine manufacturers, and the downstream applications are mainly in the food, medical, and chemical industries.

Currently, the air-cooled tube ice machine market is experiencing both steady growth and structural differentiation. On the one hand, with the continued increase in demand from catering cold chain, beverage stores, and commercial ice making (such as seafood preservation, cold drink stalls, and hotel kitchens), as well as the replacement of energy-saving and environmentally friendly equipment in some regions, air-cooled tube ice machines, as products that are relatively easy to install and maintain and do not require complex cooling water systems, still have strong end-user penetration capabilities. On the other hand, market competition is becoming increasingly fierce, with obvious price

wars and homogenization. Users are paying more attention to energy efficiency ratio, ice-making speed, noise control, and stability, prompting companies to accelerate upgrades in compressor efficiency, heat exchange design, and intelligent control (such as temperature/water level/fault self-diagnosis). Overall, demand is mainly driven by small and medium-sized commercial scenarios, and brand and product differentiation (performance and after-sales service) will determine sales volume.

LP Information, Inc. (LPI) ' newest research report, the "Air-Cooled Tube Ice Machine Industry Forecast" looks at past sales and reviews total world Air-Cooled Tube Ice Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-Cooled Tube Ice Machine sales for 2026 through 2032. With Air-Cooled Tube Ice Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-Cooled Tube Ice Machine industry.

This Insight Report provides a comprehensive analysis of the global Air-Cooled Tube Ice Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-Cooled Tube Ice Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-Cooled Tube Ice Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-Cooled Tube Ice Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-Cooled Tube Ice Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-Cooled Tube Ice Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Tube Ice Machine ()
Medium Tube Ice Machine (1 Ton/Day - 5 Tons/Day)

Large Tube Ice Machine (5 Tons/Day - 20 Tons/Day or More)

Segmentation by Compressor Type:

Screw Type

Scroll Type

Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Segmentation by Application:

Food

Medical

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Focusun?DE?

COLDMAX?CN?

RECOM?AT?

United States Ice Machine Manufacturing?US?

Gurdev Icecans Refrigeration Industries?IN?

Mello?CH?

Ice Systems Australia?AU?

PatKol?TH?

Icetherm?TR?

Tamutom?TR?

Snowkey?CN?

Termodizayn?TR?

Shining Fish Technology?CN?

ICESTA?CN?

LIER?CN?

LANGTUO?CN?

King Well?CN?

Shenzhen Zhongxue ice making?CN?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-Cooled Tube Ice Machine market?

What factors are driving Air-Cooled Tube Ice Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-Cooled Tube Ice Machine market opportunities vary by end market size?

How does Air-Cooled Tube Ice Machine break out by Type, by Application?

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