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Global AI UBB Board Market Growth 2026-2032

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Abstracts

The global AI UBB Board market size is predicted to grow from US$ 625 million in 2025 to US$ 1736 million in 2032; it is expected to grow at a CAGR of 14.3% from 2026 to 2032.

In 2025, global shipments of AI UBB (Universal Baseboard) boards were estimated at approximately 900,000 units, with an average ex-factory price of around $710 per unit. AI UBBs are large, high-layer-count, high-speed printed circuit boards (PCBs) designed to host and interconnect multiple GPUs, AI ASICs, or other OAM/SXM-type accelerator modules. They typically utilize ultra-low-loss copper-clad laminates (CCL), high-layer-count through-hole or HDI structures, back-drilling, resin-plugged vias, and high-aspect-ratio processing. They facilitate data exchange and power distribution between accelerators and host systems via high-speed interconnect channels and high-current power delivery networks, finding primary application in AI training servers, AI inference servers, and high-performance computing (HPC) nodes. Upstream components include ultra-low-loss CCL, HVLP copper foil, electronic-grade fiberglass cloth, resins, and PCB manufacturing equipment; downstream sectors comprise AI chip platform providers, server ODMs/OEMs, cloud service providers, and data center operators. UBBs vary significantly in dimensions, layer count, board thickness, material grade, HDI tier, back-drilling frequency, and testing requirements; manufacturing costs can differ several-fold even for boards of the same surface area. Consequently, pricing is typically based on a "per-unit" basis rather than by surface area.

United States market for AI UBB Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI UBB Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for AI UBB Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI UBB Board players cover Victory Giant Technology (Huizhou) Co., Ltd., Gold Circuit Electronics Ltd., WUS Printed Circuit (Kunshan) Co., Ltd., Tripod Technology Corporation, Delton Technology (Guangzhou) Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI UBB Board Industry Forecast” looks at past sales and reviews total world AI UBB Board sales in 2025, providing a comprehensive analysis by region and market sector of projected AI UBB Board sales for 2026 through 2032. With AI UBB Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI UBB Board industry.

This Insight Report provides a comprehensive analysis of the global AI UBB Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI UBB Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI UBB Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI UBB Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI UBB Board.

This report presents a comprehensive overview, market shares, and growth opportunities of AI UBB Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4-Accelerator UBB PCBs

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8-Accelerator UBB PCBs

Custom-Capacity UBB PCBs

Segmentation by Number of Layers:

Up to 24 Layers

25-28 Layers

29 Layers and Above

Segmentation by Interconnect Technology:

High-Layer Through-Hole UBB PCBs

HDI UBB PCBs

Hybrid-Build UBB PCBs

Segmentation by Application:

AI Training Clusters

AI Inference Data Centers

Hyperscale Cloud Data Centers

High-Performance Computing Centers

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Victory Giant Technology (Huizhou) Co., Ltd.

Gold Circuit Electronics Ltd.

WUS Printed Circuit (Kunshan) Co., Ltd.

Tripod Technology Corporation

Delton Technology (Guangzhou) Inc.

Shennan Circuits Co., Ltd.

TTM Technologies, Inc.

Unimicron Technology Corp.

Compeq Manufacturing Co., Ltd.

Kinwong Electronic Co., Ltd.

AT&S Austria Technologie & Systemtechnik AG

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Meiko Electronics Co., Ltd.

HannStar Board Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI UBB Board market?

What factors are driving AI UBB Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI UBB Board market opportunities vary by end market size?

How does AI UBB Board break out by Type, by Application?

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