

Global Air Chain Hoists Market Growth 2026-2032

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Abstracts

The global Air Chain Hoists market size is predicted to grow from US\$ 209 million in 2025 to US\$ 281 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2025, global Air Chain Hoists production reached approximately 66,857 units with average price of 1,958 USD/Unit.

An air chain hoist is a pneumatic lifting device powered by compressed air. It uses an air motor, gearbox, brake system, load chain, hook and control valve to lift, lower and position heavy loads. Compared with electric chain hoists, air chain hoists are better suited to continuous-duty operation, wet or dusty workplaces, and hazardous environments where electrical sparks must be avoided. Typical capacities range from light-duty units for workstation handling to heavy-duty models for industrial maintenance, shipyards, mining, offshore platforms and petrochemical plants. Key advantages include compact structure, fast response, variable speed control, high safety, and strong adaptability to demanding operating conditions.

The upstream supply chain of air chain hoists includes steel, aluminum alloy, castings, forgings, lifting chains, hooks, bearings, seals, pneumatic motors, reducers, brakes, control valves, air fittings and surface-treatment materials. Among these components, the load chain, brake system, air motor and control valve are critical to safety, durability and operating precision. The midstream segment consists of hoist manufacturers that handle product design, capacity matching, drivetrain integration, explosion-proof or corrosion-resistant configuration, assembly, testing, certification and after-sales service. Major suppliers include Columbus McKinnon, Kito Crosby, JD Neuhaus, Ingersoll Rand, Endo Kogyo, TOKU, HADEF and selected Asian manufacturers. Downstream demand mainly comes from oil and gas, chemicals, mining, marine and offshore, steel, automotive manufacturing, machinery, logistics and industrial maintenance. Products

are sold through direct sales, distributors, crane system integrators and engineering contractors.

The market potential for Air Chain Hoists lies in their increasing adoption across industries that demand safe, efficient, and continuous lifting operations in environments where electric hoists may not be suitable, such as oil & gas, shipbuilding, mining, automotive, metallurgy, and chemical plants, driven by the rising emphasis on explosion-proof equipment, worker safety, ergonomic material handling, and flexible production lines, with growth further supported by global infrastructure expansion, offshore development, and automation trends, while the industrial chain of Air Chain Hoists begins upstream with raw materials like high-strength alloy steel, precision chains, and pneumatic motor components, followed by midstream manufacturing that integrates air motors, gear transmission systems, braking mechanisms, load chains, and control valves into complete hoist units produced by specialized manufacturers, and downstream includes distributors, rental service providers, engineering contractors, and end-users in sectors requiring reliable lifting solutions, forming a value network where component suppliers focus on innovation in lightweight materials and durability, manufacturers invest in compliance with international safety standards and customized designs, and service providers emphasize maintenance, training, and lifecycle support, creating a synergistic ecosystem that enables the Air Chain Hoists market to expand steadily alongside global industrial upgrading and stricter workplace safety regulations, making it a niche yet critical lifting technology with strong long-term potential as industries continue shifting toward energy-efficient, environmentally friendly, and human-centered handling solutions.

LP Information, Inc. (LPI) ' newest research report, the 'Air Chain Hoists Industry Forecast' looks at past sales and reviews total world Air Chain Hoists sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Chain Hoists sales for 2026 through 2032. With Air Chain Hoists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Chain Hoists industry.

This Insight Report provides a comprehensive analysis of the global Air Chain Hoists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Chain Hoists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Chain Hoists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Chain Hoists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Chain Hoists.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Chain Hoists market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light Duty

Medium Duty

Heavy Duty

Segmentation by Speed:

Single-speed Air Chain Hoist

Dual-speed Air Chain Hoist

Segmentation by Height:

Standard Lift Air Chain Hoist

High Lift Air Chain Hoist

Segmentation by Application:

Oil & Gas

General Industry

Construction Industry

Mining & Excavating Operation

Shipbuilding

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Columbus McKinnon

Kito Crosby

JD Neuhaus

Ingersoll Rand

Korea Hoist

Beijing Shuangtai

Endo-kogyo

Chengday

Toku

HADEF Heinrich de Fries GmbH

Shanghai Yiyang

PLANETA Hebeteknik

Tiger Lifting

Chongqing Shanyan

Nanjing JinMing Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Chain Hoists market?

What factors are driving Air Chain Hoists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Chain Hoists market opportunities vary by end market size?

How does Air Chain Hoists break out by Type, by Application?

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