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Global AIDC Energy Storage Battery Market Growth 2026-2032

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Abstracts

The global AIDC Energy Storage Battery market size is predicted to grow from US$ 2236 million in 2025 to US$ 111260 million in 2032; it is expected to grow at a CAGR of 76.2% from 2026 to 2032.

In 2024, global AIDC Energy Storage Battery production reached approximately 9.97GWh, with an average global market price of around 114.29 USD per KWh.

With the explosive growth in demand for artificial intelligence (AI) computing power, data centers (IDCs) are rapidly upgrading to AI data centers (AIDCs). This has led to a surge in both power consumption and the need for stable power supply, making energy storage a key solution and a new battleground for enterprises. AIDC Energy Storage Batteries are core energy support components for AIDCs, specifically designed to meet the high-power, high-fluctuation, and high-reliability power demands of AI computing scenarios. By precisely controlling energy storage and release, they ensure uninterrupted power supply for core scenarios such as server operation and AI model training, while mitigating the challenges of grid fluctuations and the intermittency of renewable energy generation.

Regarding upstream raw materials for AIDC Energy Storage Batteries, lead-acid batteries primarily use lead ingots, lead alloys, and casings (plastics), while lithium-ion batteries primarily use lithium iron phosphate, graphite, electrolyte (lithium battery), casing (lithium battery), BMS, module cells, and PACK.

Downstream applications of AIDC Energy Storage Batteries are mainly in intelligent computing data centers for large, medium, and small enterprises. Typical customers include NVIDIA, Intel, Google, AMD, Huawei, Baidu, and Alibaba.

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The production capacity of AIDC energy storage batteries varies greatly due to differences in technology routes and product forms, and the industry's gross profit margin is usually in the range of 20%-40%.

United States market for AIDC Energy Storage Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AIDC Energy Storage Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AIDC Energy Storage Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AIDC Energy Storage Battery players cover LG, EnerSys, Samsung SDI, HOPPECKE, GS Yuasa, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AIDC Energy Storage Battery Industry Forecast” looks at past sales and reviews total world AIDC Energy Storage Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected AIDC Energy Storage Battery sales for 2026 through 2032. With AIDC Energy Storage Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AIDC Energy Storage Battery industry.

This Insight Report provides a comprehensive analysis of the global AIDC Energy Storage Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AIDC Energy Storage Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AIDC Energy Storage Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AIDC Energy Storage Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AIDC Energy Storage Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of AIDC Energy Storage Battery market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Lead-acid Batteries

Lithium-ion Batteries

Others

Segmentation by Battery Cells:

Square

Cylindrical

Segmentation by Application:

Large Enterprises

Small and Medium-sized Enterprises

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG

EnerSys

Samsung SDI

HOPPECKE

GS Yuasa

Exide Technologies

Saft

Shuangdeng Group

Zhejiang Narada Power Source

Shandong Sacred Sun Power Sources

leoch International Technology

Shenzhen Center Power Tech

EVE Energy

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Key Questions Addressed in this Report

What is the 10-year outlook for the global AIDC Energy Storage Battery market?

What factors are driving AIDC Energy Storage Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AIDC Energy Storage Battery market opportunities vary by end market size?

How does AIDC Energy Storage Battery break out by Type, by Application?

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