

# Global Air-cooled Handheld Welding Machine Market Growth 2026-2032

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## Abstracts

The global Air-cooled Handheld Welding Machine market size is predicted to grow from US\$ 540 million in 2025 to US\$ 1231 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

In 2025, global sales of air-cooled handheld welding machines reached 115,000 units, with an average selling price of US\$4,800. Air-cooled handheld welding machines are miniaturized laser welding equipment with fiber lasers as the core and air cooling for heat dissipation. They are characterized by compact structure, plug-and-play, flexible operation and low maintenance costs. They are mainly used for rapid welding of thin sheet metal and precision parts, and are widely used in sheet metal processing, stainless steel products, home appliances, kitchen and bathroom products, hardware, advertising signage and small and medium-sized manufacturing enterprises. Its upstream raw materials and core components include fiber lasers, welding heads, air-cooled modules, power systems, control boards, and structural parts. On average, a single unit consumes one laser, approximately 45 kg of aluminum alloy and steel structural parts, and 12 kg of electronic components. Downstream, it mainly supplies small and medium-sized metal processing plants and equipment integrators, with sheet metal and hardware accounting for 42%, home appliances and kitchen and bathroom products accounting for 28%, and the advertising and repair market accounting for 30%. The global total production capacity is approximately 180,000 units per year, and the industry's average gross profit margin is approximately 30%-40%. In terms of downstream consumption, new equipment purchases account for 70%, while equipment upgrades and replacements account for 30%. The future lies in higher beam quality, lighter handheld structures, and intelligent weld seam control. Driven by cost reduction and efficiency improvement in the manufacturing industry, the replacement of traditional argon arc welding, and the automation upgrade of small and medium-sized enterprises,

the demand for air-cooled handheld welding machines is rapidly increasing, possessing high growth potential and opportunities for large-scale expansion.

United States market for Air-cooled Handheld Welding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air-cooled Handheld Welding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air-cooled Handheld Welding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air-cooled Handheld Welding Machine players cover HiSpeed Laser, AccTek Group, Hanslaser, BCAMCNC, DP Laser, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Air-cooled Handheld Welding Machine Industry Forecast" looks at past sales and reviews total world Air-cooled Handheld Welding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-cooled Handheld Welding Machine sales for 2026 through 2032. With Air-cooled Handheld Welding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-cooled Handheld Welding Machine industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled Handheld Welding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled Handheld Welding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-cooled Handheld Welding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled Handheld Welding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Air-cooled Handheld Welding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled Handheld Welding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MMA (Metal-Oxide-Shielded Metal Arc Welding)

TIG (Tungsten Inert Gas Welding)

MIG (Metal-Oxide-Magical Gas Welding)

Segmentation by Cooling System:

Forced Air Cooling

Intelligent Temperature Control

Dual Fan System

Segmentation by Power Technology:

Inverter MOSFET

Inverter IGBT

Dual Inverter/Soft Switching

Digital DSP Control

Segmentation by Application:

Sheet Metal Processing

Advertising Signage

Automobile Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HiSpeed Laser

AccTek Group

Hanslaser

BCAMCNC

DP Laser

Xintian Laser

QLTEK

Scotle

MINGLEI

BODOR

Kirin Laser

IPG Photonics Corporation

DMK Laser

Liaocheng Foster Laser Science & Technology Co., Ltd.

AOHUA

YOUSHUN

Megmeet

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled Handheld Welding Machine market?

What factors are driving Air-cooled Handheld Welding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-cooled Handheld Welding Machine market opportunities vary by end market size?

How does Air-cooled Handheld Welding Machine break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Air-cooled Handheld Welding Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Air-cooled Handheld Welding Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Air-cooled Handheld Welding Machine by Country/Region, 2021, 2025 & 2032

#### 2.2 Air-cooled Handheld Welding Machine Segment by Type

- 2.2.1 MMA (Metal-Oxide-Shielded Metal Arc Welding)
- 2.2.2 TIG (Tungsten Inert Gas Welding)
- 2.2.3 MIG (Metal-Oxide-Magical Gas Welding)
- 2.2.4 Air-cooled Handheld Welding Machine Sales by Type
  - 2.2.4.1 Global Air-cooled Handheld Welding Machine Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Air-cooled Handheld Welding Machine Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Air-cooled Handheld Welding Machine Sale Price by Type (2021-2026)

#### 2.3 Air-cooled Handheld Welding Machine Segment by Cooling System

- 2.3.1 Forced Air Cooling
- 2.3.2 Intelligent Temperature Control
- 2.3.3 Dual Fan System
- 2.3.4 Air-cooled Handheld Welding Machine Sales by Cooling System
  - 2.3.4.1 Global Air-cooled Handheld Welding Machine Sales Market Share by Cooling System (2021-2026)

2.3.4.2 Global Air-cooled Handheld Welding Machine Revenue and Market Share by Cooling System (2021-2026)

2.3.4.3 Global Air-cooled Handheld Welding Machine Sale Price by Cooling System (2021-2026)

2.4 Air-cooled Handheld Welding Machine Segment by Power Technology

2.4.1 Inverter MOSFET

2.4.2 Inverter IGBT

2.4.3 Dual Inverter/Soft Switching

2.4.4 Digital DSP Control

2.4.5 Air-cooled Handheld Welding Machine Sales by Power Technology

2.4.5.1 Global Air-cooled Handheld Welding Machine Sales Market Share by Power Technology (2021-2026)

2.4.5.2 Global Air-cooled Handheld Welding Machine Revenue and Market Share by Power Technology (2021-2026)

2.4.5.3 Global Air-cooled Handheld Welding Machine Sale Price by Power Technology (2021-2026)

2.5 Air-cooled Handheld Welding Machine Segment by Application

2.5.1 Sheet Metal Processing

2.5.2 Advertising Signage

2.5.3 Automobile Manufacturing

2.5.4 Others

2.5.5 Air-cooled Handheld Welding Machine Sales by Application

2.5.5.1 Global Air-cooled Handheld Welding Machine Sale Market Share by Application (2021-2026)

2.5.5.2 Global Air-cooled Handheld Welding Machine Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Air-cooled Handheld Welding Machine Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Air-cooled Handheld Welding Machine Breakdown Data by Company

3.1.1 Global Air-cooled Handheld Welding Machine Annual Sales by Company (2021-2026)

3.1.2 Global Air-cooled Handheld Welding Machine Sales Market Share by Company (2021-2026)

3.2 Global Air-cooled Handheld Welding Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Air-cooled Handheld Welding Machine Revenue by Company

(2021-2026)

3.2.2 Global Air-cooled Handheld Welding Machine Revenue Market Share by Company (2021-2026)

3.3 Global Air-cooled Handheld Welding Machine Sale Price by Company

3.4 Key Manufacturers Air-cooled Handheld Welding Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Air-cooled Handheld Welding Machine Product Location Distribution

3.4.2 Players Air-cooled Handheld Welding Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR AIR-COOLED HANDHELD WELDING MACHINE BY GEOGRAPHIC REGION**

4.1 World Historic Air-cooled Handheld Welding Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Air-cooled Handheld Welding Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Air-cooled Handheld Welding Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Air-cooled Handheld Welding Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Air-cooled Handheld Welding Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Air-cooled Handheld Welding Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Air-cooled Handheld Welding Machine Sales Growth

4.4 APAC Air-cooled Handheld Welding Machine Sales Growth

4.5 Europe Air-cooled Handheld Welding Machine Sales Growth

4.6 Middle East & Africa Air-cooled Handheld Welding Machine Sales Growth

## **5 AMERICAS**

5.1 Americas Air-cooled Handheld Welding Machine Sales by Country

5.1.1 Americas Air-cooled Handheld Welding Machine Sales by Country (2021-2026)

### 5.1.2 Americas Air-cooled Handheld Welding Machine Revenue by Country (2021-2026)

### 5.2 Americas Air-cooled Handheld Welding Machine Sales by Type (2021-2026)

### 5.3 Americas Air-cooled Handheld Welding Machine Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## 6 APAC

### 6.1 APAC Air-cooled Handheld Welding Machine Sales by Region

#### 6.1.1 APAC Air-cooled Handheld Welding Machine Sales by Region (2021-2026)

#### 6.1.2 APAC Air-cooled Handheld Welding Machine Revenue by Region (2021-2026)

### 6.2 APAC Air-cooled Handheld Welding Machine Sales by Type (2021-2026)

### 6.3 APAC Air-cooled Handheld Welding Machine Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Air-cooled Handheld Welding Machine by Country

#### 7.1.1 Europe Air-cooled Handheld Welding Machine Sales by Country (2021-2026)

#### 7.1.2 Europe Air-cooled Handheld Welding Machine Revenue by Country (2021-2026)

### 7.2 Europe Air-cooled Handheld Welding Machine Sales by Type (2021-2026)

### 7.3 Europe Air-cooled Handheld Welding Machine Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Air-cooled Handheld Welding Machine by Country

8.1.1 Middle East & Africa Air-cooled Handheld Welding Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Air-cooled Handheld Welding Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Air-cooled Handheld Welding Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Air-cooled Handheld Welding Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Air-cooled Handheld Welding Machine

10.3 Manufacturing Process Analysis of Air-cooled Handheld Welding Machine

10.4 Industry Chain Structure of Air-cooled Handheld Welding Machine

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Air-cooled Handheld Welding Machine Distributors

11.3 Air-cooled Handheld Welding Machine Customer

## **12 WORLD FORECAST REVIEW FOR AIR-COOLED HANDHELD WELDING MACHINE BY GEOGRAPHIC REGION**

- 12.1 Global Air-cooled Handheld Welding Machine Market Size Forecast by Region
  - 12.1.1 Global Air-cooled Handheld Welding Machine Forecast by Region (2027-2032)
  - 12.1.2 Global Air-cooled Handheld Welding Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Air-cooled Handheld Welding Machine Forecast by Type (2027-2032)
- 12.7 Global Air-cooled Handheld Welding Machine Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 HiSpeed Laser
  - 13.1.1 HiSpeed Laser Company Information
  - 13.1.2 HiSpeed Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications
  - 13.1.3 HiSpeed Laser Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 HiSpeed Laser Main Business Overview
  - 13.1.5 HiSpeed Laser Latest Developments
- 13.2 AccTek Group
  - 13.2.1 AccTek Group Company Information
  - 13.2.2 AccTek Group Air-cooled Handheld Welding Machine Product Portfolios and Specifications
  - 13.2.3 AccTek Group Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 AccTek Group Main Business Overview
  - 13.2.5 AccTek Group Latest Developments
- 13.3 Hanslaser
  - 13.3.1 Hanslaser Company Information
  - 13.3.2 Hanslaser Air-cooled Handheld Welding Machine Product Portfolios and Specifications
  - 13.3.3 Hanslaser Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Hanslaser Main Business Overview
  - 13.3.5 Hanslaser Latest Developments
- 13.4 BCAMCNC
  - 13.4.1 BCAMCNC Company Information

13.4.2 BCAMCNC Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.4.3 BCAMCNC Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 BCAMCNC Main Business Overview

13.4.5 BCAMCNC Latest Developments

13.5 DP Laser

13.5.1 DP Laser Company Information

13.5.2 DP Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.5.3 DP Laser Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 DP Laser Main Business Overview

13.5.5 DP Laser Latest Developments

13.6 Xintian Laser

13.6.1 Xintian Laser Company Information

13.6.2 Xintian Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.6.3 Xintian Laser Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Xintian Laser Main Business Overview

13.6.5 Xintian Laser Latest Developments

13.7 QLTEK

13.7.1 QLTEK Company Information

13.7.2 QLTEK Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.7.3 QLTEK Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 QLTEK Main Business Overview

13.7.5 QLTEK Latest Developments

13.8 Scotle

13.8.1 Scotle Company Information

13.8.2 Scotle Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.8.3 Scotle Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Scotle Main Business Overview

13.8.5 Scotle Latest Developments

13.9 MINGLEI

- 13.9.1 MINGLEI Company Information
- 13.9.2 MINGLEI Air-cooled Handheld Welding Machine Product Portfolios and Specifications
- 13.9.3 MINGLEI Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 MINGLEI Main Business Overview
- 13.9.5 MINGLEI Latest Developments
- 13.10 BODOR
  - 13.10.1 BODOR Company Information
  - 13.10.2 BODOR Air-cooled Handheld Welding Machine Product Portfolios and Specifications
  - 13.10.3 BODOR Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 BODOR Main Business Overview
  - 13.10.5 BODOR Latest Developments
- 13.11 Kirin Laser
  - 13.11.1 Kirin Laser Company Information
  - 13.11.2 Kirin Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications
  - 13.11.3 Kirin Laser Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Kirin Laser Main Business Overview
  - 13.11.5 Kirin Laser Latest Developments
- 13.12 IPG Photonics Corporation
  - 13.12.1 IPG Photonics Corporation Company Information
  - 13.12.2 IPG Photonics Corporation Air-cooled Handheld Welding Machine Product Portfolios and Specifications
  - 13.12.3 IPG Photonics Corporation Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 IPG Photonics Corporation Main Business Overview
  - 13.12.5 IPG Photonics Corporation Latest Developments
- 13.13 DMK Laser
  - 13.13.1 DMK Laser Company Information
  - 13.13.2 DMK Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications
  - 13.13.3 DMK Laser Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 DMK Laser Main Business Overview
  - 13.13.5 DMK Laser Latest Developments

### 13.14 Liaocheng Foster Laser Science & Technology Co., Ltd.

13.14.1 Liaocheng Foster Laser Science & Technology Co., Ltd. Company Information

13.14.2 Liaocheng Foster Laser Science & Technology Co., Ltd. Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.14.3 Liaocheng Foster Laser Science & Technology Co., Ltd. Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Liaocheng Foster Laser Science & Technology Co., Ltd. Main Business Overview

13.14.5 Liaocheng Foster Laser Science & Technology Co., Ltd. Latest Developments

### 13.15 AOHUA

13.15.1 AOHUA Company Information

13.15.2 AOHUA Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.15.3 AOHUA Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 AOHUA Main Business Overview

13.15.5 AOHUA Latest Developments

### 13.16 YOUSHUN

13.16.1 YOUSHUN Company Information

13.16.2 YOUSHUN Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.16.3 YOUSHUN Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 YOUSHUN Main Business Overview

13.16.5 YOUSHUN Latest Developments

### 13.17 Megmeet

13.17.1 Megmeet Company Information

13.17.2 Megmeet Air-cooled Handheld Welding Machine Product Portfolios and Specifications

13.17.3 Megmeet Air-cooled Handheld Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Megmeet Main Business Overview

13.17.5 Megmeet Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Air-cooled Handheld Welding Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Air-cooled Handheld Welding Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of MMA (Metal-Oxide-Shielded Metal Arc Welding)

Table 4. Major Players of TIG (Tungsten Inert Gas Welding)

Table 5. Major Players of MIG (Metal-Oxide-Magical Gas Welding)

Table 6. Global Air-cooled Handheld Welding Machine Sales by Type (2021-2026) & (K Units)

Table 7. Global Air-cooled Handheld Welding Machine Sales Market Share by Type (2021-2026)

Table 8. Global Air-cooled Handheld Welding Machine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Air-cooled Handheld Welding Machine Revenue Market Share by Type (2021-2026)

Table 10. Global Air-cooled Handheld Welding Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Forced Air Cooling

Table 12. Major Players of Intelligent Temperature Control

Table 13. Major Players of Dual Fan System

Table 14. Global Air-cooled Handheld Welding Machine Sales by Cooling System (2021-2026) & (K Units)

Table 15. Global Air-cooled Handheld Welding Machine Sales Market Share by Cooling System (2021-2026)

Table 16. Global Air-cooled Handheld Welding Machine Revenue by Cooling System (2021-2026) & (\$ million)

Table 17. Global Air-cooled Handheld Welding Machine Revenue Market Share by Cooling System (2021-2026)

Table 18. Global Air-cooled Handheld Welding Machine Sale Price by Cooling System (2021-2026) & (US\$/Unit)

Table 19. Major Players of Inverter MOSFET

Table 20. Major Players of Inverter IGBT

Table 21. Major Players of Dual Inverter/Soft Switching

Table 22. Major Players of Digital DSP Control

Table 23. Global Air-cooled Handheld Welding Machine Sales by Power Technology

(2021-2026) & (K Units)

Table 24. Global Air-cooled Handheld Welding Machine Sales Market Share by Power Technology (2021-2026)

Table 25. Global Air-cooled Handheld Welding Machine Revenue by Power Technology (2021-2026) & (\$ million)

Table 26. Global Air-cooled Handheld Welding Machine Revenue Market Share by Power Technology (2021-2026)

Table 27. Global Air-cooled Handheld Welding Machine Sale Price by Power Technology (2021-2026) & (US\$/Unit)

Table 28. Global Air-cooled Handheld Welding Machine Sale by Application (2021-2026) & (K Units)

Table 29. Global Air-cooled Handheld Welding Machine Sale Market Share by Application (2021-2026)

Table 30. Global Air-cooled Handheld Welding Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Air-cooled Handheld Welding Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Air-cooled Handheld Welding Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Air-cooled Handheld Welding Machine Sales by Company (2021-2026) & (K Units)

Table 34. Global Air-cooled Handheld Welding Machine Sales Market Share by Company (2021-2026)

Table 35. Global Air-cooled Handheld Welding Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Air-cooled Handheld Welding Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Air-cooled Handheld Welding Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Air-cooled Handheld Welding Machine Producing Area Distribution and Sales Area

Table 39. Players Air-cooled Handheld Welding Machine Products Offered

Table 40. Air-cooled Handheld Welding Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Air-cooled Handheld Welding Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Air-cooled Handheld Welding Machine Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Air-cooled Handheld Welding Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Air-cooled Handheld Welding Machine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Air-cooled Handheld Welding Machine Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Air-cooled Handheld Welding Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Air-cooled Handheld Welding Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Air-cooled Handheld Welding Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Air-cooled Handheld Welding Machine Sales by Country (2021-2026) & (K Units)

Table 52. Americas Air-cooled Handheld Welding Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Air-cooled Handheld Welding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Air-cooled Handheld Welding Machine Sales by Type (2021-2026) & (K Units)

Table 55. Americas Air-cooled Handheld Welding Machine Sales by Application (2021-2026) & (K Units)

Table 56. APAC Air-cooled Handheld Welding Machine Sales by Region (2021-2026) & (K Units)

Table 57. APAC Air-cooled Handheld Welding Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Air-cooled Handheld Welding Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Air-cooled Handheld Welding Machine Sales by Type (2021-2026) & (K Units)

Table 60. APAC Air-cooled Handheld Welding Machine Sales by Application (2021-2026) & (K Units)

Table 61. Europe Air-cooled Handheld Welding Machine Sales by Country (2021-2026) & (K Units)

Table 62. Europe Air-cooled Handheld Welding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Air-cooled Handheld Welding Machine Sales by Type (2021-2026) & (K Units)

- Table 64. Europe Air-cooled Handheld Welding Machine Sales by Application (2021-2026) & (K Units)
- Table 65. Middle East & Africa Air-cooled Handheld Welding Machine Sales by Country (2021-2026) & (K Units)
- Table 66. Middle East & Africa Air-cooled Handheld Welding Machine Revenue Market Share by Country (2021-2026)
- Table 67. Middle East & Africa Air-cooled Handheld Welding Machine Sales by Type (2021-2026) & (K Units)
- Table 68. Middle East & Africa Air-cooled Handheld Welding Machine Sales by Application (2021-2026) & (K Units)
- Table 69. Key Market Drivers & Growth Opportunities of Air-cooled Handheld Welding Machine
- Table 70. Key Market Challenges & Risks of Air-cooled Handheld Welding Machine
- Table 71. Key Industry Trends of Air-cooled Handheld Welding Machine
- Table 72. Air-cooled Handheld Welding Machine Raw Material
- Table 73. Key Suppliers of Raw Materials
- Table 74. Air-cooled Handheld Welding Machine Distributors List
- Table 75. Air-cooled Handheld Welding Machine Customer List
- Table 76. Global Air-cooled Handheld Welding Machine Sales Forecast by Region (2027-2032) & (K Units)
- Table 77. Global Air-cooled Handheld Welding Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Americas Air-cooled Handheld Welding Machine Sales Forecast by Country (2027-2032) & (K Units)
- Table 79. Americas Air-cooled Handheld Welding Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. APAC Air-cooled Handheld Welding Machine Sales Forecast by Region (2027-2032) & (K Units)
- Table 81. APAC Air-cooled Handheld Welding Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 82. Europe Air-cooled Handheld Welding Machine Sales Forecast by Country (2027-2032) & (K Units)
- Table 83. Europe Air-cooled Handheld Welding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Middle East & Africa Air-cooled Handheld Welding Machine Sales Forecast by Country (2027-2032) & (K Units)
- Table 85. Middle East & Africa Air-cooled Handheld Welding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. Global Air-cooled Handheld Welding Machine Sales Forecast by Type

(2027-2032) & (K Units)

Table 87. Global Air-cooled Handheld Welding Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Air-cooled Handheld Welding Machine Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Air-cooled Handheld Welding Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. HiSpeed Laser Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 91. HiSpeed Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 92. HiSpeed Laser Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. HiSpeed Laser Main Business

Table 94. HiSpeed Laser Latest Developments

Table 95. AccTek Group Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 96. AccTek Group Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 97. AccTek Group Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. AccTek Group Main Business

Table 99. AccTek Group Latest Developments

Table 100. Hanslaser Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. Hanslaser Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 102. Hanslaser Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Hanslaser Main Business

Table 104. Hanslaser Latest Developments

Table 105. BCAMCNC Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. BCAMCNC Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 107. BCAMCNC Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. BCAMCNC Main Business

Table 109. BCAMCNC Latest Developments

Table 110. DP Laser Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. DP Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 112. DP Laser Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. DP Laser Main Business

Table 114. DP Laser Latest Developments

Table 115. Xintian Laser Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. Xintian Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 117. Xintian Laser Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Xintian Laser Main Business

Table 119. Xintian Laser Latest Developments

Table 120. QLTEK Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. QLTEK Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 122. QLTEK Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. QLTEK Main Business

Table 124. QLTEK Latest Developments

Table 125. Scotle Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 126. Scotle Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 127. Scotle Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Scotle Main Business

Table 129. Scotle Latest Developments

Table 130. MINGLEI Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 131. MINGLEI Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 132. MINGLEI Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. MINGLEI Main Business

- Table 134. MINGLEI Latest Developments
- Table 135. BODOR Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 136. BODOR Air-cooled Handheld Welding Machine Product Portfolios and Specifications
- Table 137. BODOR Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 138. BODOR Main Business
- Table 139. BODOR Latest Developments
- Table 140. Kirin Laser Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 141. Kirin Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications
- Table 142. Kirin Laser Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 143. Kirin Laser Main Business
- Table 144. Kirin Laser Latest Developments
- Table 145. IPG Photonics Corporation Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 146. IPG Photonics Corporation Air-cooled Handheld Welding Machine Product Portfolios and Specifications
- Table 147. IPG Photonics Corporation Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 148. IPG Photonics Corporation Main Business
- Table 149. IPG Photonics Corporation Latest Developments
- Table 150. DMK Laser Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 151. DMK Laser Air-cooled Handheld Welding Machine Product Portfolios and Specifications
- Table 152. DMK Laser Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 153. DMK Laser Main Business
- Table 154. DMK Laser Latest Developments
- Table 155. Liaocheng Foster Laser Science & Technology Co., Ltd. Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 156. Liaocheng Foster Laser Science & Technology Co., Ltd. Air-cooled Handheld Welding Machine Product Portfolios and Specifications
- Table 157. Liaocheng Foster Laser Science & Technology Co., Ltd. Air-cooled

Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Liaocheng Foster Laser Science & Technology Co., Ltd. Main Business

Table 159. Liaocheng Foster Laser Science & Technology Co., Ltd. Latest Developments

Table 160. AOHUA Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 161. AOHUA Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 162. AOHUA Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. AOHUA Main Business

Table 164. AOHUA Latest Developments

Table 165. YOUSHUN Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 166. YOUSHUN Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 167. YOUSHUN Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. YOUSHUN Main Business

Table 169. YOUSHUN Latest Developments

Table 170. Megmeet Basic Information, Air-cooled Handheld Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 171. Megmeet Air-cooled Handheld Welding Machine Product Portfolios and Specifications

Table 172. Megmeet Air-cooled Handheld Welding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Megmeet Main Business

Table 174. Megmeet Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Air-cooled Handheld Welding Machine
- Figure 2. Air-cooled Handheld Welding Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Air-cooled Handheld Welding Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Air-cooled Handheld Welding Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Air-cooled Handheld Welding Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Air-cooled Handheld Welding Machine Sales Market Share by Country/Region (2025)
- Figure 10. Air-cooled Handheld Welding Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of MMA (Metal-Oxide-Shielded Metal Arc Welding)
- Figure 12. Product Picture of TIG (Tungsten Inert Gas Welding)
- Figure 13. Product Picture of MIG (Metal-Oxide-Magical Gas Welding)
- Figure 14. Global Air-cooled Handheld Welding Machine Sales Market Share by Type in 2026
- Figure 15. Global Air-cooled Handheld Welding Machine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Forced Air Cooling
- Figure 17. Product Picture of Intelligent Temperature Control
- Figure 18. Product Picture of Dual Fan System
- Figure 19. Global Air-cooled Handheld Welding Machine Sales Market Share by Cooling System in 2026
- Figure 20. Global Air-cooled Handheld Welding Machine Revenue Market Share by Cooling System (2021-2026)
- Figure 21. Product Picture of Inverter MOSFET
- Figure 22. Product Picture of Inverter IGBT
- Figure 23. Product Picture of Dual Inverter/Soft Switching
- Figure 24. Product Picture of Digital DSP Control
- Figure 25. Global Air-cooled Handheld Welding Machine Sales Market Share by Power Technology in 2026

Figure 26. Global Air-cooled Handheld Welding Machine Revenue Market Share by Power Technology (2021-2026)

Figure 27. Air-cooled Handheld Welding Machine Consumed in Sheet Metal Processing

Figure 28. Global Air-cooled Handheld Welding Machine Market: Sheet Metal Processing (2021-2026) & (K Units)

Figure 29. Air-cooled Handheld Welding Machine Consumed in Advertising Signage

Figure 30. Global Air-cooled Handheld Welding Machine Market: Advertising Signage (2021-2026) & (K Units)

Figure 31. Air-cooled Handheld Welding Machine Consumed in Automobile Manufacturing

Figure 32. Global Air-cooled Handheld Welding Machine Market: Automobile Manufacturing (2021-2026) & (K Units)

Figure 33. Air-cooled Handheld Welding Machine Consumed in Others

Figure 34. Global Air-cooled Handheld Welding Machine Market: Others (2021-2026) & (K Units)

Figure 35. Global Air-cooled Handheld Welding Machine Sale Market Share by Application (2025)

Figure 36. Global Air-cooled Handheld Welding Machine Revenue Market Share by Application in 2026

Figure 37. Air-cooled Handheld Welding Machine Sales by Company in 2026 (K Units)

Figure 38. Global Air-cooled Handheld Welding Machine Sales Market Share by Company in 2026

Figure 39. Air-cooled Handheld Welding Machine Revenue by Company in 2026 (\$ millions)

Figure 40. Global Air-cooled Handheld Welding Machine Revenue Market Share by Company in 2026

Figure 41. Global Air-cooled Handheld Welding Machine Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Air-cooled Handheld Welding Machine Revenue Market Share by Geographic Region in 2026

Figure 43. Americas Air-cooled Handheld Welding Machine Sales 2021-2026 (K Units)

Figure 44. Americas Air-cooled Handheld Welding Machine Revenue 2021-2026 (\$ millions)

Figure 45. APAC Air-cooled Handheld Welding Machine Sales 2021-2026 (K Units)

Figure 46. APAC Air-cooled Handheld Welding Machine Revenue 2021-2026 (\$ millions)

Figure 47. Europe Air-cooled Handheld Welding Machine Sales 2021-2026 (K Units)

Figure 48. Europe Air-cooled Handheld Welding Machine Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Air-cooled Handheld Welding Machine Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Air-cooled Handheld Welding Machine Revenue 2021-2026 (\$ millions)

Figure 51. Americas Air-cooled Handheld Welding Machine Sales Market Share by Country in 2026

Figure 52. Americas Air-cooled Handheld Welding Machine Revenue Market Share by Country (2021-2026)

Figure 53. Americas Air-cooled Handheld Welding Machine Sales Market Share by Type (2021-2026)

Figure 54. Americas Air-cooled Handheld Welding Machine Sales Market Share by Application (2021-2026)

Figure 55. United States Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Air-cooled Handheld Welding Machine Sales Market Share by Region in 2026

Figure 60. APAC Air-cooled Handheld Welding Machine Revenue Market Share by Region (2021-2026)

Figure 61. APAC Air-cooled Handheld Welding Machine Sales Market Share by Type (2021-2026)

Figure 62. APAC Air-cooled Handheld Welding Machine Sales Market Share by Application (2021-2026)

Figure 63. China Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Air-cooled Handheld Welding Machine Revenue Growth 2021-2026

(\$ millions)

Figure 69. China Taiwan Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Air-cooled Handheld Welding Machine Sales Market Share by Country in 2026

Figure 71. Europe Air-cooled Handheld Welding Machine Revenue Market Share by Country (2021-2026)

Figure 72. Europe Air-cooled Handheld Welding Machine Sales Market Share by Type (2021-2026)

Figure 73. Europe Air-cooled Handheld Welding Machine Sales Market Share by Application (2021-2026)

Figure 74. Germany Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Air-cooled Handheld Welding Machine Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Air-cooled Handheld Welding Machine Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Air-cooled Handheld Welding Machine Sales Market Share by Application (2021-2026)

Figure 82. Egypt Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Air-cooled Handheld Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Air-cooled Handheld Welding Machine in 2026

Figure 88. Manufacturing Process Analysis of Air-cooled Handheld Welding Machine

Figure 89. Industry Chain Structure of Air-cooled Handheld Welding Machine

Figure 90. Channels of Distribution

Figure 91. Global Air-cooled Handheld Welding Machine Sales Market Forecast by Region (2027-2032)

Figure 92. Global Air-cooled Handheld Welding Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Air-cooled Handheld Welding Machine Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Air-cooled Handheld Welding Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Air-cooled Handheld Welding Machine Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Air-cooled Handheld Welding Machine Revenue Market Share Forecast by Application (2027-2032)

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