

Global Air-cooled Screw Chiller Market Growth 2026-2032

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Abstracts

The global Air-cooled Screw Chiller market size is predicted to grow from US\$ 1884 million in 2025 to US\$ 2200 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

An air-cooled screw chiller is a type of refrigeration system that uses a screw compressor and ambient air as the cooling medium to remove heat from circulating water used in air conditioning or industrial processes. Unlike water-cooled systems, it dissipates heat directly into the atmosphere via air-cooled condenser coils and fans, eliminating the need for cooling towers and water pumps. Air-cooled screw chillers are valued for their relatively easy installation, lower infrastructure cost, and suitability in areas where water resources are limited or water treatment is costly. They are widely used in commercial buildings, manufacturing facilities, data centers, and plastic processing, offering stable performance, high energy efficiency, and reduced maintenance due to their simplified system design.

The growth of the air-cooled screw chiller market is mainly due to the continuous demand for energy-saving, environmentally friendly and easy-to-install cooling solutions. With the accelerated urbanization process and the rapid expansion of commercial buildings, data centers and other facilities, users are increasingly favoring air-cooled units that do not require additional water resources, are easy to maintain and have strong adaptability. In addition, the application of frequency conversion technology and intelligent control has improved the energy efficiency and operational flexibility of the equipment, complying with the increasingly stringent energy consumption and environmental regulations of various countries, and promoting the continued growth of air-cooled screw chillers in the global market.

LP Information, Inc. (LPI) ' newest research report, the “Air-cooled Screw Chiller Industry Forecast” looks at past sales and reviews total world Air-cooled Screw Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-cooled Screw Chiller sales for 2026 through 2032. With Air-cooled Screw Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-cooled Screw Chiller industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled Screw Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled Screw Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-cooled Screw Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled Screw Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-cooled Screw Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled Screw Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multi-head

Single-head

Segmentation by Application:

Commercial Building

Manufacturing Plant

Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jonhson Control

McQuay

Carrier

Trane

Dunham-bush (Moon Environment Technology)

Climaveneta

Haier

LG

Midea

GREE

Euroklimat

SMARDT

TICA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled Screw Chiller market?

What factors are driving Air-cooled Screw Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-cooled Screw Chiller market opportunities vary by end market size?

How does Air-cooled Screw Chiller break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Air-cooled Screw Chiller Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Air-cooled Screw Chiller by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Air-cooled Screw Chiller by Country/Region, 2021, 2025 & 2032

2.2 Air-cooled Screw Chiller Segment by Type

- 2.2.1 Multi-head
- 2.2.2 Single-head
- 2.2.3 Air-cooled Screw Chiller Sales by Type
 - 2.2.3.1 Global Air-cooled Screw Chiller Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Air-cooled Screw Chiller Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Air-cooled Screw Chiller Sale Price by Type (2021-2026)

2.3 Air-cooled Screw Chiller Segment by Application

- 2.3.1 Commercial Building
- 2.3.2 Manufacturing Plant
- 2.3.3 Data Center
- 2.3.4 Others
- 2.3.5 Air-cooled Screw Chiller Sales by Application
 - 2.3.5.1 Global Air-cooled Screw Chiller Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Air-cooled Screw Chiller Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Air-cooled Screw Chiller Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Air-cooled Screw Chiller Breakdown Data by Company

3.1.1 Global Air-cooled Screw Chiller Annual Sales by Company (2021-2026)

3.1.2 Global Air-cooled Screw Chiller Sales Market Share by Company (2021-2026)

3.2 Global Air-cooled Screw Chiller Annual Revenue by Company (2021-2026)

3.2.1 Global Air-cooled Screw Chiller Revenue by Company (2021-2026)

3.2.2 Global Air-cooled Screw Chiller Revenue Market Share by Company (2021-2026)

3.3 Global Air-cooled Screw Chiller Sale Price by Company

3.4 Key Manufacturers Air-cooled Screw Chiller Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Air-cooled Screw Chiller Product Location Distribution

3.4.2 Players Air-cooled Screw Chiller Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AIR-COOLED SCREW CHILLER BY GEOGRAPHIC REGION

4.1 World Historic Air-cooled Screw Chiller Market Size by Geographic Region (2021-2026)

4.1.1 Global Air-cooled Screw Chiller Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Air-cooled Screw Chiller Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Air-cooled Screw Chiller Market Size by Country/Region (2021-2026)

4.2.1 Global Air-cooled Screw Chiller Annual Sales by Country/Region (2021-2026)

4.2.2 Global Air-cooled Screw Chiller Annual Revenue by Country/Region (2021-2026)

4.3 Americas Air-cooled Screw Chiller Sales Growth

4.4 APAC Air-cooled Screw Chiller Sales Growth

4.5 Europe Air-cooled Screw Chiller Sales Growth

4.6 Middle East & Africa Air-cooled Screw Chiller Sales Growth

5 AMERICAS

5.1 Americas Air-cooled Screw Chiller Sales by Country

5.1.1 Americas Air-cooled Screw Chiller Sales by Country (2021-2026)

5.1.2 Americas Air-cooled Screw Chiller Revenue by Country (2021-2026)

5.2 Americas Air-cooled Screw Chiller Sales by Type (2021-2026)

5.3 Americas Air-cooled Screw Chiller Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Air-cooled Screw Chiller Sales by Region

6.1.1 APAC Air-cooled Screw Chiller Sales by Region (2021-2026)

6.1.2 APAC Air-cooled Screw Chiller Revenue by Region (2021-2026)

6.2 APAC Air-cooled Screw Chiller Sales by Type (2021-2026)

6.3 APAC Air-cooled Screw Chiller Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Air-cooled Screw Chiller by Country

7.1.1 Europe Air-cooled Screw Chiller Sales by Country (2021-2026)

7.1.2 Europe Air-cooled Screw Chiller Revenue by Country (2021-2026)

7.2 Europe Air-cooled Screw Chiller Sales by Type (2021-2026)

7.3 Europe Air-cooled Screw Chiller Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Air-cooled Screw Chiller by Country

8.1.1 Middle East & Africa Air-cooled Screw Chiller Sales by Country (2021-2026)

8.1.2 Middle East & Africa Air-cooled Screw Chiller Revenue by Country (2021-2026)

8.2 Middle East & Africa Air-cooled Screw Chiller Sales by Type (2021-2026)

8.3 Middle East & Africa Air-cooled Screw Chiller Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Air-cooled Screw Chiller

10.3 Manufacturing Process Analysis of Air-cooled Screw Chiller

10.4 Industry Chain Structure of Air-cooled Screw Chiller

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Air-cooled Screw Chiller Distributors

11.3 Air-cooled Screw Chiller Customer

12 WORLD FORECAST REVIEW FOR AIR-COOLED SCREW CHILLER BY GEOGRAPHIC REGION

12.1 Global Air-cooled Screw Chiller Market Size Forecast by Region

- 12.1.1 Global Air-cooled Screw Chiller Forecast by Region (2027-2032)
- 12.1.2 Global Air-cooled Screw Chiller Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Air-cooled Screw Chiller Forecast by Type (2027-2032)
- 12.7 Global Air-cooled Screw Chiller Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Johnson Control

- 13.1.1 Johnson Control Company Information
- 13.1.2 Johnson Control Air-cooled Screw Chiller Product Portfolios and Specifications
- 13.1.3 Johnson Control Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Johnson Control Main Business Overview
- 13.1.5 Johnson Control Latest Developments

13.2 McQuay

- 13.2.1 McQuay Company Information
- 13.2.2 McQuay Air-cooled Screw Chiller Product Portfolios and Specifications
- 13.2.3 McQuay Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 McQuay Main Business Overview
- 13.2.5 McQuay Latest Developments

13.3 Carrier

- 13.3.1 Carrier Company Information
- 13.3.2 Carrier Air-cooled Screw Chiller Product Portfolios and Specifications
- 13.3.3 Carrier Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Carrier Main Business Overview
- 13.3.5 Carrier Latest Developments

13.4 Trane

- 13.4.1 Trane Company Information
- 13.4.2 Trane Air-cooled Screw Chiller Product Portfolios and Specifications
- 13.4.3 Trane Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Trane Main Business Overview

- 13.4.5 Trane Latest Developments
- 13.5 Dunham-bush (Moon Environment Technology)
 - 13.5.1 Dunham-bush (Moon Environment Technology) Company Information
 - 13.5.2 Dunham-bush (Moon Environment Technology) Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.5.3 Dunham-bush (Moon Environment Technology) Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Dunham-bush (Moon Environment Technology) Main Business Overview
 - 13.5.5 Dunham-bush (Moon Environment Technology) Latest Developments
- 13.6 Climaveneta
 - 13.6.1 Climaveneta Company Information
 - 13.6.2 Climaveneta Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.6.3 Climaveneta Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Climaveneta Main Business Overview
 - 13.6.5 Climaveneta Latest Developments
- 13.7 Haier
 - 13.7.1 Haier Company Information
 - 13.7.2 Haier Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.7.3 Haier Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Haier Main Business Overview
 - 13.7.5 Haier Latest Developments
- 13.8 LG
 - 13.8.1 LG Company Information
 - 13.8.2 LG Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.8.3 LG Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 LG Main Business Overview
 - 13.8.5 LG Latest Developments
- 13.9 Midea
 - 13.9.1 Midea Company Information
 - 13.9.2 Midea Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.9.3 Midea Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Midea Main Business Overview
 - 13.9.5 Midea Latest Developments
- 13.10 GREE
 - 13.10.1 GREE Company Information

- 13.10.2 GREE Air-cooled Screw Chiller Product Portfolios and Specifications
- 13.10.3 GREE Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.10.4 GREE Main Business Overview
- 13.10.5 GREE Latest Developments
- 13.11 Euroklimat
 - 13.11.1 Euroklimat Company Information
 - 13.11.2 Euroklimat Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.11.3 Euroklimat Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.11.4 Euroklimat Main Business Overview
 - 13.11.5 Euroklimat Latest Developments
- 13.12 SMARDT
 - 13.12.1 SMARDT Company Information
 - 13.12.2 SMARDT Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.12.3 SMARDT Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.12.4 SMARDT Main Business Overview
 - 13.12.5 SMARDT Latest Developments
- 13.13 TICA
 - 13.13.1 TICA Company Information
 - 13.13.2 TICA Air-cooled Screw Chiller Product Portfolios and Specifications
 - 13.13.3 TICA Air-cooled Screw Chiller Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.13.4 TICA Main Business Overview
 - 13.13.5 TICA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Air-cooled Screw Chiller Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Air-cooled Screw Chiller Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Multi-head
- Table 4. Major Players of Single-head
- Table 5. Global Air-cooled Screw Chiller Sales by Type (2021-2026) & (Units)
- Table 6. Global Air-cooled Screw Chiller Sales Market Share by Type (2021-2026)
- Table 7. Global Air-cooled Screw Chiller Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Air-cooled Screw Chiller Revenue Market Share by Type (2021-2026)
- Table 9. Global Air-cooled Screw Chiller Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 10. Major Players of Below 200RT
- Table 11. Major Players of 200RT-1000RT
- Table 12. Major Players of Over 1000RT
- Table 13. Global Air-cooled Screw Chiller Sale by Application (2021-2026) & (Units)
- Table 14. Global Air-cooled Screw Chiller Sale Market Share by Application (2021-2026)
- Table 15. Global Air-cooled Screw Chiller Revenue by Application (2021-2026) & (\$ million)
- Table 16. Global Air-cooled Screw Chiller Revenue Market Share by Application (2021-2026)
- Table 17. Global Air-cooled Screw Chiller Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 18. Global Air-cooled Screw Chiller Sales by Company (2021-2026) & (Units)
- Table 19. Global Air-cooled Screw Chiller Sales Market Share by Company (2021-2026)
- Table 20. Global Air-cooled Screw Chiller Revenue by Company (2021-2026) & (\$ millions)
- Table 21. Global Air-cooled Screw Chiller Revenue Market Share by Company (2021-2026)
- Table 22. Global Air-cooled Screw Chiller Sale Price by Company (2021-2026) & (K US\$/Unit)
- Table 23. Key Manufacturers Air-cooled Screw Chiller Producing Area Distribution and Sales Area
- Table 24. Players Air-cooled Screw Chiller Products Offered
- Table 25. Air-cooled Screw Chiller Concentration Ratio (CR3, CR5 and CR10) &

(2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Air-cooled Screw Chiller Sales by Geographic Region (2021-2026) & (Units)

Table 29. Global Air-cooled Screw Chiller Sales Market Share Geographic Region (2021-2026)

Table 30. Global Air-cooled Screw Chiller Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 31. Global Air-cooled Screw Chiller Revenue Market Share by Geographic Region (2021-2026)

Table 32. Global Air-cooled Screw Chiller Sales by Country/Region (2021-2026) & (Units)

Table 33. Global Air-cooled Screw Chiller Sales Market Share by Country/Region (2021-2026)

Table 34. Global Air-cooled Screw Chiller Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Air-cooled Screw Chiller Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Air-cooled Screw Chiller Sales by Country (2021-2026) & (Units)

Table 37. Americas Air-cooled Screw Chiller Sales Market Share by Country (2021-2026)

Table 38. Americas Air-cooled Screw Chiller Revenue by Country (2021-2026) & (\$ millions)

Table 39. Americas Air-cooled Screw Chiller Sales by Type (2021-2026) & (Units)

Table 40. Americas Air-cooled Screw Chiller Sales by Application (2021-2026) & (Units)

Table 41. APAC Air-cooled Screw Chiller Sales by Region (2021-2026) & (Units)

Table 42. APAC Air-cooled Screw Chiller Sales Market Share by Region (2021-2026)

Table 43. APAC Air-cooled Screw Chiller Revenue by Region (2021-2026) & (\$ millions)

Table 44. APAC Air-cooled Screw Chiller Sales by Type (2021-2026) & (Units)

Table 45. APAC Air-cooled Screw Chiller Sales by Application (2021-2026) & (Units)

Table 46. Europe Air-cooled Screw Chiller Sales by Country (2021-2026) & (Units)

Table 47. Europe Air-cooled Screw Chiller Revenue by Country (2021-2026) & (\$ millions)

Table 48. Europe Air-cooled Screw Chiller Sales by Type (2021-2026) & (Units)

Table 49. Europe Air-cooled Screw Chiller Sales by Application (2021-2026) & (Units)

Table 50. Middle East & Africa Air-cooled Screw Chiller Sales by Country (2021-2026) & (Units)

Table 51. Middle East & Africa Air-cooled Screw Chiller Revenue Market Share by

Country (2021-2026)

Table 52. Middle East & Africa Air-cooled Screw Chiller Sales by Type (2021-2026) & (Units)

Table 53. Middle East & Africa Air-cooled Screw Chiller Sales by Application (2021-2026) & (Units)

Table 54. Key Market Drivers & Growth Opportunities of Air-cooled Screw Chiller

Table 55. Key Market Challenges & Risks of Air-cooled Screw Chiller

Table 56. Key Industry Trends of Air-cooled Screw Chiller

Table 57. Air-cooled Screw Chiller Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Air-cooled Screw Chiller Distributors List

Table 60. Air-cooled Screw Chiller Customer List

Table 61. Global Air-cooled Screw Chiller Sales Forecast by Region (2027-2032) & (Units)

Table 62. Global Air-cooled Screw Chiller Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 63. Americas Air-cooled Screw Chiller Sales Forecast by Country (2027-2032) & (Units)

Table 64. Americas Air-cooled Screw Chiller Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 65. APAC Air-cooled Screw Chiller Sales Forecast by Region (2027-2032) & (Units)

Table 66. APAC Air-cooled Screw Chiller Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Europe Air-cooled Screw Chiller Sales Forecast by Country (2027-2032) & (Units)

Table 68. Europe Air-cooled Screw Chiller Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Middle East & Africa Air-cooled Screw Chiller Sales Forecast by Country (2027-2032) & (Units)

Table 70. Middle East & Africa Air-cooled Screw Chiller Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. Global Air-cooled Screw Chiller Sales Forecast by Type (2027-2032) & (Units)

Table 72. Global Air-cooled Screw Chiller Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 73. Global Air-cooled Screw Chiller Sales Forecast by Application (2027-2032) & (Units)

Table 74. Global Air-cooled Screw Chiller Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 75. Jonhson Control Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

Table 76. Jonhson Control Air-cooled Screw Chiller Product Portfolios and Specifications

Table 77. Jonhson Control Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 78. Jonhson Control Main Business

Table 79. Jonhson Control Latest Developments

Table 80. McQuay Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

Table 81. McQuay Air-cooled Screw Chiller Product Portfolios and Specifications

Table 82. McQuay Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 83. McQuay Main Business

Table 84. McQuay Latest Developments

Table 85. Carrier Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

Table 86. Carrier Air-cooled Screw Chiller Product Portfolios and Specifications

Table 87. Carrier Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 88. Carrier Main Business

Table 89. Carrier Latest Developments

Table 90. Trane Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

Table 91. Trane Air-cooled Screw Chiller Product Portfolios and Specifications

Table 92. Trane Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 93. Trane Main Business

Table 94. Trane Latest Developments

Table 95. Dunham-bush (Moon Environment Technology) Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

Table 96. Dunham-bush (Moon Environment Technology) Air-cooled Screw Chiller Product Portfolios and Specifications

Table 97. Dunham-bush (Moon Environment Technology) Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 98. Dunham-bush (Moon Environment Technology) Main Business

Table 99. Dunham-bush (Moon Environment Technology) Latest Developments

Table 100. Climaveneta Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

- Table 101. Climaveneta Air-cooled Screw Chiller Product Portfolios and Specifications
- Table 102. Climaveneta Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 103. Climaveneta Main Business
- Table 104. Climaveneta Latest Developments
- Table 105. Haier Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors
- Table 106. Haier Air-cooled Screw Chiller Product Portfolios and Specifications
- Table 107. Haier Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 108. Haier Main Business
- Table 109. Haier Latest Developments
- Table 110. LG Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors
- Table 111. LG Air-cooled Screw Chiller Product Portfolios and Specifications
- Table 112. LG Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 113. LG Main Business
- Table 114. LG Latest Developments
- Table 115. Midea Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors
- Table 116. Midea Air-cooled Screw Chiller Product Portfolios and Specifications
- Table 117. Midea Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 118. Midea Main Business
- Table 119. Midea Latest Developments
- Table 120. GREE Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors
- Table 121. GREE Air-cooled Screw Chiller Product Portfolios and Specifications
- Table 122. GREE Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 123. GREE Main Business
- Table 124. GREE Latest Developments
- Table 125. Euroklimat Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors
- Table 126. Euroklimat Air-cooled Screw Chiller Product Portfolios and Specifications
- Table 127. Euroklimat Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 128. Euroklimat Main Business

Table 129. Euroklimat Latest Developments

Table 130. SMARDT Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

Table 131. SMARDT Air-cooled Screw Chiller Product Portfolios and Specifications

Table 132. SMARDT Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 133. SMARDT Main Business

Table 134. SMARDT Latest Developments

Table 135. TICA Basic Information, Air-cooled Screw Chiller Manufacturing Base, Sales Area and Its Competitors

Table 136. TICA Air-cooled Screw Chiller Product Portfolios and Specifications

Table 137. TICA Air-cooled Screw Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 138. TICA Main Business

Table 139. TICA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Air-cooled Screw Chiller
- Figure 2. Air-cooled Screw Chiller Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Air-cooled Screw Chiller Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Air-cooled Screw Chiller Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Air-cooled Screw Chiller Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Air-cooled Screw Chiller Sales Market Share by Country/Region (2025)
- Figure 10. Air-cooled Screw Chiller Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Multi-head
- Figure 12. Product Picture of Single-head
- Figure 13. Global Air-cooled Screw Chiller Sales Market Share by Type in 2026
- Figure 14. Global Air-cooled Screw Chiller Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Below 200RT
- Figure 16. Product Picture of 200RT-1000RT
- Figure 17. Product Picture of Over 1000RT
- Figure 18. Air-cooled Screw Chiller Consumed in Commercial Building
- Figure 19. Global Air-cooled Screw Chiller Market: Commercial Building (2021-2026) & (Units)
- Figure 20. Air-cooled Screw Chiller Consumed in Manufacturing Plant
- Figure 21. Global Air-cooled Screw Chiller Market: Manufacturing Plant (2021-2026) & (Units)
- Figure 22. Air-cooled Screw Chiller Consumed in Data Center
- Figure 23. Global Air-cooled Screw Chiller Market: Data Center (2021-2026) & (Units)
- Figure 24. Air-cooled Screw Chiller Consumed in Others
- Figure 25. Global Air-cooled Screw Chiller Market: Others (2021-2026) & (Units)
- Figure 26. Global Air-cooled Screw Chiller Sale Market Share by Application (2025)
- Figure 27. Global Air-cooled Screw Chiller Revenue Market Share by Application in 2026
- Figure 28. Air-cooled Screw Chiller Sales by Company in 2026 (Units)
- Figure 29. Global Air-cooled Screw Chiller Sales Market Share by Company in 2026
- Figure 30. Air-cooled Screw Chiller Revenue by Company in 2026 (\$ millions)

Figure 31. Global Air-cooled Screw Chiller Revenue Market Share by Company in 2026

Figure 32. Global Air-cooled Screw Chiller Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Air-cooled Screw Chiller Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Air-cooled Screw Chiller Sales 2021-2026 (Units)

Figure 35. Americas Air-cooled Screw Chiller Revenue 2021-2026 (\$ millions)

Figure 36. APAC Air-cooled Screw Chiller Sales 2021-2026 (Units)

Figure 37. APAC Air-cooled Screw Chiller Revenue 2021-2026 (\$ millions)

Figure 38. Europe Air-cooled Screw Chiller Sales 2021-2026 (Units)

Figure 39. Europe Air-cooled Screw Chiller Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Air-cooled Screw Chiller Sales 2021-2026 (Units)

Figure 41. Middle East & Africa Air-cooled Screw Chiller Revenue 2021-2026 (\$ millions)

Figure 42. Americas Air-cooled Screw Chiller Sales Market Share by Country in 2026

Figure 43. Americas Air-cooled Screw Chiller Revenue Market Share by Country (2021-2026)

Figure 44. Americas Air-cooled Screw Chiller Sales Market Share by Type (2021-2026)

Figure 45. Americas Air-cooled Screw Chiller Sales Market Share by Application (2021-2026)

Figure 46. United States Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Air-cooled Screw Chiller Sales Market Share by Region in 2026

Figure 51. APAC Air-cooled Screw Chiller Revenue Market Share by Region (2021-2026)

Figure 52. APAC Air-cooled Screw Chiller Sales Market Share by Type (2021-2026)

Figure 53. APAC Air-cooled Screw Chiller Sales Market Share by Application (2021-2026)

Figure 54. China Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Air-cooled Screw Chiller Sales Market Share by Country in 2026

Figure 62. Europe Air-cooled Screw Chiller Revenue Market Share by Country (2021-2026)

Figure 63. Europe Air-cooled Screw Chiller Sales Market Share by Type (2021-2026)

Figure 64. Europe Air-cooled Screw Chiller Sales Market Share by Application (2021-2026)

Figure 65. Germany Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Air-cooled Screw Chiller Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Air-cooled Screw Chiller Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Air-cooled Screw Chiller Sales Market Share by Application (2021-2026)

Figure 73. Egypt Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Air-cooled Screw Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Air-cooled Screw Chiller in 2026

Figure 79. Manufacturing Process Analysis of Air-cooled Screw Chiller

Figure 80. Industry Chain Structure of Air-cooled Screw Chiller

Figure 81. Channels of Distribution

Figure 82. Global Air-cooled Screw Chiller Sales Market Forecast by Region (2027-2032)

Figure 83. Global Air-cooled Screw Chiller Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Air-cooled Screw Chiller Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Air-cooled Screw Chiller Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Air-cooled Screw Chiller Sales Market Share Forecast by Application

(2027-2032)

Figure 87. Global Air-cooled Screw Chiller Revenue Market Share Forecast by Application (2027-2032)

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