

Global Air-cooled Central Chiller Market Growth 2026-2032

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Abstracts

The global Air-cooled Central Chiller market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Air cooled chillers are refrigeration systems that cool fluids and work in tandem with the air handler system of a facility. Air cooled chillers are types of chillers that rely on the use of fans to reject heat outside the building rather than relying on cooling towers.

Energy efficiency is a significant factor driving the air-cooled central chiller market. With growing concerns about energy consumption and environmental impact, industries are seeking more efficient cooling solutions. Air-cooled chillers are gaining popularity as they eliminate the need for water usage or water treatment systems, resulting in lower operational costs and reduced environmental impact. Governments and regulatory bodies are implementing stringent regulations and standards to promote energy efficiency and reduce greenhouse gas emissions. This has led to increased adoption of air-cooled central chillers, which offer higher energy efficiency ratings compared to traditional water-cooled systems. Manufacturers are also focusing on designing chillers that comply with these regulations, further boosting market growth. The air-cooled central chiller market is witnessing growth driven by the demand for energy-efficient and flexible cooling solutions across industrial and commercial applications. Technological advancements, favorable regulations, and a focus on space savings and noise reduction are shaping the market trends in the air-cooled central chiller segment.

LP Information, Inc. (LPI) ' newest research report, the "Air-cooled Central Chiller Industry Forecast" looks at past sales and reviews total world Air-cooled Central Chiller sales in 2025, providing a comprehensive analysis by region and market sector of

projected Air-cooled Central Chiller sales for 2026 through 2032. With Air-cooled Central Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-cooled Central Chiller industry.

This Insight Report provides a comprehensive analysis of the global Air-cooled Central Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-cooled Central Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-cooled Central Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-cooled Central Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-cooled Central Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-cooled Central Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 100 Tons

100-500 Tons

Above 500 Tons

Segmentation by Application:

Industrial

Public Facility

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantage Engineering

AEC

Conair(Piovan Group)

Thermal Care

Daikin

Fluid Chillers

Frigel

Mokon

Oumal

Berg

Budzar Industries

Trane

Senho

Sterling Sterlco

TempTek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-cooled Central Chiller market?

What factors are driving Air-cooled Central Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-cooled Central Chiller market opportunities vary by end market size?

How does Air-cooled Central Chiller break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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