

Global Air Ambulance Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G0A88C3D14D2EN.html>

Date: January 2025

Pages: 174

Price: US\$ 3,660.00 (Single User License)

ID: G0A88C3D14D2EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Air Ambulance market size is predicted to grow from US\$ 5828 million in 2025 to US\$ 10720 million in 2031; it is expected to grow at a CAGR of 10.7% from 2025 to 2031.

Air Ambulance is a comprehensive term covering the use of air transportation, airplane or helicopter, to move patients to and from healthcare facilities and accident scenes. Personnel provide comprehensive prehospital and emergency and critical care to all types of patients during aeromedical evacuation or rescue operations aboard helicopter and propeller aircraft or jet aircraft.

Asia will become the fastest growing market for air ambulance

The fastest-growing region for air ambulance services, driven by the increasing healthcare needs of emerging markets like India, China, and Southeast Asia. The rise of medical tourism in countries like Thailand and Singapore contributes significantly to the growth of air ambulance services. With improving infrastructure and rising health awareness, the demand for air ambulances is set to expand rapidly.

The largest and most developed market is North America, driven by a high demand for emergency medical services, sophisticated healthcare infrastructure, and the presence of leading companies like Air Methods, Global Medical Response, and PHI Air Medical. The U.S. is a major contributor to this region's growth due to its expansive network of air ambulance providers and high healthcare expenditure.

Europe has a well-established air ambulance market, with countries like Germany, Switzerland, and the UK having robust healthcare systems and strong demand for medical evacuations. The market is expected to grow steadily, particularly in Eastern Europe, where healthcare access in rural areas remains a challenge.

The Middle East is seeing an increase in air ambulance demand due to a booming healthcare sector and the growing presence of medical tourism in countries like Dubai and Saudi Arabia. The market is also influenced by conflict zones and the need for emergency evacuations in countries like Iraq and Afghanistan.

LPI (LP Information)' newest research report, the “Air Ambulance Industry Forecast” looks at past sales and reviews total world Air Ambulance sales in 2024, providing a comprehensive analysis by region and market sector of projected Air Ambulance sales for 2025 through 2031. With Air Ambulance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Ambulance industry.

This Insight Report provides a comprehensive analysis of the global Air Ambulance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Air Ambulance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Ambulance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Ambulance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Ambulance.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Ambulance market by product type, application, key players and key regions and countries.

Segmentation by Type:

Rotary Wing Air Ambulance

Fixed Wing Air Ambulance

Segmentation by Application:

Emergency Aid

Patients Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Air Methods

Global Medical Response

PHI, Inc.

Swiss Air-Rescue Rega

DRF Luftrettung

ADAC Luftrettung GmbH

Royal Flying Doctor Service

LPR

Scandinavian Air Ambulance

REVA Air Ambulance

FAI

Tyrol Air Ambulance

NAKANIHON AIR

Capital Air Ambulance

Airmed International

Aero Asahi Corporation

Brasil Vida Taxi Aereo

Redstar Aviation

Alpha Star

Sarpa

Air Rescue Group

IAS Medical

Bluedot

Horizon Air Ambulance

ICATT

Corporate aviation

Gama Aviation Plc

Reignwood Aviation

CSGAC

HEMS 999 Co., Ltd

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