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Global Air-Cooled Low Temperature Chiller Market Growth 2026-2032

https://marketpublishers.com/r/G951939B2889EN.html
Date: October 2026
Pages: 121
Price: US$ 3,660.00 (Single User License)
ID: G951939B2889EN

Abstracts

The global Air-Cooled Low Temperature Chiller market size is predicted to grow from US$ 1090 million in 2025 to US$ 1471 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Air-cooled low-temperature chillers are refrigeration equipment that uses air as the condensing medium, compressor refrigeration as the core, and outputs low-temperature cooling medium. Its typical outlet water temperature ranges from -5°C to -35°C (some models can reach -45°C or lower), and does not require a cooling tower. It has a compact structure and is easy to install. The equipment adopts enhanced insulation and antifreeze design, is equipped with a high-efficiency compressor, a low-temperature dedicated condenser and evaporator, and is equipped with an LCD thermostat and multiple protection devices to ensure stable operation of the equipment in harsh environments.

United States market for Air-Cooled Low Temperature Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air-Cooled Low Temperature Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air-Cooled Low Temperature Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air-Cooled Low Temperature Chiller players cover Boyd Corporation, Senho Machinery, Drake Chillers, InTest Thermal Solutions, Tempest, etc. In terms of revenue,

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the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Air-Cooled Low Temperature Chiller Industry Forecast” looks at past sales and reviews total world Air-Cooled Low Temperature Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-Cooled Low Temperature Chiller sales for 2026 through 2032. With Air-Cooled Low Temperature Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air-Cooled Low Temperature Chiller industry.

This Insight Report provides a comprehensive analysis of the global Air-Cooled Low Temperature Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-Cooled Low Temperature Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Air-Cooled Low Temperature Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-Cooled Low Temperature Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-Cooled Low Temperature Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-Cooled Low Temperature Chiller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Scroll

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Screw

Segmentation by Application:

Chemicals

Pharmaceuticals

Food

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boyd Corporation

Senho Machinery

Drake Chillers

InTest Thermal Solutions

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Tempest

BV Thermal Systems

Aggreko

Mydax

ICS Cool Energy

Meike Cooling and Heating Equipment

Dongyuejin Refrigeration Machine

Beauty Refrigeration Equipment

Hangrui Refrigeration Equipment

Kemusen Refrigeration Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-Cooled Low Temperature Chiller market?

What factors are driving Air-Cooled Low Temperature Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-Cooled Low Temperature Chiller market opportunities vary by end market size?

How does Air-Cooled Low Temperature Chiller break out by Type, by Application?

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