

# Global Air-Assisted Flares Market Growth 2026-2032

<https://marketpublishers.com/r/GE9BAF71026BEN.html>

Date: May 2026

Pages: 161

Price: US\$ 3,660.00 (Single User License)

ID: GE9BAF71026BEN

## Abstracts

The global Air-Assisted Flares market size is predicted to grow from US\$ 569 million in 2025 to US\$ 811 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

An air-assisted flare is an industrial flare system that uses a forced air system to enhance the mixing of combustible gases with air, thereby achieving more complete combustion, reducing black smoke, and lowering emissions. It typically consists of a flare head, blower, air injection system, gas nozzles, ignition system, and control system. The average price of this product is approximately US\$280,000, with approximately 2,078 units sold globally.

United States market for Air-Assisted Flares is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air-Assisted Flares is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air-Assisted Flares is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air-Assisted Flares players cover John Zink Hamworthy Combustion, Zeeco, Fives North American Combustion, Honeywell UOP, Eisenmann, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Air-Assisted Flares Industry Forecast" looks at past sales and reviews total world Air-Assisted Flares sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-Assisted Flares sales for 2026 through 2032. With Air-Assisted Flares sales broken

down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-Assisted Flares industry.

This Insight Report provides a comprehensive analysis of the global Air-Assisted Flares landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-Assisted Flares portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-Assisted Flares market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-Assisted Flares and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-Assisted Flares.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-Assisted Flares market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Forced-Draft Air Assisted

Compressed-Air Assisted

Low-Pressure Air Assisted

High-Pressure Air Assisted

#### Segmentation by Emission Performance:

Smokeless Flares

Low-Smoke Flares

## Ultra-Low Emission

### Segmentation by Scene:

Newbuilt Onshore Flares

Offshore Flares

Other

### Segmentation by Application:

Oil & Gas

Petrochemical & Chemical

Environmental / Waste Gas Treatment

Other

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Zink Hamworthy Combustion

Zeeco

Fives North American Combustion

Honeywell UOP

Eisenmann

Envent Engineering

ABUTECH

Flare Industries

Worton Manufacturing

Fluenta

Cimarron

Expro Group

Petrogen

NAO Inc.

Burns & McDonnell

Babcock & Wilcox

Thermax

Hamon Group

Schlumberger

Technip Energies

Saacke

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-Assisted Flares market?

What factors are driving Air-Assisted Flares market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-Assisted Flares market opportunities vary by end market size?

How does Air-Assisted Flares break out by Type, by Application?

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