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Global Air Bearing Rotary Stages Market Growth 2026-2032

https://marketpublishers.com/r/G4DDC31B24E6EN.html
Date: October 2026
Pages: 78
Price: US$ 3,660.00 (Single User License)
ID: G4DDC31B24E6EN

Abstracts

The global Air Bearing Rotary Stages market size is predicted to grow from US$ 36.36 million in 2025 to US$ 60.85 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Air bearing rotary stages are precision positioning devices that use a thin film of pressurized air to support rotational motion without physical contact, eliminating friction, wear, and mechanical backlash. This non-contact design enables exceptionally smooth, stable, and accurate rotation, making these stages ideal for high-precision applications such as optical inspection, semiconductor wafer alignment, metrology, and laser machining. Often integrated with direct-drive motors and high-resolution encoders, air bearing rotary stages provide sub-arcsecond angular resolution and outstanding repeatability. Their high stiffness and low runout performance also make them critical in systems requiring ultra-fine rotational control and long-term reliability.

United States market for Air Bearing Rotary Stages is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air Bearing Rotary Stages is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air Bearing Rotary Stages is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air Bearing Rotary Stages players cover PI, Mager, LAB Motion Systems, ALIO Industries, Huber Diffraktionstechnik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Air Bearing Rotary Stages Industry Forecast” looks at past sales and reviews total world Air Bearing Rotary Stages sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Bearing Rotary Stages sales for 2026 through 2032. With Air Bearing Rotary Stages sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air Bearing Rotary Stages industry.

This Insight Report provides a comprehensive analysis of the global Air Bearing Rotary Stages landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Bearing Rotary Stages portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Air Bearing Rotary Stages market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Bearing Rotary Stages and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Bearing Rotary Stages.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Bearing Rotary Stages market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Max. Speed: 300 RPM

Max. Speed: 500 RPM

Others

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Segmentation by Application:

- Aerospace
- Electronics & Semiconductor
- Metrology
- Medical
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- PI
- Mager
- LAB Motion Systems
- ALIO Industries

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Huber Diffraktionstechnik

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Bearing Rotary Stages market?

What factors are driving Air Bearing Rotary Stages market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Bearing Rotary Stages market opportunities vary by end market size?

How does Air Bearing Rotary Stages break out by Type, by Application?

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