

Global Air Compressors Market Growth 2026-2032

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Abstracts

The global Air Compressors market size is predicted to grow from US\$ 26315 million in 2025 to US\$ 36925 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

An air compressor is a general-purpose machine that draws ambient air and compresses it to a higher pressure, converting mechanical power into potential energy stored in compressed air for downstream work or process use. A typical packaged unit integrates the compression element, driver (motor/engine), inlet filtration and silencing, cooling/aftercooling, lubrication and separation (for oil-injected designs), and control/safety protection; together with dryers, filters, receivers, piping, and end-use equipment it forms a compressed-air system. Major categories include positive-displacement types (reciprocating, rotary screw, vane, scroll) and dynamic types (centrifugal), and oil-injected versus oil-free designs depending on required air purity. Air quality is commonly specified by ISO purity classes, and system performance is increasingly managed as a "utility" in industrial plants.

In 2025, global air compressor output—primarily pneumatic air compressors covering mainstream industrial and light-industrial applications—was reasonably estimated at approximately 20–30 million units; on a factory-gate basis (a close proxy to FOB-like manufacturer selling prices), the blended 2025 global ex-works (FOB-equivalent) average price was estimated at roughly US\$900–1,500 per unit.

Globally, air compressors and compressed-air systems are shifting from simple equipment procurement to utility-grade operational management inside modern plants. Industry bodies commonly position compressed air as a core power source alongside electricity, water, and gas, underpinning pneumatics, automation, and continuous production. At the same time, rising energy costs and decarbonization targets are pushing factories to treat compressed air as a priority energy-management lever, as

compressed-air generation can represent a meaningful share of electricity use in industrial facilities.

Risks increasingly come from the 'system reality' rather than the nameplate: leaks, excessive pressure setpoints, mismatched air treatment, and weak maintenance can prevent package efficiency from translating to performance at the point of use. In parallel, end-use sectors have very different requirements for oil, water, and particulate control; unclear air-quality definitions can cascade into compliance issues and yield or reliability losses. ISO purity classes provide a shared language to specify and verify compressed-air quality across industries.

Looking ahead, demand is accelerating toward high-efficiency, verifiable, serviceable solutions. On the policy side, test procedures and minimum efficiency requirements for certain compressors have moved into mandatory implementation, reinforcing continuous innovation in isentropic efficiency, controls, and right-sizing. On the user side, VSD adoption, condition monitoring, predictive maintenance, heat recovery, and system-level audits are gaining traction because they convert 'compressed-air cost' into measurable engineering savings.

LP Information, Inc. (LPI) ' newest research report, the 'Air Compressors Industry Forecast' looks at past sales and reviews total world Air Compressors sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Compressors sales for 2026 through 2032. With Air Compressors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Compressors industry.

This Insight Report provides a comprehensive analysis of the global Air Compressors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Compressors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Compressors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Compressors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Air Compressors.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Compressors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stationary

Portable

Segmentation by Operating Principle:

Rotary Screw

Centrifugal

Reciprocating

Others

Segmentation by Lubrication Method:

Oil-Flooded

Oil-Free

Others

Segmentation by Power Source:

Electric

Diesel

Others

Segmentation by Application:

Manufacturing

Oil and Gas

Energy and Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Ingersoll Rand Inc.

KAESER KOMPRESSOREN SE

Hitachi Industrial Equipment Systems Co., Ltd.

Fusheng Industrial Co., Ltd.

AIRMAN CORPORATION

ELGi Equipments Limited

ANEST IWATA Corporation

KOBELCO COMPRESSORS CORPORATION

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

IHI Rotating Machinery Engineering Co., Ltd.

Doosan Bobcat Inc.

Mitsui Seiki Kogyo Co., Ltd.

Aerzener Maschinenfabrik GmbH (AERZEN)

Ing. Enea Mattei S.p.A.

J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors)

KAISHAN GROUP CO., LTD.

Zhejiang Hongwuhuan Machinery Co.,Ltd.

Ningbo BaoSi Energy Equipment Co., Ltd.

SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD.

Denair Energy Saving Technology (Shanghai) PLC

Shaanxi Blower (Group) Co., Ltd.

ShenGu Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Compressors market?

What factors are driving Air Compressors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Compressors market opportunities vary by end market size?

How does Air Compressors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Air Compressors Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Air Compressors by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Air Compressors by Country/Region, 2021, 2025 & 2032
- 2.2 Air Compressors Segment by Type
 - 2.2.1 Stationary
 - 2.2.2 Portable
 - 2.2.3 Air Compressors Sales by Type
 - 2.2.3.1 Global Air Compressors Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Air Compressors Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Air Compressors Sale Price by Type (2021-2026)
- 2.3 Air Compressors Segment by Operating Principle
 - 2.3.1 Rotary Screw
 - 2.3.2 Centrifugal
 - 2.3.3 Reciprocating
 - 2.3.4 Others
 - 2.3.5 Air Compressors Sales by Operating Principle
 - 2.3.5.1 Global Air Compressors Sales Market Share by Operating Principle (2021-2026)
 - 2.3.5.2 Global Air Compressors Revenue and Market Share by Operating Principle (2021-2026)
 - 2.3.5.3 Global Air Compressors Sale Price by Operating Principle (2021-2026)

2.4 Air Compressors Segment by Lubrication Method

2.4.1 Oil-Flooded

2.4.2 Oil-Free

2.4.3 Others

2.4.4 Air Compressors Sales by Lubrication Method

2.4.4.1 Global Air Compressors Sales Market Share by Lubrication Method (2021-2026)

2.4.4.2 Global Air Compressors Revenue and Market Share by Lubrication Method (2021-2026)

2.4.4.3 Global Air Compressors Sale Price by Lubrication Method (2021-2026)

2.5 Air Compressors Segment by Power Source

2.5.1 Electric

2.5.2 Diesel

2.5.3 Others

2.5.4 Air Compressors Sales by Power Source

2.5.4.1 Global Air Compressors Sales Market Share by Power Source (2021-2026)

2.5.4.2 Global Air Compressors Revenue and Market Share by Power Source (2021-2026)

2.5.4.3 Global Air Compressors Sale Price by Power Source (2021-2026)

2.6 Air Compressors Segment by Application

2.6.1 Manufacturing

2.6.2 Oil and Gas

2.6.3 Energy and Power

2.6.4 Others

2.6.5 Air Compressors Sales by Application

2.6.5.1 Global Air Compressors Sale Market Share by Application (2021-2026)

2.6.5.2 Global Air Compressors Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Air Compressors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Air Compressors Breakdown Data by Company

3.1.1 Global Air Compressors Annual Sales by Company (2021-2026)

3.1.2 Global Air Compressors Sales Market Share by Company (2021-2026)

3.2 Global Air Compressors Annual Revenue by Company (2021-2026)

3.2.1 Global Air Compressors Revenue by Company (2021-2026)

3.2.2 Global Air Compressors Revenue Market Share by Company (2021-2026)

3.3 Global Air Compressors Sale Price by Company

3.4 Key Manufacturers Air Compressors Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Air Compressors Product Location Distribution

3.4.2 Players Air Compressors Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AIR COMPRESSORS BY GEOGRAPHIC REGION

4.1 World Historic Air Compressors Market Size by Geographic Region (2021-2026)

4.1.1 Global Air Compressors Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Air Compressors Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Air Compressors Market Size by Country/Region (2021-2026)

4.2.1 Global Air Compressors Annual Sales by Country/Region (2021-2026)

4.2.2 Global Air Compressors Annual Revenue by Country/Region (2021-2026)

4.3 Americas Air Compressors Sales Growth

4.4 APAC Air Compressors Sales Growth

4.5 Europe Air Compressors Sales Growth

4.6 Middle East & Africa Air Compressors Sales Growth

5 AMERICAS

5.1 Americas Air Compressors Sales by Country

5.1.1 Americas Air Compressors Sales by Country (2021-2026)

5.1.2 Americas Air Compressors Revenue by Country (2021-2026)

5.2 Americas Air Compressors Sales by Type (2021-2026)

5.3 Americas Air Compressors Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Air Compressors Sales by Region

- 6.1.1 APAC Air Compressors Sales by Region (2021-2026)
- 6.1.2 APAC Air Compressors Revenue by Region (2021-2026)
- 6.2 APAC Air Compressors Sales by Type (2021-2026)
- 6.3 APAC Air Compressors Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Air Compressors by Country
 - 7.1.1 Europe Air Compressors Sales by Country (2021-2026)
 - 7.1.2 Europe Air Compressors Revenue by Country (2021-2026)
- 7.2 Europe Air Compressors Sales by Type (2021-2026)
- 7.3 Europe Air Compressors Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Air Compressors by Country
 - 8.1.1 Middle East & Africa Air Compressors Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Air Compressors Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Air Compressors Sales by Type (2021-2026)
- 8.3 Middle East & Africa Air Compressors Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Air Compressors
- 10.3 Manufacturing Process Analysis of Air Compressors
- 10.4 Industry Chain Structure of Air Compressors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Air Compressors Distributors
- 11.3 Air Compressors Customer

12 WORLD FORECAST REVIEW FOR AIR COMPRESSORS BY GEOGRAPHIC REGION

- 12.1 Global Air Compressors Market Size Forecast by Region
 - 12.1.1 Global Air Compressors Forecast by Region (2027-2032)
 - 12.1.2 Global Air Compressors Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Air Compressors Forecast by Type (2027-2032)
- 12.7 Global Air Compressors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Atlas Copco AB
 - 13.1.1 Atlas Copco AB Company Information
 - 13.1.2 Atlas Copco AB Air Compressors Product Portfolios and Specifications
 - 13.1.3 Atlas Copco AB Air Compressors Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 Atlas Copco AB Main Business Overview

13.1.5 Atlas Copco AB Latest Developments

13.2 Ingersoll Rand Inc.

13.2.1 Ingersoll Rand Inc. Company Information

13.2.2 Ingersoll Rand Inc. Air Compressors Product Portfolios and Specifications

13.2.3 Ingersoll Rand Inc. Air Compressors Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Ingersoll Rand Inc. Main Business Overview

13.2.5 Ingersoll Rand Inc. Latest Developments

13.3 KAESER KOMPRESSOREN SE

13.3.1 KAESER KOMPRESSOREN SE Company Information

13.3.2 KAESER KOMPRESSOREN SE Air Compressors Product Portfolios and Specifications

13.3.3 KAESER KOMPRESSOREN SE Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 KAESER KOMPRESSOREN SE Main Business Overview

13.3.5 KAESER KOMPRESSOREN SE Latest Developments

13.4 Hitachi Industrial Equipment Systems Co., Ltd.

13.4.1 Hitachi Industrial Equipment Systems Co., Ltd. Company Information

13.4.2 Hitachi Industrial Equipment Systems Co., Ltd. Air Compressors Product Portfolios and Specifications

13.4.3 Hitachi Industrial Equipment Systems Co., Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hitachi Industrial Equipment Systems Co., Ltd. Main Business Overview

13.4.5 Hitachi Industrial Equipment Systems Co., Ltd. Latest Developments

13.5 Fusheng Industrial Co., Ltd.

13.5.1 Fusheng Industrial Co., Ltd. Company Information

13.5.2 Fusheng Industrial Co., Ltd. Air Compressors Product Portfolios and Specifications

13.5.3 Fusheng Industrial Co., Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Fusheng Industrial Co., Ltd. Main Business Overview

13.5.5 Fusheng Industrial Co., Ltd. Latest Developments

13.6 AIRMAN CORPORATION

13.6.1 AIRMAN CORPORATION Company Information

13.6.2 AIRMAN CORPORATION Air Compressors Product Portfolios and Specifications

13.6.3 AIRMAN CORPORATION Air Compressors Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 AIRMAN CORPORATION Main Business Overview

13.6.5 AIRMAN CORPORATION Latest Developments

13.7 ELGi Equipments Limited

13.7.1 ELGi Equipments Limited Company Information

13.7.2 ELGi Equipments Limited Air Compressors Product Portfolios and Specifications

13.7.3 ELGi Equipments Limited Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ELGi Equipments Limited Main Business Overview

13.7.5 ELGi Equipments Limited Latest Developments

13.8 ANEST IWATA Corporation

13.8.1 ANEST IWATA Corporation Company Information

13.8.2 ANEST IWATA Corporation Air Compressors Product Portfolios and Specifications

13.8.3 ANEST IWATA Corporation Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ANEST IWATA Corporation Main Business Overview

13.8.5 ANEST IWATA Corporation Latest Developments

13.9 KOBELCO COMPRESSORS CORPORATION

13.9.1 KOBELCO COMPRESSORS CORPORATION Company Information

13.9.2 KOBELCO COMPRESSORS CORPORATION Air Compressors Product Portfolios and Specifications

13.9.3 KOBELCO COMPRESSORS CORPORATION Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 KOBELCO COMPRESSORS CORPORATION Main Business Overview

13.9.5 KOBELCO COMPRESSORS CORPORATION Latest Developments

13.10 BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

13.10.1 BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Company Information

13.10.2 BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Air Compressors Product Portfolios and Specifications

13.10.3 BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Main Business Overview

13.10.5 BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Latest Developments

13.11 IHI Rotating Machinery Engineering Co., Ltd.

13.11.1 IHI Rotating Machinery Engineering Co., Ltd. Company Information

13.11.2 IHI Rotating Machinery Engineering Co., Ltd. Air Compressors Product

Portfolios and Specifications

13.11.3 IHI Rotating Machinery Engineering Co., Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 IHI Rotating Machinery Engineering Co., Ltd. Main Business Overview

13.11.5 IHI Rotating Machinery Engineering Co., Ltd. Latest Developments

13.12 Doosan Bobcat Inc.

13.12.1 Doosan Bobcat Inc. Company Information

13.12.2 Doosan Bobcat Inc. Air Compressors Product Portfolios and Specifications

13.12.3 Doosan Bobcat Inc. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Doosan Bobcat Inc. Main Business Overview

13.12.5 Doosan Bobcat Inc. Latest Developments

13.13 Mitsui Seiki Kogyo Co., Ltd.

13.13.1 Mitsui Seiki Kogyo Co., Ltd. Company Information

13.13.2 Mitsui Seiki Kogyo Co., Ltd. Air Compressors Product Portfolios and Specifications

13.13.3 Mitsui Seiki Kogyo Co., Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Mitsui Seiki Kogyo Co., Ltd. Main Business Overview

13.13.5 Mitsui Seiki Kogyo Co., Ltd. Latest Developments

13.14 Aerzener Maschinenfabrik GmbH (AERZEN)

13.14.1 Aerzener Maschinenfabrik GmbH (AERZEN) Company Information

13.14.2 Aerzener Maschinenfabrik GmbH (AERZEN) Air Compressors Product Portfolios and Specifications

13.14.3 Aerzener Maschinenfabrik GmbH (AERZEN) Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Aerzener Maschinenfabrik GmbH (AERZEN) Main Business Overview

13.14.5 Aerzener Maschinenfabrik GmbH (AERZEN) Latest Developments

13.15 Ing. Enea Mattei S.p.A.

13.15.1 Ing. Enea Mattei S.p.A. Company Information

13.15.2 Ing. Enea Mattei S.p.A. Air Compressors Product Portfolios and Specifications

13.15.3 Ing. Enea Mattei S.p.A. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Ing. Enea Mattei S.p.A. Main Business Overview

13.15.5 Ing. Enea Mattei S.p.A. Latest Developments

13.16 J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors)

13.16.1 J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Company Information

13.16.2 J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Air

Compressors Product Portfolios and Specifications

- 13.16.3 J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Main Business Overview
- 13.16.5 J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Latest Developments
- 13.17 KAISHAN GROUP CO., LTD.
 - 13.17.1 KAISHAN GROUP CO., LTD. Company Information
 - 13.17.2 KAISHAN GROUP CO., LTD. Air Compressors Product Portfolios and Specifications
 - 13.17.3 KAISHAN GROUP CO., LTD. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 KAISHAN GROUP CO., LTD. Main Business Overview
 - 13.17.5 KAISHAN GROUP CO., LTD. Latest Developments
- 13.18 Zhejiang Hongwuhuan Machinery Co.,Ltd.
 - 13.18.1 Zhejiang Hongwuhuan Machinery Co.,Ltd. Company Information
 - 13.18.2 Zhejiang Hongwuhuan Machinery Co.,Ltd. Air Compressors Product Portfolios and Specifications
 - 13.18.3 Zhejiang Hongwuhuan Machinery Co.,Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Zhejiang Hongwuhuan Machinery Co.,Ltd. Main Business Overview
 - 13.18.5 Zhejiang Hongwuhuan Machinery Co.,Ltd. Latest Developments
- 13.19 Ningbo BaoSi Energy Equipment Co., Ltd.
 - 13.19.1 Ningbo BaoSi Energy Equipment Co., Ltd. Company Information
 - 13.19.2 Ningbo BaoSi Energy Equipment Co., Ltd. Air Compressors Product Portfolios and Specifications
 - 13.19.3 Ningbo BaoSi Energy Equipment Co., Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Ningbo BaoSi Energy Equipment Co., Ltd. Main Business Overview
 - 13.19.5 Ningbo BaoSi Energy Equipment Co., Ltd. Latest Developments
- 13.20 SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD.
 - 13.20.1 SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Company Information
 - 13.20.2 SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Air Compressors Product Portfolios and Specifications
 - 13.20.3 SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Main Business

Overview

13.20.5 SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Latest

Developments

13.21 Denair Energy Saving Technology (Shanghai) PLC

13.21.1 Denair Energy Saving Technology (Shanghai) PLC Company Information

13.21.2 Denair Energy Saving Technology (Shanghai) PLC Air Compressors Product

Portfolios and Specifications

13.21.3 Denair Energy Saving Technology (Shanghai) PLC Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Denair Energy Saving Technology (Shanghai) PLC Main Business Overview

13.21.5 Denair Energy Saving Technology (Shanghai) PLC Latest Developments

13.22 Shaanxi Blower (Group) Co., Ltd.

13.22.1 Shaanxi Blower (Group) Co., Ltd. Company Information

13.22.2 Shaanxi Blower (Group) Co., Ltd. Air Compressors Product Portfolios and Specifications

13.22.3 Shaanxi Blower (Group) Co., Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shaanxi Blower (Group) Co., Ltd. Main Business Overview

13.22.5 Shaanxi Blower (Group) Co., Ltd. Latest Developments

13.23 ShenGu Group Co., Ltd.

13.23.1 ShenGu Group Co., Ltd. Company Information

13.23.2 ShenGu Group Co., Ltd. Air Compressors Product Portfolios and Specifications

13.23.3 ShenGu Group Co., Ltd. Air Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 ShenGu Group Co., Ltd. Main Business Overview

13.23.5 ShenGu Group Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Air Compressors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Air Compressors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Stationary
- Table 4. Major Players of Portable
- Table 5. Global Air Compressors Sales by Type (2021-2026) & (K Units)
- Table 6. Global Air Compressors Sales Market Share by Type (2021-2026)
- Table 7. Global Air Compressors Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Air Compressors Revenue Market Share by Type (2021-2026)
- Table 9. Global Air Compressors Sale Price by Type (2021-2026) & (USD/Unit)
- Table 10. Major Players of Rotary Screw
- Table 11. Major Players of Centrifugal
- Table 12. Major Players of Reciprocating
- Table 13. Major Players of Others
- Table 14. Global Air Compressors Sales by Operating Principle (2021-2026) & (K Units)
- Table 15. Global Air Compressors Sales Market Share by Operating Principle (2021-2026)
- Table 16. Global Air Compressors Revenue by Operating Principle (2021-2026) & (\$ million)
- Table 17. Global Air Compressors Revenue Market Share by Operating Principle (2021-2026)
- Table 18. Global Air Compressors Sale Price by Operating Principle (2021-2026) & (USD/Unit)
- Table 19. Major Players of Oil-Flooded
- Table 20. Major Players of Oil-Free
- Table 21. Major Players of Others
- Table 22. Global Air Compressors Sales by Lubrication Method (2021-2026) & (K Units)
- Table 23. Global Air Compressors Sales Market Share by Lubrication Method (2021-2026)
- Table 24. Global Air Compressors Revenue by Lubrication Method (2021-2026) & (\$ million)
- Table 25. Global Air Compressors Revenue Market Share by Lubrication Method (2021-2026)
- Table 26. Global Air Compressors Sale Price by Lubrication Method (2021-2026) &

(USD/Unit)

Table 27. Major Players of Electric

Table 28. Major Players of Diesel

Table 29. Major Players of Others

Table 30. Global Air Compressors Sales by Power Source (2021-2026) & (K Units)

Table 31. Global Air Compressors Sales Market Share by Power Source (2021-2026)

Table 32. Global Air Compressors Revenue by Power Source (2021-2026) & (\$ million)

Table 33. Global Air Compressors Revenue Market Share by Power Source
(2021-2026)

Table 34. Global Air Compressors Sale Price by Power Source (2021-2026) &
(USD/Unit)

Table 35. Global Air Compressors Sale by Application (2021-2026) & (K Units)

Table 36. Global Air Compressors Sale Market Share by Application (2021-2026)

Table 37. Global Air Compressors Revenue by Application (2021-2026) & (\$ million)

Table 38. Global Air Compressors Revenue Market Share by Application (2021-2026)

Table 39. Global Air Compressors Sale Price by Application (2021-2026) & (USD/Unit)

Table 40. Global Air Compressors Sales by Company (2021-2026) & (K Units)

Table 41. Global Air Compressors Sales Market Share by Company (2021-2026)

Table 42. Global Air Compressors Revenue by Company (2021-2026) & (\$ millions)

Table 43. Global Air Compressors Revenue Market Share by Company (2021-2026)

Table 44. Global Air Compressors Sale Price by Company (2021-2026) & (USD/Unit)

Table 45. Key Manufacturers Air Compressors Producing Area Distribution and Sales
Area

Table 46. Players Air Compressors Products Offered

Table 47. Air Compressors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 48. New Products and Potential Entrants

Table 49. Market M&A Activity & Strategy

Table 50. Global Air Compressors Sales by Geographic Region (2021-2026) & (K Units)

Table 51. Global Air Compressors Sales Market Share Geographic Region (2021-2026)

Table 52. Global Air Compressors Revenue by Geographic Region (2021-2026) & (\$
millions)

Table 53. Global Air Compressors Revenue Market Share by Geographic Region
(2021-2026)

Table 54. Global Air Compressors Sales by Country/Region (2021-2026) & (K Units)

Table 55. Global Air Compressors Sales Market Share by Country/Region (2021-2026)

Table 56. Global Air Compressors Revenue by Country/Region (2021-2026) & (\$
millions)

Table 57. Global Air Compressors Revenue Market Share by Country/Region
(2021-2026)

Table 58. Americas Air Compressors Sales by Country (2021-2026) & (K Units)

Table 59. Americas Air Compressors Sales Market Share by Country (2021-2026)

Table 60. Americas Air Compressors Revenue by Country (2021-2026) & (\$ millions)

Table 61. Americas Air Compressors Sales by Type (2021-2026) & (K Units)

Table 62. Americas Air Compressors Sales by Application (2021-2026) & (K Units)

Table 63. APAC Air Compressors Sales by Region (2021-2026) & (K Units)

Table 64. APAC Air Compressors Sales Market Share by Region (2021-2026)

Table 65. APAC Air Compressors Revenue by Region (2021-2026) & (\$ millions)

Table 66. APAC Air Compressors Sales by Type (2021-2026) & (K Units)

Table 67. APAC Air Compressors Sales by Application (2021-2026) & (K Units)

Table 68. Europe Air Compressors Sales by Country (2021-2026) & (K Units)

Table 69. Europe Air Compressors Revenue by Country (2021-2026) & (\$ millions)

Table 70. Europe Air Compressors Sales by Type (2021-2026) & (K Units)

Table 71. Europe Air Compressors Sales by Application (2021-2026) & (K Units)

Table 72. Middle East & Africa Air Compressors Sales by Country (2021-2026) & (K Units)

Table 73. Middle East & Africa Air Compressors Revenue Market Share by Country (2021-2026)

Table 74. Middle East & Africa Air Compressors Sales by Type (2021-2026) & (K Units)

Table 75. Middle East & Africa Air Compressors Sales by Application (2021-2026) & (K Units)

Table 76. Key Market Drivers & Growth Opportunities of Air Compressors

Table 77. Key Market Challenges & Risks of Air Compressors

Table 78. Key Industry Trends of Air Compressors

Table 79. Air Compressors Raw Material

Table 80. Key Suppliers of Raw Materials

Table 81. Air Compressors Distributors List

Table 82. Air Compressors Customer List

Table 83. Global Air Compressors Sales Forecast by Region (2027-2032) & (K Units)

Table 84. Global Air Compressors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Americas Air Compressors Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Americas Air Compressors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. APAC Air Compressors Sales Forecast by Region (2027-2032) & (K Units)

Table 88. APAC Air Compressors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Europe Air Compressors Sales Forecast by Country (2027-2032) & (K Units)

Table 90. Europe Air Compressors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Middle East & Africa Air Compressors Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Middle East & Africa Air Compressors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Global Air Compressors Sales Forecast by Type (2027-2032) & (K Units)

Table 94. Global Air Compressors Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 95. Global Air Compressors Sales Forecast by Application (2027-2032) & (K Units)

Table 96. Global Air Compressors Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 97. Atlas Copco AB Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 98. Atlas Copco AB Air Compressors Product Portfolios and Specifications

Table 99. Atlas Copco AB Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 100. Atlas Copco AB Main Business

Table 101. Atlas Copco AB Latest Developments

Table 102. Ingersoll Rand Inc. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 103. Ingersoll Rand Inc. Air Compressors Product Portfolios and Specifications

Table 104. Ingersoll Rand Inc. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 105. Ingersoll Rand Inc. Main Business

Table 106. Ingersoll Rand Inc. Latest Developments

Table 107. KAESER KOMPRESSOREN SE Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 108. KAESER KOMPRESSOREN SE Air Compressors Product Portfolios and Specifications

Table 109. KAESER KOMPRESSOREN SE Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 110. KAESER KOMPRESSOREN SE Main Business

Table 111. KAESER KOMPRESSOREN SE Latest Developments

Table 112. Hitachi Industrial Equipment Systems Co., Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 113. Hitachi Industrial Equipment Systems Co., Ltd. Air Compressors Product Portfolios and Specifications

Table 114. Hitachi Industrial Equipment Systems Co., Ltd. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 115. Hitachi Industrial Equipment Systems Co., Ltd. Main Business

Table 116. Hitachi Industrial Equipment Systems Co., Ltd. Latest Developments

Table 117. Fusheng Industrial Co., Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 118. Fusheng Industrial Co., Ltd. Air Compressors Product Portfolios and Specifications

Table 119. Fusheng Industrial Co., Ltd. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 120. Fusheng Industrial Co., Ltd. Main Business

Table 121. Fusheng Industrial Co., Ltd. Latest Developments

Table 122. AIRMAN CORPORATION Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 123. AIRMAN CORPORATION Air Compressors Product Portfolios and Specifications

Table 124. AIRMAN CORPORATION Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 125. AIRMAN CORPORATION Main Business

Table 126. AIRMAN CORPORATION Latest Developments

Table 127. ELGi Equipments Limited Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 128. ELGi Equipments Limited Air Compressors Product Portfolios and Specifications

Table 129. ELGi Equipments Limited Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 130. ELGi Equipments Limited Main Business

Table 131. ELGi Equipments Limited Latest Developments

Table 132. ANEST IWATA Corporation Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 133. ANEST IWATA Corporation Air Compressors Product Portfolios and Specifications

Table 134. ANEST IWATA Corporation Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 135. ANEST IWATA Corporation Main Business

Table 136. ANEST IWATA Corporation Latest Developments

Table 137. KOBELCO COMPRESSORS CORPORATION Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 138. KOBELCO COMPRESSORS CORPORATION Air Compressors Product

Portfolios and Specifications

Table 139. KOBELCO COMPRESSORS CORPORATION Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 140. KOBELCO COMPRESSORS CORPORATION Main Business

Table 141. KOBELCO COMPRESSORS CORPORATION Latest Developments

Table 142. BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 143. BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Air Compressors Product Portfolios and Specifications

Table 144. BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 145. BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Main Business

Table 146. BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG Latest Developments

Table 147. IHI Rotating Machinery Engineering Co., Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 148. IHI Rotating Machinery Engineering Co., Ltd. Air Compressors Product Portfolios and Specifications

Table 149. IHI Rotating Machinery Engineering Co., Ltd. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 150. IHI Rotating Machinery Engineering Co., Ltd. Main Business

Table 151. IHI Rotating Machinery Engineering Co., Ltd. Latest Developments

Table 152. Doosan Bobcat Inc. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 153. Doosan Bobcat Inc. Air Compressors Product Portfolios and Specifications

Table 154. Doosan Bobcat Inc. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 155. Doosan Bobcat Inc. Main Business

Table 156. Doosan Bobcat Inc. Latest Developments

Table 157. Mitsui Seiki Kogyo Co., Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 158. Mitsui Seiki Kogyo Co., Ltd. Air Compressors Product Portfolios and Specifications

Table 159. Mitsui Seiki Kogyo Co., Ltd. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 160. Mitsui Seiki Kogyo Co., Ltd. Main Business

Table 161. Mitsui Seiki Kogyo Co., Ltd. Latest Developments

Table 162. Aerzener Maschinenfabrik GmbH (AERZEN) Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 163. Aerzener Maschinenfabrik GmbH (AERZEN) Air Compressors Product

Portfolios and Specifications

Table 164. Aerezner Maschinenfabrik GmbH (AERZEN) Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 165. Aerezner Maschinenfabrik GmbH (AERZEN) Main Business

Table 166. Aerezner Maschinenfabrik GmbH (AERZEN) Latest Developments

Table 167. Ing. Enea Mattei S.p.A. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 168. Ing. Enea Mattei S.p.A. Air Compressors Product Portfolios and Specifications

Table 169. Ing. Enea Mattei S.p.A. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 170. Ing. Enea Mattei S.p.A. Main Business

Table 171. Ing. Enea Mattei S.p.A. Latest Developments

Table 172. J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 173. J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Air Compressors Product Portfolios and Specifications

Table 174. J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 175. J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Main Business

Table 176. J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors) Latest Developments

Table 177. KAISHAN GROUP CO., LTD. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 178. KAISHAN GROUP CO., LTD. Air Compressors Product Portfolios and Specifications

Table 179. KAISHAN GROUP CO., LTD. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 180. KAISHAN GROUP CO., LTD. Main Business

Table 181. KAISHAN GROUP CO., LTD. Latest Developments

Table 182. Zhejiang Hongwuhuan Machinery Co.,Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors

Table 183. Zhejiang Hongwuhuan Machinery Co.,Ltd. Air Compressors Product Portfolios and Specifications

Table 184. Zhejiang Hongwuhuan Machinery Co.,Ltd. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 185. Zhejiang Hongwuhuan Machinery Co.,Ltd. Main Business

Table 186. Zhejiang Hongwuhuan Machinery Co.,Ltd. Latest Developments
Table 187. Ningbo BaoSi Energy Equipment Co., Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors
Table 188. Ningbo BaoSi Energy Equipment Co., Ltd. Air Compressors Product Portfolios and Specifications
Table 189. Ningbo BaoSi Energy Equipment Co., Ltd. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 190. Ningbo BaoSi Energy Equipment Co., Ltd. Main Business
Table 191. Ningbo BaoSi Energy Equipment Co., Ltd. Latest Developments
Table 192. SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors
Table 193. SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Air Compressors Product Portfolios and Specifications
Table 194. SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 195. SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Main Business
Table 196. SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD. Latest Developments
Table 197. Denair Energy Saving Technology (Shanghai) PLC Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors
Table 198. Denair Energy Saving Technology (Shanghai) PLC Air Compressors Product Portfolios and Specifications
Table 199. Denair Energy Saving Technology (Shanghai) PLC Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 200. Denair Energy Saving Technology (Shanghai) PLC Main Business
Table 201. Denair Energy Saving Technology (Shanghai) PLC Latest Developments
Table 202. Shaanxi Blower (Group) Co., Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors
Table 203. Shaanxi Blower (Group) Co., Ltd. Air Compressors Product Portfolios and Specifications
Table 204. Shaanxi Blower (Group) Co., Ltd. Air Compressors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 205. Shaanxi Blower (Group) Co., Ltd. Main Business
Table 206. Shaanxi Blower (Group) Co., Ltd. Latest Developments
Table 207. ShenGu Group Co., Ltd. Basic Information, Air Compressors Manufacturing Base, Sales Area and Its Competitors
Table 208. ShenGu Group Co., Ltd. Air Compressors Product Portfolios and Specifications
Table 209. ShenGu Group Co., Ltd. Air Compressors Sales (K Units), Revenue (\$

Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 210. ShenGu Group Co., Ltd. Main Business

Table 211. ShenGu Group Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Air Compressors
- Figure 2. Air Compressors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Air Compressors Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Air Compressors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Air Compressors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Air Compressors Sales Market Share by Country/Region (2025)
- Figure 10. Air Compressors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Stationary
- Figure 12. Product Picture of Portable
- Figure 13. Global Air Compressors Sales Market Share by Type in 2026
- Figure 14. Global Air Compressors Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Rotary Screw
- Figure 16. Product Picture of Centrifugal
- Figure 17. Product Picture of Reciprocating
- Figure 18. Product Picture of Others
- Figure 19. Global Air Compressors Sales Market Share by Operating Principle in 2026
- Figure 20. Global Air Compressors Revenue Market Share by Operating Principle (2021-2026)
- Figure 21. Product Picture of Oil-Flooded
- Figure 22. Product Picture of Oil-Free
- Figure 23. Product Picture of Others
- Figure 24. Global Air Compressors Sales Market Share by Lubrication Method in 2026
- Figure 25. Global Air Compressors Revenue Market Share by Lubrication Method (2021-2026)
- Figure 26. Product Picture of Electric
- Figure 27. Product Picture of Diesel
- Figure 28. Product Picture of Others
- Figure 29. Global Air Compressors Sales Market Share by Power Source in 2026
- Figure 30. Global Air Compressors Revenue Market Share by Power Source (2021-2026)

- Figure 31. Air Compressors Consumed in Manufacturing
- Figure 32. Global Air Compressors Market: Manufacturing (2021-2026) & (K Units)
- Figure 33. Air Compressors Consumed in Oil and Gas
- Figure 34. Global Air Compressors Market: Oil and Gas (2021-2026) & (K Units)
- Figure 35. Air Compressors Consumed in Energy and Power
- Figure 36. Global Air Compressors Market: Energy and Power (2021-2026) & (K Units)
- Figure 37. Air Compressors Consumed in Others
- Figure 38. Global Air Compressors Market: Others (2021-2026) & (K Units)
- Figure 39. Global Air Compressors Sale Market Share by Application (2025)
- Figure 40. Global Air Compressors Revenue Market Share by Application in 2026
- Figure 41. Air Compressors Sales by Company in 2026 (K Units)
- Figure 42. Global Air Compressors Sales Market Share by Company in 2026
- Figure 43. Air Compressors Revenue by Company in 2026 (\$ millions)
- Figure 44. Global Air Compressors Revenue Market Share by Company in 2026
- Figure 45. Global Air Compressors Sales Market Share by Geographic Region (2021-2026)
- Figure 46. Global Air Compressors Revenue Market Share by Geographic Region in 2026
- Figure 47. Americas Air Compressors Sales 2021-2026 (K Units)
- Figure 48. Americas Air Compressors Revenue 2021-2026 (\$ millions)
- Figure 49. APAC Air Compressors Sales 2021-2026 (K Units)
- Figure 50. APAC Air Compressors Revenue 2021-2026 (\$ millions)
- Figure 51. Europe Air Compressors Sales 2021-2026 (K Units)
- Figure 52. Europe Air Compressors Revenue 2021-2026 (\$ millions)
- Figure 53. Middle East & Africa Air Compressors Sales 2021-2026 (K Units)
- Figure 54. Middle East & Africa Air Compressors Revenue 2021-2026 (\$ millions)
- Figure 55. Americas Air Compressors Sales Market Share by Country in 2026
- Figure 56. Americas Air Compressors Revenue Market Share by Country (2021-2026)
- Figure 57. Americas Air Compressors Sales Market Share by Type (2021-2026)
- Figure 58. Americas Air Compressors Sales Market Share by Application (2021-2026)
- Figure 59. United States Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Canada Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Mexico Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Brazil Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 63. APAC Air Compressors Sales Market Share by Region in 2026
- Figure 64. APAC Air Compressors Revenue Market Share by Region (2021-2026)
- Figure 65. APAC Air Compressors Sales Market Share by Type (2021-2026)
- Figure 66. APAC Air Compressors Sales Market Share by Application (2021-2026)
- Figure 67. China Air Compressors Revenue Growth 2021-2026 (\$ millions)

- Figure 68. Japan Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 69. South Korea Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Southeast Asia Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 71. India Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Australia Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 73. China Taiwan Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Europe Air Compressors Sales Market Share by Country in 2026
- Figure 75. Europe Air Compressors Revenue Market Share by Country (2021-2026)
- Figure 76. Europe Air Compressors Sales Market Share by Type (2021-2026)
- Figure 77. Europe Air Compressors Sales Market Share by Application (2021-2026)
- Figure 78. Germany Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 79. France Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 80. UK Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Italy Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Russia Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Middle East & Africa Air Compressors Sales Market Share by Country (2021-2026)
- Figure 84. Middle East & Africa Air Compressors Sales Market Share by Type (2021-2026)
- Figure 85. Middle East & Africa Air Compressors Sales Market Share by Application (2021-2026)
- Figure 86. Egypt Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 87. South Africa Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Israel Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Turkey Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 90. GCC Countries Air Compressors Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Manufacturing Cost Structure Analysis of Air Compressors in 2026
- Figure 92. Manufacturing Process Analysis of Air Compressors
- Figure 93. Industry Chain Structure of Air Compressors
- Figure 94. Channels of Distribution
- Figure 95. Global Air Compressors Sales Market Forecast by Region (2027-2032)
- Figure 96. Global Air Compressors Revenue Market Share Forecast by Region (2027-2032)
- Figure 97. Global Air Compressors Sales Market Share Forecast by Type (2027-2032)
- Figure 98. Global Air Compressors Revenue Market Share Forecast by Type (2027-2032)
- Figure 99. Global Air Compressors Sales Market Share Forecast by Application (2027-2032)
- Figure 100. Global Air Compressors Revenue Market Share Forecast by Application

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