

Global Air-Cooled Magnetic Bearing Chiller Market Growth 2026-2032

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Abstracts

The global Air-Cooled Magnetic Bearing Chiller market size is predicted to grow from US\$ 541 million in 2025 to US\$ 754 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2024, the global production of Air-Cooled Magnetic Bearing Chiller was approximately 3,200 units, with an average selling price of about US\$165,000 per unit. Single-line capacity was approximately 200 units per year, with an average gross profit margin of 30-40%. Air-Cooled Magnetic Bearing Chiller is refrigeration equipment integrating air cooling and magnetic levitation technologies. They utilize an air-cooling system for heat dissipation and use magnetic levitation technology to drive the compressor, achieving efficient, energy-saving, and low-noise cooling. These units are widely used in industrial, commercial, and central air conditioning sectors, and are particularly suitable for locations with strict requirements for energy efficiency and noise, such as large office buildings, hospitals, hotels, and shopping malls.

Upstream raw materials and core components mainly include rare-earth permanent magnet materials for the compressor core, copper and aluminum materials for impellers and heat exchangers, as well as electronic components required for chips, IGBTs, precision bearings, and control systems. Downstream applications broadly cover data centers, commercial buildings, high-end electronics factories, biopharmaceuticals, and other fields with stringent requirements for temperature control accuracy and energy efficiency.

Traditional air-cooled screw chiller units have gradually become pain points due to energy efficiency degradation and high maintenance costs caused by mechanical wear. However, air-cooled magnetic levitation technology is replacing traditional units on a

large scale due to its characteristics of oil-free operation throughout its entire life cycle, extremely low energy degradation, and extremely high efficiency at partial load.

The upgrading of building energy efficiency standards driven by the dual-carbon policy is the core driving force, and the mandatory high energy efficiency requirements make magnetic levitation technology a 'shortcut' to meeting the standards. At the same time, the explosive growth of computing power in the data center industry has placed stringent requirements on the reliability and low PUE of cooling systems. Air-cooled magnetic levitation units can not only provide a stable cooling source, but their built-in natural cooling integration capabilities are also a perfect match for the needs of IDC.

LP Information, Inc. (LPI) ' newest research report, the "Air-Cooled Magnetic Bearing Chiller Industry Forecast" looks at past sales and reviews total world Air-Cooled Magnetic Bearing Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-Cooled Magnetic Bearing Chiller sales for 2026 through 2032. With Air-Cooled Magnetic Bearing Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-Cooled Magnetic Bearing Chiller industry.

This Insight Report provides a comprehensive analysis of the global Air-Cooled Magnetic Bearing Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-Cooled Magnetic Bearing Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-Cooled Magnetic Bearing Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-Cooled Magnetic Bearing Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-Cooled Magnetic Bearing Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-Cooled Magnetic Bearing Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Magnetic Bearing Centrifugal

Magnetic Bearing Turbocor

Magnetic Bearing Screw

Segmentation by Function:

Cooling Only Type

Heat Pump Type

Segmentation by Construction:

Packaged Unit

Modular Unit

Segmentation by Air Discharge Type:

Horizontal Air Discharge

Vertical Upward Air Discharge

Segmentation by Application:

Industrial Refrigeration

Commercial Refrigeration

Data Center Refrigeration

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Controls

Trane

Smardt

Vertiv

Mitsubishi Electric

Dunham-Bush

Daikin

Multistack

Midea

Haier

H.Stars Group

McQuay

Nanjing Canatal Data-Centre Environmental Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-Cooled Magnetic Bearing Chiller market?

What factors are driving Air-Cooled Magnetic Bearing Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-Cooled Magnetic Bearing Chiller market opportunities vary by end market size?

How does Air-Cooled Magnetic Bearing Chiller break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Air-Cooled Magnetic Bearing Chiller Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Air-Cooled Magnetic Bearing Chiller by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Air-Cooled Magnetic Bearing Chiller by Country/Region, 2021, 2025 & 2032
- 2.2 Air-Cooled Magnetic Bearing Chiller Segment by Type
 - 2.2.1 Magnetic Bearing Centrifugal
 - 2.2.2 Magnetic Bearing Turbocor
 - 2.2.3 Magnetic Bearing Screw
 - 2.2.4 Air-Cooled Magnetic Bearing Chiller Sales by Type
 - 2.2.4.1 Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Air-Cooled Magnetic Bearing Chiller Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Air-Cooled Magnetic Bearing Chiller Sale Price by Type (2021-2026)
- 2.3 Air-Cooled Magnetic Bearing Chiller Segment by Function
 - 2.3.1 Cooling Only Type
 - 2.3.2 Heat Pump Type
 - 2.3.3 Air-Cooled Magnetic Bearing Chiller Sales by Function
 - 2.3.3.1 Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Function (2021-2026)
 - 2.3.3.2 Global Air-Cooled Magnetic Bearing Chiller Revenue and Market Share by Function (2021-2026)

- 2.3.3.3 Global Air-Cooled Magnetic Bearing Chiller Sale Price by Function (2021-2026)
- 2.4 Air-Cooled Magnetic Bearing Chiller Segment by Construction
 - 2.4.1 Packaged Unit
 - 2.4.2 Modular Unit
 - 2.4.3 Air-Cooled Magnetic Bearing Chiller Sales by Construction
 - 2.4.3.1 Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Construction (2021-2026)
 - 2.4.3.2 Global Air-Cooled Magnetic Bearing Chiller Revenue and Market Share by Construction (2021-2026)
 - 2.4.3.3 Global Air-Cooled Magnetic Bearing Chiller Sale Price by Construction (2021-2026)
- 2.5 Air-Cooled Magnetic Bearing Chiller Segment by Air Discharge Type
 - 2.5.1 Horizontal Air Discharge
 - 2.5.2 Vertical Upward Air Discharge
 - 2.5.3 Air-Cooled Magnetic Bearing Chiller Sales by Air Discharge Type
 - 2.5.3.1 Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Air Discharge Type (2021-2026)
 - 2.5.3.2 Global Air-Cooled Magnetic Bearing Chiller Revenue and Market Share by Air Discharge Type (2021-2026)
 - 2.5.3.3 Global Air-Cooled Magnetic Bearing Chiller Sale Price by Air Discharge Type (2021-2026)
- 2.6 Air-Cooled Magnetic Bearing Chiller Segment by Application
 - 2.6.1 Industrial Refrigeration
 - 2.6.2 Commercial Refrigeration
 - 2.6.3 Data Center Refrigeration
 - 2.6.4 Other
 - 2.6.5 Air-Cooled Magnetic Bearing Chiller Sales by Application
 - 2.6.5.1 Global Air-Cooled Magnetic Bearing Chiller Sale Market Share by Application (2021-2026)
 - 2.6.5.2 Global Air-Cooled Magnetic Bearing Chiller Revenue and Market Share by Application (2021-2026)
 - 2.6.5.3 Global Air-Cooled Magnetic Bearing Chiller Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Air-Cooled Magnetic Bearing Chiller Breakdown Data by Company
 - 3.1.1 Global Air-Cooled Magnetic Bearing Chiller Annual Sales by Company

(2021-2026)

3.1.2 Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Company

(2021-2026)

3.2 Global Air-Cooled Magnetic Bearing Chiller Annual Revenue by Company

(2021-2026)

3.2.1 Global Air-Cooled Magnetic Bearing Chiller Revenue by Company (2021-2026)

3.2.2 Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Company

(2021-2026)

3.3 Global Air-Cooled Magnetic Bearing Chiller Sale Price by Company

3.4 Key Manufacturers Air-Cooled Magnetic Bearing Chiller Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Air-Cooled Magnetic Bearing Chiller Product Location Distribution

3.4.2 Players Air-Cooled Magnetic Bearing Chiller Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AIR-COOLED MAGNETIC BEARING CHILLER BY GEOGRAPHIC REGION

4.1 World Historic Air-Cooled Magnetic Bearing Chiller Market Size by Geographic Region (2021-2026)

4.1.1 Global Air-Cooled Magnetic Bearing Chiller Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Air-Cooled Magnetic Bearing Chiller Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Air-Cooled Magnetic Bearing Chiller Market Size by Country/Region (2021-2026)

4.2.1 Global Air-Cooled Magnetic Bearing Chiller Annual Sales by Country/Region (2021-2026)

4.2.2 Global Air-Cooled Magnetic Bearing Chiller Annual Revenue by Country/Region (2021-2026)

4.3 Americas Air-Cooled Magnetic Bearing Chiller Sales Growth

4.4 APAC Air-Cooled Magnetic Bearing Chiller Sales Growth

4.5 Europe Air-Cooled Magnetic Bearing Chiller Sales Growth

4.6 Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales Growth

5 AMERICAS

5.1 Americas Air-Cooled Magnetic Bearing Chiller Sales by Country

5.1.1 Americas Air-Cooled Magnetic Bearing Chiller Sales by Country (2021-2026)

5.1.2 Americas Air-Cooled Magnetic Bearing Chiller Revenue by Country (2021-2026)

5.2 Americas Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026)

5.3 Americas Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Air-Cooled Magnetic Bearing Chiller Sales by Region

6.1.1 APAC Air-Cooled Magnetic Bearing Chiller Sales by Region (2021-2026)

6.1.2 APAC Air-Cooled Magnetic Bearing Chiller Revenue by Region (2021-2026)

6.2 APAC Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026)

6.3 APAC Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Air-Cooled Magnetic Bearing Chiller by Country

7.1.1 Europe Air-Cooled Magnetic Bearing Chiller Sales by Country (2021-2026)

7.1.2 Europe Air-Cooled Magnetic Bearing Chiller Revenue by Country (2021-2026)

7.2 Europe Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026)

7.3 Europe Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Air-Cooled Magnetic Bearing Chiller by Country

8.1.1 Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales by Country (2021-2026)

8.1.2 Middle East & Africa Air-Cooled Magnetic Bearing Chiller Revenue by Country (2021-2026)

8.2 Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026)

8.3 Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Air-Cooled Magnetic Bearing Chiller

10.3 Manufacturing Process Analysis of Air-Cooled Magnetic Bearing Chiller

10.4 Industry Chain Structure of Air-Cooled Magnetic Bearing Chiller

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Air-Cooled Magnetic Bearing Chiller Distributors

11.3 Air-Cooled Magnetic Bearing Chiller Customer

12 WORLD FORECAST REVIEW FOR AIR-COOLED MAGNETIC BEARING CHILLER BY GEOGRAPHIC REGION

12.1 Global Air-Cooled Magnetic Bearing Chiller Market Size Forecast by Region

12.1.1 Global Air-Cooled Magnetic Bearing Chiller Forecast by Region (2027-2032)

12.1.2 Global Air-Cooled Magnetic Bearing Chiller Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Air-Cooled Magnetic Bearing Chiller Forecast by Type (2027-2032)

12.7 Global Air-Cooled Magnetic Bearing Chiller Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Johnson Controls

13.1.1 Johnson Controls Company Information

13.1.2 Johnson Controls Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.1.3 Johnson Controls Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Johnson Controls Main Business Overview

13.1.5 Johnson Controls Latest Developments

13.2 Trane

13.2.1 Trane Company Information

13.2.2 Trane Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.2.3 Trane Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Trane Main Business Overview

13.2.5 Trane Latest Developments

13.3 Smardt

13.3.1 Smardt Company Information

13.3.2 Smardt Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.3.3 Smardt Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Smardt Main Business Overview

- 13.3.5 Smardt Latest Developments
- 13.4 Vertiv
 - 13.4.1 Vertiv Company Information
 - 13.4.2 Vertiv Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications
 - 13.4.3 Vertiv Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Vertiv Main Business Overview
 - 13.4.5 Vertiv Latest Developments
- 13.5 Mitsubishi Electric
 - 13.5.1 Mitsubishi Electric Company Information
 - 13.5.2 Mitsubishi Electric Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications
 - 13.5.3 Mitsubishi Electric Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mitsubishi Electric Main Business Overview
 - 13.5.5 Mitsubishi Electric Latest Developments
- 13.6 Dunham-Bush
 - 13.6.1 Dunham-Bush Company Information
 - 13.6.2 Dunham-Bush Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications
 - 13.6.3 Dunham-Bush Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Dunham-Bush Main Business Overview
 - 13.6.5 Dunham-Bush Latest Developments
- 13.7 Daikin
 - 13.7.1 Daikin Company Information
 - 13.7.2 Daikin Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications
 - 13.7.3 Daikin Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Daikin Main Business Overview
 - 13.7.5 Daikin Latest Developments
- 13.8 Multistack
 - 13.8.1 Multistack Company Information
 - 13.8.2 Multistack Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications
 - 13.8.3 Multistack Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Multistack Main Business Overview

13.8.5 Multistack Latest Developments

13.9 Midea

13.9.1 Midea Company Information

13.9.2 Midea Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.9.3 Midea Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Midea Main Business Overview

13.9.5 Midea Latest Developments

13.10 Haier

13.10.1 Haier Company Information

13.10.2 Haier Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.10.3 Haier Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Haier Main Business Overview

13.10.5 Haier Latest Developments

13.11 H.Stars Group

13.11.1 H.Stars Group Company Information

13.11.2 H.Stars Group Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.11.3 H.Stars Group Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 H.Stars Group Main Business Overview

13.11.5 H.Stars Group Latest Developments

13.12 McQuay

13.12.1 McQuay Company Information

13.12.2 McQuay Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.12.3 McQuay Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 McQuay Main Business Overview

13.12.5 McQuay Latest Developments

13.13 Nanjing Canatal Data-Centre Environmental Tech

13.13.1 Nanjing Canatal Data-Centre Environmental Tech Company Information

13.13.2 Nanjing Canatal Data-Centre Environmental Tech Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

13.13.3 Nanjing Canatal Data-Centre Environmental Tech Air-Cooled Magnetic Bearing Chiller Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Nanjing Canatal Data-Centre Environmental Tech Main Business Overview

13.13.5 Nanjing Canatal Data-Centre Environmental Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Air-Cooled Magnetic Bearing Chiller Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Air-Cooled Magnetic Bearing Chiller Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Magnetic Bearing Centrifugal

Table 4. Major Players of Magnetic Bearing Turbocor

Table 5. Major Players of Magnetic Bearing Screw

Table 6. Global Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026) & (Units)

Table 7. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Type (2021-2026)

Table 8. Global Air-Cooled Magnetic Bearing Chiller Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Type (2021-2026)

Table 10. Global Air-Cooled Magnetic Bearing Chiller Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Cooling Only Type

Table 12. Major Players of Heat Pump Type

Table 13. Global Air-Cooled Magnetic Bearing Chiller Sales by Function (2021-2026) & (Units)

Table 14. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Function (2021-2026)

Table 15. Global Air-Cooled Magnetic Bearing Chiller Revenue by Function (2021-2026) & (\$ million)

Table 16. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Function (2021-2026)

Table 17. Global Air-Cooled Magnetic Bearing Chiller Sale Price by Function (2021-2026) & (K US\$/Unit)

Table 18. Major Players of Packaged Unit

Table 19. Major Players of Modular Unit

Table 20. Global Air-Cooled Magnetic Bearing Chiller Sales by Construction (2021-2026) & (Units)

Table 21. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Construction (2021-2026)

Table 22. Global Air-Cooled Magnetic Bearing Chiller Revenue by Construction (2021-2026) & (\$ million)

Table 23. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Construction (2021-2026)

Table 24. Global Air-Cooled Magnetic Bearing Chiller Sale Price by Construction (2021-2026) & (K US\$/Unit)

Table 25. Major Players of Horizontal Air Discharge

Table 26. Major Players of Vertical Upward Air Discharge

Table 27. Global Air-Cooled Magnetic Bearing Chiller Sales by Air Discharge Type (2021-2026) & (Units)

Table 28. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Air Discharge Type (2021-2026)

Table 29. Global Air-Cooled Magnetic Bearing Chiller Revenue by Air Discharge Type (2021-2026) & (\$ million)

Table 30. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Air Discharge Type (2021-2026)

Table 31. Global Air-Cooled Magnetic Bearing Chiller Sale Price by Air Discharge Type (2021-2026) & (K US\$/Unit)

Table 32. Global Air-Cooled Magnetic Bearing Chiller Sale by Application (2021-2026) & (Units)

Table 33. Global Air-Cooled Magnetic Bearing Chiller Sale Market Share by Application (2021-2026)

Table 34. Global Air-Cooled Magnetic Bearing Chiller Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Application (2021-2026)

Table 36. Global Air-Cooled Magnetic Bearing Chiller Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 37. Global Air-Cooled Magnetic Bearing Chiller Sales by Company (2021-2026) & (Units)

Table 38. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Company (2021-2026)

Table 39. Global Air-Cooled Magnetic Bearing Chiller Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Company (2021-2026)

Table 41. Global Air-Cooled Magnetic Bearing Chiller Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 42. Key Manufacturers Air-Cooled Magnetic Bearing Chiller Producing Area

Distribution and Sales Area

Table 43. Players Air-Cooled Magnetic Bearing Chiller Products Offered

Table 44. Air-Cooled Magnetic Bearing Chiller Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Air-Cooled Magnetic Bearing Chiller Sales by Geographic Region (2021-2026) & (Units)

Table 48. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share Geographic Region (2021-2026)

Table 49. Global Air-Cooled Magnetic Bearing Chiller Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Air-Cooled Magnetic Bearing Chiller Sales by Country/Region (2021-2026) & (Units)

Table 52. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Country/Region (2021-2026)

Table 53. Global Air-Cooled Magnetic Bearing Chiller Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Air-Cooled Magnetic Bearing Chiller Sales by Country (2021-2026) & (Units)

Table 56. Americas Air-Cooled Magnetic Bearing Chiller Sales Market Share by Country (2021-2026)

Table 57. Americas Air-Cooled Magnetic Bearing Chiller Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026) & (Units)

Table 59. Americas Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026) & (Units)

Table 60. APAC Air-Cooled Magnetic Bearing Chiller Sales by Region (2021-2026) & (Units)

Table 61. APAC Air-Cooled Magnetic Bearing Chiller Sales Market Share by Region (2021-2026)

Table 62. APAC Air-Cooled Magnetic Bearing Chiller Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026) &

(Units)

Table 64. APAC Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026) & (Units)

Table 65. Europe Air-Cooled Magnetic Bearing Chiller Sales by Country (2021-2026) & (Units)

Table 66. Europe Air-Cooled Magnetic Bearing Chiller Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026) & (Units)

Table 68. Europe Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026) & (Units)

Table 69. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales by Country (2021-2026) & (Units)

Table 70. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales by Type (2021-2026) & (Units)

Table 72. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales by Application (2021-2026) & (Units)

Table 73. Key Market Drivers & Growth Opportunities of Air-Cooled Magnetic Bearing Chiller

Table 74. Key Market Challenges & Risks of Air-Cooled Magnetic Bearing Chiller

Table 75. Key Industry Trends of Air-Cooled Magnetic Bearing Chiller

Table 76. Air-Cooled Magnetic Bearing Chiller Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Air-Cooled Magnetic Bearing Chiller Distributors List

Table 79. Air-Cooled Magnetic Bearing Chiller Customer List

Table 80. Global Air-Cooled Magnetic Bearing Chiller Sales Forecast by Region (2027-2032) & (Units)

Table 81. Global Air-Cooled Magnetic Bearing Chiller Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Air-Cooled Magnetic Bearing Chiller Sales Forecast by Country (2027-2032) & (Units)

Table 83. Americas Air-Cooled Magnetic Bearing Chiller Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Air-Cooled Magnetic Bearing Chiller Sales Forecast by Region (2027-2032) & (Units)

Table 85. APAC Air-Cooled Magnetic Bearing Chiller Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Air-Cooled Magnetic Bearing Chiller Sales Forecast by Country (2027-2032) & (Units)

Table 87. Europe Air-Cooled Magnetic Bearing Chiller Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales Forecast by Country (2027-2032) & (Units)

Table 89. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global Air-Cooled Magnetic Bearing Chiller Sales Forecast by Type (2027-2032) & (Units)

Table 91. Global Air-Cooled Magnetic Bearing Chiller Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Air-Cooled Magnetic Bearing Chiller Sales Forecast by Application (2027-2032) & (Units)

Table 93. Global Air-Cooled Magnetic Bearing Chiller Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. Johnson Controls Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 95. Johnson Controls Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 96. Johnson Controls Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. Johnson Controls Main Business

Table 98. Johnson Controls Latest Developments

Table 99. Trane Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 100. Trane Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 101. Trane Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Trane Main Business

Table 103. Trane Latest Developments

Table 104. Smardt Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 105. Smardt Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 106. Smardt Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Smardt Main Business

Table 108. Smardt Latest Developments

Table 109. Vertiv Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 110. Vertiv Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 111. Vertiv Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. Vertiv Main Business

Table 113. Vertiv Latest Developments

Table 114. Mitsubishi Electric Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 115. Mitsubishi Electric Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 116. Mitsubishi Electric Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. Mitsubishi Electric Main Business

Table 118. Mitsubishi Electric Latest Developments

Table 119. Dunham-Bush Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 120. Dunham-Bush Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 121. Dunham-Bush Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. Dunham-Bush Main Business

Table 123. Dunham-Bush Latest Developments

Table 124. Daikin Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 125. Daikin Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 126. Daikin Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. Daikin Main Business

Table 128. Daikin Latest Developments

Table 129. Multistack Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 130. Multistack Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 131. Multistack Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. Multistack Main Business

Table 133. Multistack Latest Developments

Table 134. Midea Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 135. Midea Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 136. Midea Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 137. Midea Main Business

Table 138. Midea Latest Developments

Table 139. Haier Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 140. Haier Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 141. Haier Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 142. Haier Main Business

Table 143. Haier Latest Developments

Table 144. H.Stars Group Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 145. H.Stars Group Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 146. H.Stars Group Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 147. H.Stars Group Main Business

Table 148. H.Stars Group Latest Developments

Table 149. McQuay Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 150. McQuay Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 151. McQuay Air-Cooled Magnetic Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 152. McQuay Main Business

Table 153. McQuay Latest Developments

Table 154. Nanjing Canatal Data-Centre Environmental Tech Basic Information, Air-Cooled Magnetic Bearing Chiller Manufacturing Base, Sales Area and Its Competitors

Table 155. Nanjing Canatal Data-Centre Environmental Tech Air-Cooled Magnetic Bearing Chiller Product Portfolios and Specifications

Table 156. Nanjing Canatal Data-Centre Environmental Tech Air-Cooled Magnetic

Bearing Chiller Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin
(2021-2026)

Table 157. Nanjing Canatal Data-Centre Environmental Tech Main Business

Table 158. Nanjing Canatal Data-Centre Environmental Tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Air-Cooled Magnetic Bearing Chiller
- Figure 2. Air-Cooled Magnetic Bearing Chiller Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Air-Cooled Magnetic Bearing Chiller Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Air-Cooled Magnetic Bearing Chiller Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Air-Cooled Magnetic Bearing Chiller Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Air-Cooled Magnetic Bearing Chiller Sales Market Share by Country/Region (2025)
- Figure 10. Air-Cooled Magnetic Bearing Chiller Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Magnetic Bearing Centrifugal
- Figure 12. Product Picture of Magnetic Bearing Turbocor
- Figure 13. Product Picture of Magnetic Bearing Screw
- Figure 14. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Type in 2026
- Figure 15. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Cooling Only Type
- Figure 17. Product Picture of Heat Pump Type
- Figure 18. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Function in 2026
- Figure 19. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Function (2021-2026)
- Figure 20. Product Picture of Packaged Unit
- Figure 21. Product Picture of Modular Unit
- Figure 22. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Construction in 2026
- Figure 23. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Construction (2021-2026)
- Figure 24. Product Picture of Horizontal Air Discharge

Figure 25. Product Picture of Vertical Upward Air Discharge

Figure 26. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Air Discharge Type in 2026

Figure 27. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Air Discharge Type (2021-2026)

Figure 28. Air-Cooled Magnetic Bearing Chiller Consumed in Industrial Refrigeration

Figure 29. Global Air-Cooled Magnetic Bearing Chiller Market: Industrial Refrigeration (2021-2026) & (Units)

Figure 30. Air-Cooled Magnetic Bearing Chiller Consumed in Commercial Refrigeration

Figure 31. Global Air-Cooled Magnetic Bearing Chiller Market: Commercial Refrigeration (2021-2026) & (Units)

Figure 32. Air-Cooled Magnetic Bearing Chiller Consumed in Data Center Refrigeration

Figure 33. Global Air-Cooled Magnetic Bearing Chiller Market: Data Center Refrigeration (2021-2026) & (Units)

Figure 34. Air-Cooled Magnetic Bearing Chiller Consumed in Other

Figure 35. Global Air-Cooled Magnetic Bearing Chiller Market: Other (2021-2026) & (Units)

Figure 36. Global Air-Cooled Magnetic Bearing Chiller Sale Market Share by Application (2025)

Figure 37. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Application in 2025

Figure 38. Air-Cooled Magnetic Bearing Chiller Sales by Company in 2025 (Units)

Figure 39. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Company in 2025

Figure 40. Air-Cooled Magnetic Bearing Chiller Revenue by Company in 2025 (\$ millions)

Figure 41. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Company in 2025

Figure 42. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Air-Cooled Magnetic Bearing Chiller Sales 2021-2026 (Units)

Figure 45. Americas Air-Cooled Magnetic Bearing Chiller Revenue 2021-2026 (\$ millions)

Figure 46. APAC Air-Cooled Magnetic Bearing Chiller Sales 2021-2026 (Units)

Figure 47. APAC Air-Cooled Magnetic Bearing Chiller Revenue 2021-2026 (\$ millions)

Figure 48. Europe Air-Cooled Magnetic Bearing Chiller Sales 2021-2026 (Units)

Figure 49. Europe Air-Cooled Magnetic Bearing Chiller Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales 2021-2026 (Units)

Figure 51. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Revenue 2021-2026 (\$ millions)

Figure 52. Americas Air-Cooled Magnetic Bearing Chiller Sales Market Share by Country in 2025

Figure 53. Americas Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Country (2021-2026)

Figure 54. Americas Air-Cooled Magnetic Bearing Chiller Sales Market Share by Type (2021-2026)

Figure 55. Americas Air-Cooled Magnetic Bearing Chiller Sales Market Share by Application (2021-2026)

Figure 56. United States Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Air-Cooled Magnetic Bearing Chiller Sales Market Share by Region in 2025

Figure 61. APAC Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Region (2021-2026)

Figure 62. APAC Air-Cooled Magnetic Bearing Chiller Sales Market Share by Type (2021-2026)

Figure 63. APAC Air-Cooled Magnetic Bearing Chiller Sales Market Share by Application (2021-2026)

Figure 64. China Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$

millions)

Figure 70. China Taiwan Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Air-Cooled Magnetic Bearing Chiller Sales Market Share by Country in 2025

Figure 72. Europe Air-Cooled Magnetic Bearing Chiller Revenue Market Share by Country (2021-2026)

Figure 73. Europe Air-Cooled Magnetic Bearing Chiller Sales Market Share by Type (2021-2026)

Figure 74. Europe Air-Cooled Magnetic Bearing Chiller Sales Market Share by Application (2021-2026)

Figure 75. Germany Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Air-Cooled Magnetic Bearing Chiller Sales Market Share by Application (2021-2026)

Figure 83. Egypt Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Air-Cooled Magnetic Bearing Chiller Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Air-Cooled Magnetic Bearing Chiller in 2026

Figure 89. Manufacturing Process Analysis of Air-Cooled Magnetic Bearing Chiller

Figure 90. Industry Chain Structure of Air-Cooled Magnetic Bearing Chiller

Figure 91. Channels of Distribution

Figure 92. Global Air-Cooled Magnetic Bearing Chiller Sales Market Forecast by Region (2027-2032)

Figure 93. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Air-Cooled Magnetic Bearing Chiller Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Air-Cooled Magnetic Bearing Chiller Revenue Market Share Forecast by Application (2027-2032)

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