

Global Air-cooled Portable Chiller Market Growth 2026-2032

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Abstracts

The global Air-cooled Portable Chiller market size is predicted to grow from US\$ 405 million in 2025 to US\$ 899 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

In 2025, global sales of air-cooled portable chillers reached 98,500 units, with an average selling price of US\$4,200 per unit. Air-cooled portable chillers are mobile refrigeration devices that utilize an air-cooled condenser and compressor refrigeration cycle to provide stable low-temperature cooling for industrial equipment, laboratory instruments, laser cutting machines, and small processing equipment. They are characterized by their compact structure, convenient installation, reliable operation, and high energy efficiency. The global total production capacity is approximately 115,000 units per year, with an overall gross profit margin of approximately 42%. Upstream raw materials mainly include copper tubing, aluminum fins, compressors, electrical control systems, and insulation materials, with copper tubing and compressor components accounting for a large proportion of material consumption. Downstream suppliers primarily include laser cutting and welding equipment manufacturers, precision machining equipment manufacturers, laboratory and medical equipment suppliers, and electronics manufacturing companies. With the increasing automation in manufacturing and the widespread adoption of high-precision processing equipment, the demand for efficient and stable cooling solutions continues to grow, driving the increased penetration rate of air-cooled portable chillers in the small and medium-sized equipment market. Simultaneously, products are developing towards lower noise, higher energy efficiency, and intelligent remote monitoring. The future lies in collaborating with equipment manufacturers to develop customized cooling solutions and launch modular, intelligent cooling platforms to meet differentiated market demands and enhance service value. Business opportunities mainly come from the expanding demand for industrial

automation, high-end manufacturing, and environmentally friendly and energy-saving cooling systems.

The market for air-cooled portable chillers is experiencing sustained growth, driven primarily by the automation upgrades in manufacturing, increased demand for precision machining equipment, and the growing need for stable low-temperature cooling solutions in laboratories and medical equipment. With the widespread application of high-temperature equipment in industrial production, such as laser cutting, laser welding, CNC machining, and 3D printing, the demand for convenient, efficient, and low-maintenance cooling systems has significantly increased, making air-cooled portable chillers a preferred solution.

Compared to water-cooled systems, air-cooled portable chillers require no external cooling water source, are easy to install, and are highly mobile, making them particularly suitable for small to medium-sized equipment and on-site cooling needs. Therefore, their penetration rate in precision manufacturing and scientific research scenarios is continuously increasing. Furthermore, energy-saving and environmental protection policies and companies' emphasis on operating cost control are driving the development of this product towards higher energy efficiency ratios, lower noise levels, and intelligent control, enhancing its overall market competitiveness. The diversification of downstream industries has broadened the product's demand coverage, from industrial equipment manufacturing to medical laboratory cooling and electronic manufacturing testing, forming a stable market foundation.

In the future, with collaborative innovation between equipment manufacturers and cold source suppliers, and the industry's pursuit of customized and modular cold source systems, the market space for air-cooled portable chillers will further expand, especially driven by the trends of intelligent manufacturing, medical equipment upgrades, and environmental protection and energy conservation.

LP Information, Inc. (LPI) ' newest research report, the "Air-cooled Portable Chiller Industry Forecast" looks at past sales and reviews total world Air-cooled Portable Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-cooled Portable Chiller sales for 2026 through 2032. With Air-cooled Portable Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-cooled Portable Chiller industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled Portable

Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled Portable Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-cooled Portable Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled Portable Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-cooled Portable Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled Portable Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cooling Capacity: 0.15-0.6 kW

Cooling Capacity: 0.8-3.0 kW

Cooling Capacity: 3.8-8.5 kW

Others

Segmentation by Water Tank Capacity:

Water Tank Capacity: 5-15L

Water Tank Capacity: 15-40L

Others

Segmentation by Temperature Accuracy:

Temperature Accuracy: ±1°

Temperature Accuracy: ±0.5°

Temperature Accuracy: ±0.1°

Segmentation by Application:

Medical Field

Industrial Field

Energy Field

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Budzar Industries

TopChiller

Thermal Care, Inc

SCY Chiller

Cold Shot Chillers

Delta T Systems

J&M Fluidics, Inc.

Aggreko

Lando

Shini USA

OUMAL

PiovanGroup

Whaley Products, Incorporated

Huazhao

Johnson Controls

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled Portable Chiller market?

What factors are driving Air-cooled Portable Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-cooled Portable Chiller market opportunities vary by end market size?

How does Air-cooled Portable Chiller break out by Type, by Application?

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