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Global Air-cooled Industrial Chiller Market Growth 2026-2032

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Abstracts

The global Air-cooled Industrial Chiller market size is predicted to grow from US$ 4724 million in 2025 to US$ 7105 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Air-cooled industrial chillers are highly efficient refrigeration equipment that do not require external cooling towers and mainly use air for heat dissipation. They are compact, easy to install, and have low operation and maintenance costs, making them particularly suitable for environments with low water dependence or limited water use. With the increasing requirements for industrial automation and energy efficiency, air-cooled chillers continue to expand their market share in small and medium-sized industrial refrigeration applications due to their advantages such as water saving, no pipe laying, and environmental protection.

United States market for Air-cooled Industrial Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air-cooled Industrial Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air-cooled Industrial Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air-cooled Industrial Chiller players cover Carrier Corporation, Daikin Industries, Ingersoll Rand, Johnson Controls, Mitsubishi Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Air-cooled Industrial Chiller Industry Forecast” looks at past sales and reviews total world Air-cooled Industrial Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-cooled Industrial Chiller sales for 2026 through 2032. With Air-cooled Industrial Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air-cooled Industrial Chiller industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled Industrial Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled Industrial Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Air-cooled Industrial Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled Industrial Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-cooled Industrial Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled Industrial Chiller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Scroll

Screw

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Segmentation by Application:

- Chemicals
- Pharmaceuticals
- Food
- Electronics
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Carrier Corporation
- Daikin Industries
- Ingersoll Rand
- Johnson Controls
- Mitsubishi Electric

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Airedale Cooling Services

Atlas Copco

Drake Chillers

Frigel Firenze

TMS

Meike Cooling and Heating Equipment

Teyu Electromechanical

Kaydeli Refrigeration Equipment

Dongyuejin Refrigeration Machine

Binchtech

Kansa Refrigeration

Xiecheng Intelligent Equipment

Coolium Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled Industrial Chiller market?

What factors are driving Air-cooled Industrial Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-cooled Industrial Chiller market opportunities vary by end market size?

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How does Air-cooled Industrial Chiller break out by Type, by Application?

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