

# Global AI Warehouse Robots Market Growth 2026-2032

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## Abstracts

The global AI Warehouse Robots market size is predicted to grow from US\$ 6163 million in 2025 to US\$ 9167 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global sales of AI Warehouse Robot reached approximately 350,000 units, with an average market price of about USD 18,000 per unit, an annual production capacity of roughly 390,000 units, and an industry-average gross margin of approximately 25%.

AI Warehouse Robots are robotic systems used in warehouses, distribution centers, and e-commerce fulfillment centers that rely on sensors, SLAM navigation, machine vision, algorithmic orchestration, and fleet-management software to autonomously or semi-autonomously perform transport, storage, picking, sorting, replenishment, and inbound/outbound coordination. Their main forms usually include AMRs, AGVs, goods-to-person robots, tote/carton retrieval robots, sorting robots, as well as robotic arms and orchestration software. Compared with traditional fixed automation, AI warehouse robots place greater emphasis on dynamic routing, flexible deployment, multi-robot collaboration, and real-time optimization. In essence, they are an integrated intelligent intralogistics solution combining robot hardware, software, scheduling systems, and application-level integration.

Upstream of the AI warehouse robot industry are key components and enabling technologies such as servo motors, reducers, controllers, lithium batteries, LiDAR, cameras, 3D vision modules, RFID/localization devices, industrial communication modules, chips and edge-computing hardware, as well as navigation, vision-recognition, orchestration, simulation, and WMS/WES/WCS interface software. The midstream consists of robot OEMs, system integrators, and warehouse automation solution

providers responsible for robot design, fleet management, software deployment, and on-site integration. Downstream demand mainly comes from e-commerce, 3PL, retail, apparel, pharmaceuticals, automotive parts, electronics manufacturing, cold-chain logistics, and supermarket distribution centers?especially in high-SKU, high-throughput, and labor-intensive scenarios.

United States market for AI Warehouse Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Warehouse Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Warehouse Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Warehouse Robots players cover KUKA, Daifuku, Knapp, Dematic, Vecna, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?AI Warehouse Robots Industry Forecast? looks at past sales and reviews total world AI Warehouse Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Warehouse Robots sales for 2026 through 2032. With AI Warehouse Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Warehouse Robots industry.

This Insight Report provides a comprehensive analysis of the global AI Warehouse Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Warehouse Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global AI Warehouse Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Warehouse Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global AI Warehouse Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Warehouse Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Picking Robot

Sorting Robot

Palletizing Robot

Segmentation by Navigation:

AGV

AMR

Segmentation by Application:

Poultry Feed

Aquafeed

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KUKA

Daifuku

Knapp

Dematic

Vecna

Amazon Robotics

Symbotic

Locus Robotics

Fetch Robotics (Zebra Technologies)

Clearpath Robotics (Rockwell Automation)

Bastian Solutions (Toyota Industries)

Magazino (Jungheinrich)

GreyOrange

Exotec

Swisslog

Geekplus

6 River Systems (Ocado Group)

ABB

Hitachi

Hairou Innovation Technology

Hikrobot

Muxing

BlueSword

SIASUN

Fast Warehouse

Kuangshi Robotics

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global AI Warehouse Robots market?

What factors are driving AI Warehouse Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Warehouse Robots market opportunities vary by end market size?

How does AI Warehouse Robots break out by Type, by Application?

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