

Global AIDC Optical Cable Market Growth 2026-2032

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Abstracts

The global AIDC Optical Cable market size is predicted to grow from US\$ 1057 million in 2025 to US\$ 5170 million in 2032; it is expected to grow at a CAGR of 21.8% from 2026 to 2032.

AIDC Optical Cable, namely AI Data Center Optical Cable, refers to finished optical cable products used for high-speed interconnection within AI data centers, intelligent computing centers, high-performance cloud data centers, and across data centers. It uses AIDC optical fiber as the core transmission medium and combines protective jackets, aramid yarn reinforcement, buffer structures, and MPO/MTP or LC termination components to form high-speed physical connection products that can be directly deployed in intra-rack, inter-rack, data hall backbone, and DCI data center interconnection scenarios. AIDC optical cables mainly serve 400G, 800G, 1.6T, and higher-speed optical modules and switching networks, with significantly higher requirements for low insertion loss, low attenuation, bend resistance, high-density cabling, rapid deployment, and long-term reliability than traditional communication optical cables. In 2025, global AIDC optical cable shipments are estimated at approximately 90 million fiber-km, with an average unit price of around USD 12 per fiber-km and a gross margin of approximately 35%-45%.

The large-scale deployment of AI large-scale model training, inference applications, and tens of thousands of GPU clusters is significantly increasing the demand for optical connections within data centers. Compared to traditional cloud data centers, AI data center network architectures rely more heavily on east-west traffic transmission, requiring denser high-speed optical channels between servers, switches, racks, and the data center itself. AIDC optical cables are no longer merely extensions of ordinary communication links, but core components in AI computing infrastructure that carry high-bandwidth, low-latency, and highly reliable interconnects. With the gradual adoption of 800G and 1.6T optical modules, the demand for high-density, low-loss, bend-resistant,

and pre-terminated optical cables in data centers will continue to increase.

The growth of AIDC optical cables is not just reflected in increased shipments, but also in improved product specifications and value. AI data centers have higher requirements for optical cable bending radius, coating diameter, connector end-face quality, insertion loss consistency, and termination reliability, driving G.657.A2 high-bend-resistant single-mode optical cables, MPO/MTP pre-terminated optical cables, small-diameter high-density optical cables, data center backbone optical cables, and branch optical cables to become key growth areas. Pre-terminated optical cables reduce on-site construction time and human error in splicing, making them suitable for rapid deployment of large-scale GPU clusters. Low-loss single-mode optical cables and high-density multimode optical cables are suitable for DCI interconnects and short-distance high-speed connections within data centers, respectively.

The main constraints on the AIDC optical cable market come from the supply of key materials such as upstream optical fiber preforms, optical fibers, and aramid fibers, as well as the stringent certification requirements of downstream cloud vendors and data center customers. High-end AIDC optical cables are not simply cable processing products; their performance depends on fiber consistency, termination accuracy, insertion loss control, sheath structure, and volume delivery capabilities. Integrated vendors with capabilities in optical fiber preforms, optical fibers, optical cables, connection components, and data center customer certification have a greater competitive advantage. Small and medium-sized enterprises (SMEs) with only ordinary optical cable processing capabilities may face problems such as long certification cycles, insufficient delivery capacity, and limited profit margins in high-end AIDC orders.

The future development of AIDC optical cables will move towards high density, high performance, modularity, and rapid delivery. On the product side, upgrades will continue to focus on G.657.A2 bend-resistant optical cables, low-loss single-mode optical cables, OM4/OM5 multimode optical cables, MPO/MTP pre-terminated optical cables, small-diameter high-core-count optical cables, and DCI-specific optical cables. On the application side, the core growth scenarios will be scale-out data center interconnects and inter-building interconnects, DCI data center interconnects, and internal interconnects within AI training clusters. In the long term, competition among AIDC optical cable companies will shift from simple capacity competition to comprehensive competition based on fiber performance, termination capabilities, delivery speed, customer certification, and systematic cabling solutions.

LP Information, Inc. (LPI) ' newest research report, the ?AIDC Optical Cable Industry

Forecast? looks at past sales and reviews total world AIDC Optical Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected AIDC Optical Cable sales for 2026 through 2032. With AIDC Optical Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AIDC Optical Cable industry.

This Insight Report provides a comprehensive analysis of the global AIDC Optical Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AIDC Optical Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AIDC Optical Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AIDC Optical Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AIDC Optical Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of AIDC Optical Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Mode Cable

Multimode Cable

Segmentation by Fiber Optic Technology:

G.657.A1

G.657.A2

G.652.D

Other

Segmentation by Coating Diameter:

Field-Terminated

Pre-terminated

Segmentation by Application:

Scale-Up Interconnect

Scale-Out Interconnect

Data Center Interconnect

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Corning

Sumitomo Electric

Fujikura

Prysmian

Furukawa Electric

Sterlite Technologies Limited (Jiangsu Sterlite Tongguang Optical Fiber Co., Ltd.)

Amphenol

YOFC

Hengtong Group

ZTT Group

FiberHome Telecommunication Technologies Co., Ltd.

Far East Smart Energy

Tongding Interconnection Information Co., Ltd.

Futong Group Co., Ltd.

Furukawa Electric Xi'an Optical Communication Co., Ltd.

Jiangsu Etern Optical Fiber Technology Co., Ltd

Trigiant Group Limited

Putian Cable Group Co., Ltd.

Wang On Group Limited

Twentsche (Nanjing) Fibre Optics Ltd.

Kingsignal Technology Co., Ltd.

Zhejiang Fuchunjiang Photoelectric Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AIDC Optical Cable market?

What factors are driving AIDC Optical Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AIDC Optical Cable market opportunities vary by end market size?

How does AIDC Optical Cable break out by Type, by Application?

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