

Global Air-cooled RDMA-capable High-speed Ethernet Switch Market Growth 2026-2032

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Abstracts

The global Air-cooled RDMA-capable High-speed Ethernet Switch market size is predicted to grow from US\$ 7897 million in 2025 to US\$ 18619 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

An RDMA air-cooled high-speed switch is a high-end Ethernet switching device designed for artificial intelligence clusters, high-performance computing, cloud data centers, and large-scale storage networks. It typically adopts fan-based cooling, redundant power supplies, high-density 400G or 800G ports, low-latency switching chips, programmable forwarding capabilities, and a data-center-grade network operating system. Through mechanisms such as RoCEv2, priority flow control, explicit congestion notification, data center quantized congestion notification, dynamic load balancing, and fine-grained queue scheduling, it enables remote direct memory access capabilities over Ethernet that approach those of dedicated interconnect networks. This type of product mainly addresses bandwidth bottlenecks, congestion propagation, microburst packet loss, increased tail latency, and network scalability issues caused by GPU clusters, distributed training, parallel computing, distributed storage, and the growth of east-west traffic. Its typical forms include 1U, 2U, or 4U fixed-configuration data center switches, with port formats mainly including QSFP-DD or OSFP. It can support different speeds through optical modules, active electrical cables, passive electrical cables, or breakout connections. Its main customers include cloud service providers, AI data center operators, server system integrators, telecom operators, research computing centers, and large enterprise data centers.

The industry position of air-cooled RDMA-capable high-speed Ethernet switches is evolving from high-speed data center switching hardware into a critical interconnect platform for artificial intelligence infrastructure. As large model training, inference

clusters, distributed storage, and high-performance computing place increasingly stringent requirements on east-west traffic, end-to-end latency, and network stability, traditional Ethernet switches can no longer meet cluster efficiency requirements through port-speed upgrades alone. The core competitiveness of this product category is shifting toward RoCEv2, priority flow control, explicit congestion notification, data center quantized congestion notification, dynamic load balancing, fine-grained queue management, and network telemetry. 400G products still support a large portion of data center upgrade demand, while 800G products represent the primary direction for newly built AI clusters and high-density GPU networks. Air-cooled designs remain highly compatible with existing server rooms and mainstream data centers, enabling high-speed network expansion without a full cooling-system overhaul, and are therefore expected to retain strong market relevance in the near to medium term.

From a competitive landscape perspective, the market for air-cooled RDMA-capable high-speed Ethernet switches is not a pure hardware market. It is an integrated competition across switching silicon, system hardware, network operating systems, AI networking algorithms, optical interconnect compatibility, and system integration capabilities. International vendors have advantages in high-end data center networking ecosystems, chip platforms, operating systems, and certifications from large cloud customers, while vendors in mainland China and Taiwan are rapidly improving in system manufacturing, white-box switching, server-side integration, open networking hardware, and local data center delivery. In terms of product form, fixed 1U, 2U, and 4U switches remain mainstream, and high-density QSFP-DD and OSFP ports have become the core carriers for 400G and 800G deployments. As AI cluster scale expands, customer procurement priorities are shifting from unit device pricing to cluster network efficiency, convergence speed, link utilization, packet-loss control, automated tuning, and long-term operational visibility.

In the coming years, industry growth will be driven mainly by AI training cluster expansion, cloud data center network upgrades, telecom intelligent computing resource pools, research high-performance computing expansion, and distributed storage network refresh cycles. Because GPU servers, optical modules, and high-speed switches are typically deployed as integrated systems, switch demand will remain strongly correlated with AI infrastructure capital expenditure. Technologically, higher 800G port density, automated RoCE network configuration, optimized congestion control algorithms, mature open network operating systems, and declining optical and electrical interconnect costs will jointly support broader adoption beyond leading cloud service providers into enterprise and regional data centers. Overall, air-cooled RDMA-capable high-speed Ethernet switches have a favorable growth outlook, but competition

will increasingly depend on end-to-end networking solution capabilities rather than hardware specifications alone.

LP Information, Inc. (LPI) ' newest research report, the "Air-cooled RDMA-capable High-speed Ethernet Switch Industry Forecast" looks at past sales and reviews total world Air-cooled RDMA-capable High-speed Ethernet Switch sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-cooled RDMA-capable High-speed Ethernet Switch sales for 2026 through 2032. With Air-cooled RDMA-capable High-speed Ethernet Switch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-cooled RDMA-capable High-speed Ethernet Switch industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled RDMA-capable High-speed Ethernet Switch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled RDMA-capable High-speed Ethernet Switch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-cooled RDMA-capable High-speed Ethernet Switch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled RDMA-capable High-speed Ethernet Switch and breaks down the forecast by Device Height Specification, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-cooled RDMA-capable High-speed Ethernet Switch.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled RDMA-capable High-speed Ethernet Switch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Device Height Specification:

1U Switch

2U Switch

4U Switch

Others

Segmentation by Switching Layer:

Leaf Switch

Spine Switch

Leaf-Spine Universal Switch

Others

Segmentation by Maximum Port Speed:

400G Switch

800G Switch

Others

Segmentation by Application:

AI Cluster Interconnect

High-Performance Computing Interconnect

Cloud Computing Resource Pool Interconnect

Distributed Storage Interconnect

General Data Center Ethernet Interconnect

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA

Arista Networks

Cisco

Dell Technologies

Juniper Networks

HPE Aruba Networking

H3C

Huawei

Ruijie Networks

IEIT Systems

Supermicro

Edgecore Networks

UfiSpace

Celestica

FS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled RDMA-capable High-speed Ethernet Switch market?

What factors are driving Air-cooled RDMA-capable High-speed Ethernet Switch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-cooled RDMA-capable High-speed Ethernet Switch market opportunities vary by end market size?

How does Air-cooled RDMA-capable High-speed Ethernet Switch break out by Device Height Specification, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Air-cooled RDMA-capable High-speed Ethernet Switch by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Air-cooled RDMA-capable High-speed Ethernet Switch by Country/Region, 2021, 2025 & 2032

2.2 Air-cooled RDMA-capable High-speed Ethernet Switch Segment by Device Height Specification

2.2.1 1U Switch

2.2.2 2U Switch

2.2.3 4U Switch

2.2.4 Others

2.2.5 Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification

2.2.5.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Device Height Specification (2021-2026)

2.2.5.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue and Market Share by Device Height Specification (2021-2026)

2.2.5.3 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Device Height Specification (2021-2026)

2.3 Air-cooled RDMA-capable High-speed Ethernet Switch Segment by Switching Layer

2.3.1 Leaf Switch

2.3.2 Spine Switch

2.3.3 Leaf-Spine Universal Switch

2.3.4 Others

2.3.5 Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Switching Layer

2.3.5.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Switching Layer (2021-2026)

2.3.5.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue and Market Share by Switching Layer (2021-2026)

2.3.5.3 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Switching Layer (2021-2026)

2.4 Air-cooled RDMA-capable High-speed Ethernet Switch Segment by Maximum Port Speed

2.4.1 400G Switch

2.4.2 800G Switch

2.4.3 Others

2.4.4 Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Maximum Port Speed

2.4.4.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Maximum Port Speed (2021-2026)

2.4.4.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue and Market Share by Maximum Port Speed (2021-2026)

2.4.4.3 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Maximum Port Speed (2021-2026)

2.5 Air-cooled RDMA-capable High-speed Ethernet Switch Segment by Application

2.5.1 AI Cluster Interconnect

2.5.2 High-Performance Computing Interconnect

2.5.3 Cloud Computing Resource Pool Interconnect

2.5.4 Distributed Storage Interconnect

2.5.5 General Data Center Ethernet Interconnect

2.5.6 Others

2.5.7 Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application

2.5.7.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Market Share by Application (2021-2026)

2.5.7.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Breakdown Data by Company

3.1.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Sales by Company (2021-2026)

3.1.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Company (2021-2026)

3.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Revenue by Company (2021-2026)

3.2.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Company (2021-2026)

3.2.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Company (2021-2026)

3.3 Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Company

3.4 Key Manufacturers Air-cooled RDMA-capable High-speed Ethernet Switch Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Air-cooled RDMA-capable High-speed Ethernet Switch Product Location Distribution

3.4.2 Players Air-cooled RDMA-capable High-speed Ethernet Switch Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AIR-COOLED RDMA-CAPABLE HIGH-SPEED ETHERNET SWITCH BY GEOGRAPHIC REGION

4.1 World Historic Air-cooled RDMA-capable High-speed Ethernet Switch Market Size by Geographic Region (2021-2026)

4.1.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Air-cooled RDMA-capable High-speed Ethernet Switch Market Size by Country/Region (2021-2026)

4.2.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Sales by Country/Region (2021-2026)

4.2.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Revenue

by Country/Region (2021-2026)

4.3 Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales Growth

4.4 APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales Growth

4.5 Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales Growth

4.6 Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales Growth

5 AMERICAS

5.1 Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country

5.1.1 Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country (2021-2026)

5.1.2 Americas Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Country (2021-2026)

5.2 Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026)

5.3 Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Region

6.1.1 APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Region (2021-2026)

6.1.2 APAC Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Region (2021-2026)

6.2 APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026)

6.3 APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Air-cooled RDMA-capable High-speed Ethernet Switch by Country

7.1.1 Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country (2021-2026)

7.1.2 Europe Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Country (2021-2026)

7.2 Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026)

7.3 Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch by Country

8.1.1 Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country (2021-2026)

8.1.2 Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Country (2021-2026)

8.2 Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026)

8.3 Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Air-cooled RDMA-capable High-speed Ethernet Switch
- 10.3 Manufacturing Process Analysis of Air-cooled RDMA-capable High-speed Ethernet Switch
- 10.4 Industry Chain Structure of Air-cooled RDMA-capable High-speed Ethernet Switch

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Air-cooled RDMA-capable High-speed Ethernet Switch Distributors
- 11.3 Air-cooled RDMA-capable High-speed Ethernet Switch Customer

12 WORLD FORECAST REVIEW FOR AIR-COOLED RDMA-CAPABLE HIGH-SPEED ETHERNET SWITCH BY GEOGRAPHIC REGION

- 12.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Market Size Forecast by Region
 - 12.1.1 Global Air-cooled RDMA-capable High-speed Ethernet Switch Forecast by Region (2027-2032)
 - 12.1.2 Global Air-cooled RDMA-capable High-speed Ethernet Switch Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Air-cooled RDMA-capable High-speed Ethernet Switch Forecast by Device Height Specification (2027-2032)
- 12.7 Global Air-cooled RDMA-capable High-speed Ethernet Switch Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 NVIDIA

13.1.1 NVIDIA Company Information

13.1.2 NVIDIA Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.1.3 NVIDIA Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 NVIDIA Main Business Overview

13.1.5 NVIDIA Latest Developments

13.2 Arista Networks

13.2.1 Arista Networks Company Information

13.2.2 Arista Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.2.3 Arista Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Arista Networks Main Business Overview

13.2.5 Arista Networks Latest Developments

13.3 Cisco

13.3.1 Cisco Company Information

13.3.2 Cisco Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.3.3 Cisco Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cisco Main Business Overview

13.3.5 Cisco Latest Developments

13.4 Dell Technologies

13.4.1 Dell Technologies Company Information

13.4.2 Dell Technologies Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.4.3 Dell Technologies Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dell Technologies Main Business Overview

13.4.5 Dell Technologies Latest Developments

13.5 Juniper Networks

13.5.1 Juniper Networks Company Information

13.5.2 Juniper Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.5.3 Juniper Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Juniper Networks Main Business Overview

13.5.5 Juniper Networks Latest Developments

13.6 HPE Aruba Networking

13.6.1 HPE Aruba Networking Company Information

13.6.2 HPE Aruba Networking Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.6.3 HPE Aruba Networking Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 HPE Aruba Networking Main Business Overview

13.6.5 HPE Aruba Networking Latest Developments

13.7 H3C

13.7.1 H3C Company Information

13.7.2 H3C Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.7.3 H3C Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 H3C Main Business Overview

13.7.5 H3C Latest Developments

13.8 Huawei

13.8.1 Huawei Company Information

13.8.2 Huawei Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.8.3 Huawei Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Huawei Main Business Overview

13.8.5 Huawei Latest Developments

13.9 Ruijie Networks

13.9.1 Ruijie Networks Company Information

13.9.2 Ruijie Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.9.3 Ruijie Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Ruijie Networks Main Business Overview

13.9.5 Ruijie Networks Latest Developments

13.10 IEIT Systems

13.10.1 IEIT Systems Company Information

13.10.2 IEIT Systems Air-cooled RDMA-capable High-speed Ethernet Switch Product

Portfolios and Specifications

13.10.3 IEIT Systems Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 IEIT Systems Main Business Overview

13.10.5 IEIT Systems Latest Developments

13.11 Supermicro

13.11.1 Supermicro Company Information

13.11.2 Supermicro Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.11.3 Supermicro Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Supermicro Main Business Overview

13.11.5 Supermicro Latest Developments

13.12 Edgecore Networks

13.12.1 Edgecore Networks Company Information

13.12.2 Edgecore Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.12.3 Edgecore Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Edgecore Networks Main Business Overview

13.12.5 Edgecore Networks Latest Developments

13.13 UfiSpace

13.13.1 UfiSpace Company Information

13.13.2 UfiSpace Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.13.3 UfiSpace Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 UfiSpace Main Business Overview

13.13.5 UfiSpace Latest Developments

13.14 Celestica

13.14.1 Celestica Company Information

13.14.2 Celestica Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.14.3 Celestica Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Celestica Main Business Overview

13.14.5 Celestica Latest Developments

13.15 FS

13.15.1 FS Company Information

13.15.2 FS Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

13.15.3 FS Air-cooled RDMA-capable High-speed Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 FS Main Business Overview

13.15.5 FS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Air-cooled RDMA-capable High-speed Ethernet Switch Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Air-cooled RDMA-capable High-speed Ethernet Switch Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 1U Switch

Table 4. Major Players of 2U Switch

Table 5. Major Players of 4U Switch

Table 6. Major Players of Others

Table 7. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026) & (Units)

Table 8. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Device Height Specification (2021-2026)

Table 9. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Device Height Specification (2021-2026) & (\$ million)

Table 10. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Device Height Specification (2021-2026)

Table 11. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Device Height Specification (2021-2026) & (US\$/Unit)

Table 12. Major Players of Leaf Switch

Table 13. Major Players of Spine Switch

Table 14. Major Players of Leaf-Spine Universal Switch

Table 15. Major Players of Others

Table 16. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Switching Layer (2021-2026) & (Units)

Table 17. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Switching Layer (2021-2026)

Table 18. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Switching Layer (2021-2026) & (\$ million)

Table 19. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Switching Layer (2021-2026)

Table 20. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Switching Layer (2021-2026) & (US\$/Unit)

Table 21. Major Players of 400G Switch

Table 22. Major Players of 800G Switch

Table 23. Major Players of Others

Table 24. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Maximum Port Speed (2021-2026) & (Units)

Table 25. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Maximum Port Speed (2021-2026)

Table 26. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Maximum Port Speed (2021-2026) & (\$ million)

Table 27. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Maximum Port Speed (2021-2026)

Table 28. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Maximum Port Speed (2021-2026) & (US\$/Unit)

Table 29. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale by Application (2021-2026) & (Units)

Table 30. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Market Share by Application (2021-2026)

Table 31. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Application (2021-2026)

Table 33. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Company (2021-2026) & (Units)

Table 35. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Company (2021-2026)

Table 36. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Company (2021-2026)

Table 38. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Air-cooled RDMA-capable High-speed Ethernet Switch Producing Area Distribution and Sales Area

Table 40. Players Air-cooled RDMA-capable High-speed Ethernet Switch Products Offered

Table 41. Air-cooled RDMA-capable High-speed Ethernet Switch Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales by

Geographic Region (2021-2026) & (Units)

Table 45. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share Geographic Region (2021-2026)

Table 46. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Country/Region (2021-2026)

Table 50. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country (2021-2026) & (Units)

Table 53. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Country (2021-2026)

Table 54. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026) & (Units)

Table 56. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 57. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Region (2021-2026) & (Units)

Table 58. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Region (2021-2026)

Table 59. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026) & (Units)

Table 61. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 62. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country (2021-2026) & (Units)

Table 63. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026) & (Units)

Table 65. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Device Height Specification (2021-2026) & (Units)

Table 69. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Air-cooled RDMA-capable High-speed Ethernet Switch

Table 71. Key Market Challenges & Risks of Air-cooled RDMA-capable High-speed Ethernet Switch

Table 72. Key Industry Trends of Air-cooled RDMA-capable High-speed Ethernet Switch

Table 73. Air-cooled RDMA-capable High-speed Ethernet Switch Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Air-cooled RDMA-capable High-speed Ethernet Switch Distributors List

Table 76. Air-cooled RDMA-capable High-speed Ethernet Switch Customer List

Table 77. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch

Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Forecast by Device Height Specification (2027-2032) & (Units)

Table 88. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Forecast by Device Height Specification (2027-2032) & (\$ millions)

Table 89. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. NVIDIA Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 92. NVIDIA Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 93. NVIDIA Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. NVIDIA Main Business

Table 95. NVIDIA Latest Developments

Table 96. Arista Networks Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 97. Arista Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 98. Arista Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Arista Networks Main Business

Table 100. Arista Networks Latest Developments

Table 101. Cisco Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 102. Cisco Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 103. Cisco Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Cisco Main Business

Table 105. Cisco Latest Developments

Table 106. Dell Technologies Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 107. Dell Technologies Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 108. Dell Technologies Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Dell Technologies Main Business

Table 110. Dell Technologies Latest Developments

Table 111. Juniper Networks Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 112. Juniper Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 113. Juniper Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Juniper Networks Main Business

Table 115. Juniper Networks Latest Developments

Table 116. HPE Aruba Networking Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 117. HPE Aruba Networking Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 118. HPE Aruba Networking Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. HPE Aruba Networking Main Business

Table 120. HPE Aruba Networking Latest Developments

Table 121. H3C Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 122. H3C Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 123. H3C Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. H3C Main Business

Table 125. H3C Latest Developments

Table 126. Huawei Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 127. Huawei Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 128. Huawei Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Huawei Main Business

Table 130. Huawei Latest Developments

Table 131. Ruijie Networks Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 132. Ruijie Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 133. Ruijie Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Ruijie Networks Main Business

Table 135. Ruijie Networks Latest Developments

Table 136. IEIT Systems Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 137. IEIT Systems Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 138. IEIT Systems Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. IEIT Systems Main Business

Table 140. IEIT Systems Latest Developments

Table 141. Supermicro Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 142. Supermicro Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 143. Supermicro Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Supermicro Main Business

Table 145. Supermicro Latest Developments

Table 146. Edgecore Networks Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 147. Edgecore Networks Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 148. Edgecore Networks Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Edgecore Networks Main Business

Table 150. Edgecore Networks Latest Developments

Table 151. UfiSpace Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 152. UfiSpace Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 153. UfiSpace Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. UfiSpace Main Business

Table 155. UfiSpace Latest Developments

Table 156. Celestica Basic Information, Air-cooled RDMA-capable High-speed Ethernet

Switch Manufacturing Base, Sales Area and Its Competitors

Table 157. Celestica Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 158. Celestica Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Celestica Main Business

Table 160. Celestica Latest Developments

Table 161. FS Basic Information, Air-cooled RDMA-capable High-speed Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 162. FS Air-cooled RDMA-capable High-speed Ethernet Switch Product Portfolios and Specifications

Table 163. FS Air-cooled RDMA-capable High-speed Ethernet Switch Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. FS Main Business

Table 165. FS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Air-cooled RDMA-capable High-speed Ethernet Switch
- Figure 2. Air-cooled RDMA-capable High-speed Ethernet Switch Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Country/Region (2025)
- Figure 10. Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 1U Switch
- Figure 12. Product Picture of 2U Switch
- Figure 13. Product Picture of 4U Switch
- Figure 14. Product Picture of Others
- Figure 15. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Device Height Specification in 2026
- Figure 16. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Device Height Specification (2021-2026)
- Figure 17. Product Picture of Leaf Switch
- Figure 18. Product Picture of Spine Switch
- Figure 19. Product Picture of Leaf-Spine Universal Switch
- Figure 20. Product Picture of Others
- Figure 21. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Switching Layer in 2026
- Figure 22. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Switching Layer (2021-2026)
- Figure 23. Product Picture of 400G Switch
- Figure 24. Product Picture of 800G Switch
- Figure 25. Product Picture of Others

Figure 26. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Maximum Port Speed in 2026

Figure 27. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Maximum Port Speed (2021-2026)

Figure 28. Air-cooled RDMA-capable High-speed Ethernet Switch Consumed in AI Cluster Interconnect

Figure 29. Global Air-cooled RDMA-capable High-speed Ethernet Switch Market: AI Cluster Interconnect (2021-2026) & (Units)

Figure 30. Air-cooled RDMA-capable High-speed Ethernet Switch Consumed in High-Performance Computing Interconnect

Figure 31. Global Air-cooled RDMA-capable High-speed Ethernet Switch Market: High-Performance Computing Interconnect (2021-2026) & (Units)

Figure 32. Air-cooled RDMA-capable High-speed Ethernet Switch Consumed in Cloud Computing Resource Pool Interconnect

Figure 33. Global Air-cooled RDMA-capable High-speed Ethernet Switch Market: Cloud Computing Resource Pool Interconnect (2021-2026) & (Units)

Figure 34. Air-cooled RDMA-capable High-speed Ethernet Switch Consumed in Distributed Storage Interconnect

Figure 35. Global Air-cooled RDMA-capable High-speed Ethernet Switch Market: Distributed Storage Interconnect (2021-2026) & (Units)

Figure 36. Air-cooled RDMA-capable High-speed Ethernet Switch Consumed in General Data Center Ethernet Interconnect

Figure 37. Global Air-cooled RDMA-capable High-speed Ethernet Switch Market: General Data Center Ethernet Interconnect (2021-2026) & (Units)

Figure 38. Air-cooled RDMA-capable High-speed Ethernet Switch Consumed in Others

Figure 39. Global Air-cooled RDMA-capable High-speed Ethernet Switch Market: Others (2021-2026) & (Units)

Figure 40. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sale Market Share by Application (2025)

Figure 41. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Application in 2025

Figure 42. Air-cooled RDMA-capable High-speed Ethernet Switch Sales by Company in 2025 (Units)

Figure 43. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Company in 2025

Figure 44. Air-cooled RDMA-capable High-speed Ethernet Switch Revenue by Company in 2025 (\$ millions)

Figure 45. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Company in 2025

Figure 46. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales 2021-2026 (Units)

Figure 49. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 50. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales 2021-2026 (Units)

Figure 51. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 52. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales 2021-2026 (Units)

Figure 53. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales 2021-2026 (Units)

Figure 55. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 56. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Country in 2025

Figure 57. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Country (2021-2026)

Figure 58. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Device Height Specification (2021-2026)

Figure 59. Americas Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Application (2021-2026)

Figure 60. United States Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Region in 2025

Figure 65. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Revenue

Market Share by Region (2021-2026)

Figure 66. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Device Height Specification (2021-2026)

Figure 67. APAC Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Application (2021-2026)

Figure 68. China Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Country in 2025

Figure 76. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share by Country (2021-2026)

Figure 77. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Device Height Specification (2021-2026)

Figure 78. Europe Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Application (2021-2026)

Figure 79. Germany Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Device Height Specification (2021-2026)

Figure 86. Middle East & Africa Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share by Application (2021-2026)

Figure 87. Egypt Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Air-cooled RDMA-capable High-speed Ethernet Switch in 2026

Figure 93. Manufacturing Process Analysis of Air-cooled RDMA-capable High-speed Ethernet Switch

Figure 94. Industry Chain Structure of Air-cooled RDMA-capable High-speed Ethernet Switch

Figure 95. Channels of Distribution

Figure 96. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Forecast by Region (2027-2032)

Figure 97. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share Forecast by Device Height Specification (2027-2032)

Figure 99. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share Forecast by Device Height Specification (2027-2032)

Figure 100. Global Air-cooled RDMA-capable High-speed Ethernet Switch Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Air-cooled RDMA-capable High-speed Ethernet Switch Revenue Market Share Forecast by Application (2027-2032)

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