

Global Air-Cooled Chillers Market Growth 2025-2031

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Abstracts

The global Air-Cooled Chillers market size is predicted to grow from US\$ 5564 million in 2025 to US\$ 7757 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Air-Cooled Chillers are refrigeration systems that remove heat from a process or building and transfer it to the air through an air-cooled condenser. Unlike water-cooled chillers, they use ambient air to cool the refrigerant and do not require a cooling tower.

United States market for Air-Cooled Chillers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Air-Cooled Chillers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Air-Cooled Chillers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Air-Cooled Chillers players cover Trane Technologies, Carrier Global Corporation, Daikin Industries, Ltd., Johnson Controls (York), Mitsubishi Electric Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Air-Cooled Chillers Industry Forecast" looks at past sales and reviews total world Air-Cooled Chillers sales in 2024,

providing a comprehensive analysis by region and market sector of projected Air-Cooled Chillers sales for 2025 through 2031. With Air-Cooled Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-Cooled Chillers industry.

This Insight Report provides a comprehensive analysis of the global Air-Cooled Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-Cooled Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-Cooled Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-Cooled Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-Cooled Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-Cooled Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic

Semi-automatic

Segmentation by Application:

Commercial

Industrial

Medical

Household

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trane Technologies

Carrier Global Corporation

Daikin Industries, Ltd.

Johnson Controls (York)

Mitsubishi Electric Corporation

LG Electronics

Dunham-Bush

Climaveneta (part of Mitsubishi Electric)

Thermax Limited

Airedale International

Blue Star Limited

Smardt Chiller Group

Multistack LLC

Gree Electric Appliances

Midea Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-Cooled Chillers market?

What factors are driving Air-Cooled Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-Cooled Chillers market opportunities vary by end market size?

How does Air-Cooled Chillers break out by Type, by Application?

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