

Global Air-cooled Handheld Laser Welding Machine Market Growth 2026-2032

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Abstracts

The global Air-cooled Handheld Laser Welding Machine market size is predicted to grow from US\$ 155 million in 2025 to US\$ 254 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global Air-cooled Handheld Laser Welding Machine production reached approximately 23k units , with an average global market price of around US\$7k per unit.

The Air-cooled Handheld Laser Welding Machine represents a paradigm shift in handheld laser welding. It is a new generation of compact laser welding equipment built around a fiber laser source and utilizing active forced-air cooling instead of traditional water-chiller systems. Its core working principle involves a fiber laser generating a high-energy-density laser beam, which is transmitted through an optical fiber to a lightweight, ergonomic handheld torch, focusing on the workpiece surface to cause instantaneous localized melting and rapid cooling, forming a strong and aesthetically pleasing weld. Compared to traditional water-cooled handheld laser welders, the air-cooled solution completely eliminates the need for water tanks, pumps, cooling pipelines, and refrigerants, resulting in a revolutionary breakthrough in equipment volume, weight, mobility, and maintenance costs. These devices typically integrate multiple functions into one unit (i.e., ?3-in-1? or ?4-in-1?), including welding, cutting, cleaning, and rust removal, offering significant advantages such as high efficiency, plug-and-play operation, and a low learning curve.

The air-cooled handheld laser welding machine industry has formed a clear structure characterized by ?core-driven upstream, integrated midstream manufacturing, and diversified downstream applications?. The upstream comprises suppliers of core components and raw materials, among which the air-cooled continuous-wave fiber laser

is the heart that determines equipment performance and reliability. Other essential components include the handheld welding torch system, active air-cooling module, power supply system, control board, and aluminum/steel structural parts. The midstream consists of equipment manufacturers who integrate these upstream components into complete systems. The downstream application areas are extensive, primarily serving small-to-medium metal fabrication shops and equipment integrators, covering sheet metal processing, stainless steel products, home appliances, kitchenware, hardware tools, automotive parts, advertising signage, and equipment repair. Representative upstream raw material and core component providers include IPG Photonics (which pioneered the air-cooled handheld laser welding system LightWELD), MaxPhotonics (the first in China to develop and mass-produce air-cooled continuous-wave lasers), JPT, Megmeet, Scanlab, etc. Representative downstream application enterprises include Fanfeng Electromechanical (EV charging station sheet metal fabrication), BYD, Tesla, Haier, Midea, Toyota, etc.

The current air-cooled handheld laser welding machine market is at a critical stage of accelerated technological substitution and rapid market expansion. The market is characterized by sustained strong demand, particularly from sectors such as sheet metal fabrication, hardware tools, home appliances, kitchenware, and new energy vehicle parts, which are driving a surge in equipment sales due to the need for portable, efficient, and low-maintenance welding solutions. The development trend has formed a clear industry consensus: in the power range below 2000W, air-cooled solutions are progressively replacing water-cooled systems, becoming the mainstream technology and product route in this power segment, owing to their significant advantages of lighter host and torch, greater portability, and lower cost. Meanwhile, for the mid-to-high power range above 2000W, the industry is shifting toward refrigerant-based direct cooling technology. The primary driving forces are the urgent need for cost reduction and efficiency improvement in manufacturing, the massive trend of replacing traditional argon arc welding, and the substantial cost reduction brought about by the localization of fiber laser production. However, the market also faces adverse factors, most notably severe product homogenization and intensifying price competition, with malpractices such as selling substandard goods, exaggerating power ratings, and abandoning after-sales service becoming rampant. Additionally, the limited heat dissipation capacity of air-cooling above 2000W restricts its further penetration into thick-plate welding applications.

LP Information, Inc. (LPI) ' newest research report, the "Air-cooled Handheld Laser Welding Machine Industry Forecast" looks at past sales and reviews total world Air-cooled Handheld Laser Welding Machine sales in 2025, providing a comprehensive

analysis by region and market sector of projected Air-cooled Handheld Laser Welding Machine sales for 2026 through 2032. With Air-cooled Handheld Laser Welding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-cooled Handheld Laser Welding Machine industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled Handheld Laser Welding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled Handheld Laser Welding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-cooled Handheld Laser Welding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled Handheld Laser Welding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-cooled Handheld Laser Welding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled Handheld Laser Welding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Power Below 1000W

1000-2000W

Power Above 2000W

Segmentation by Functional Integration Level:

Single-Function Type

Multi-Functional Composite Type

Segmentation by Structure:

Modular

Integrated

Segmentation by Application:

Home Appliances

Medical Industry

Electronic Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STAHLWERK

Lasermach

IPG Photonics

Miller Welders

Blue LaserTools

Han's Laser

Chutian Laser

Morn Laser

Senfeng Laser

HGTECH

Haiwei Laser

Optic Laser

HSG Laser

Penta Laser

Chaomi Laser

GW LASER

PES Laser

Junyi Laser

BAISHENG Laser

Megmeet

Sichuang Laser

Chanxan Laser

Herolaser

Hugong Electric

Reci Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled Handheld Laser Welding Machine market?

What factors are driving Air-cooled Handheld Laser Welding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-cooled Handheld Laser Welding Machine market opportunities vary by end market size?

How does Air-cooled Handheld Laser Welding Machine break out by Type, by Application?

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