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Global Air-cooled Diesel Engines Market Growth 2026-2032

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Abstracts

The global Air-cooled Diesel Engines market size is predicted to grow from US$ 676 million in 2025 to US$ 840 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Air-cooled diesel engines are diesel engines that rely on air flow for cooling instead of a liquid cooling system. Unlike water-cooled engines, they do not require a complex coolant system; instead, heat dissipation is achieved through air circulation around the engine. This design simplifies the structure, reduces maintenance costs, and increases reliability. Air-cooled diesel engines are known for their high-temperature resistance, low maintenance needs, compact design, and reliability, making them widely used in agricultural machinery, construction equipment, generator sets, and some vehicles, particularly in areas with harsh conditions or limited access to stable water sources.

United States market for Air-cooled Diesel Engines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air-cooled Diesel Engines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air-cooled Diesel Engines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air-cooled Diesel Engines players cover Yanmar, Kohler Power, Kubota, Generac, Changchai, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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LP Information, Inc. (LPI) ' newest research report, the ?Air-cooled Diesel Engines Industry Forecast? looks at past sales and reviews total world Air-cooled Diesel Engines sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-cooled Diesel Engines sales for 2026 through 2032. With Air-cooled Diesel Engines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air-cooled Diesel Engines industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled Diesel Engines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled Diesel Engines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Air-cooled Diesel Engines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled Diesel Engines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-cooled Diesel Engines.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled Diesel Engines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal

Vertical

Segmentation by Application:

Automobile

Gardening Equipment

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Construction Equipment

Agricultural Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yanmar

Kohler Power

Kubota

Generac

Changchai

Hatz

Chongqing Fuchai

Mitsubishi Heavy Industries

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Greaves Cotton

Golden Fiying Fish Diesel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled Diesel Engines market?
What factors are driving Air-cooled Diesel Engines market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Air-cooled Diesel Engines market opportunities vary by end market size?
How does Air-cooled Diesel Engines break out by Type, by Application?

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