

Global AI Training Cluster Rack Power Distribution Unit Market Growth 2026-2032

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Abstracts

The global AI Training Cluster Rack Power Distribution Unit market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 3273 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

An AI Training Cluster Rack Power Distribution Unit refers to a rack-mounted or zero-U power distribution device installed inside a standard 19-inch cabinet, OCP-style rack or high-density data-centre rack to distribute upstream power from UPS systems, switchgear, busway or remote power panels to GPU servers, AI accelerator nodes, storage, networking and management equipment. The scope of this study focuses on rack-level PDUs used in AI training, HPC, hyperscale cloud and other high-density data-centre environments. Typical product forms include basic rack PDUs, metered PDUs, monitored PDUs, switched or managed PDUs, and three-phase high-density intelligent rack PDUs. Key product attributes include IEC C13/C19 or hybrid outlets, dense outlet layouts, locking outlets, input/branch/outlet-level metering, remote switching, A/B feed identification, environmental sensor integration, SNMP/REST/HTTPS-based network management, DCIM/EMS interoperability and reliable operation under elevated temperature and sustained high-current loads. Indicative pricing ranges from tens to low hundreds of US dollars for basic rack PDUs, several hundred to several thousand dollars for monitored or switched intelligent models, and approximately US\$1,800?6,500 or above for three-phase high-density, outlet-metered and managed configurations.

From an industry-structure perspective, this market should not be treated as a commodity power-strip category. Its economic relevance lies in the migration of data-centre power management from room-level electrical infrastructure to rack-level visibility, controllability and operational intelligence. Basic rack PDUs are mature products, yet AI training clusters have shifted value towards three-phase high-density

distribution, branch and outlet-level metering, remote switching, environmental sensor integration, secure network access and DCIM interoperability. The narrow scope used in this report therefore focuses on rack-mounted or zero-U PDUs deployed inside AI training, HPC, hyperscale cloud and high-density data-centre cabinets, while excluding building-level switchgear, UPS equipment, busway, server power supplies and ordinary consumer power strips.

The global supplier landscape is layered rather than fragmented in a simple way. The first tier consists of electrical and data-centre infrastructure leaders with global channels, broad product portfolios and proven intelligent rack PDU lines. A second tier is formed by infrastructure, connectivity and power-electronics companies with credible rack PDU offerings and strong regional or application-specific positions. A third tier consists of specialist and regional manufacturers, including European custom PDU specialists, Asian OEM/ODM suppliers and Chinese local PDU brands. The distinction between a broad longlist and a core formal list is therefore essential: the longlist preserves supply-chain completeness, whereas the core list reflects validated manufacturing or supplier status, product relevance and competitive weight in AI/HPC rack power distribution.

Demand is being driven primarily by higher rack power density, the operational complexity of AI training clusters and the need for auditable energy management in colocation and cloud environments. GPU servers and accelerator-dense racks require higher current capacity, phase balancing, locking outlets, A/B feed discipline and rapid fault recovery. Operators increasingly prefer intelligent PDUs not only because they distribute power, but because they generate data for capacity planning, energy optimisation, tenant billing, preventive maintenance and remote recovery. Consequently, market growth is likely to be more strongly influenced by mix upgrade and intelligent-function penetration than by unit-volume expansion alone.

Looking ahead, conventional AC three-phase intelligent rack PDUs should remain the mainstream solution for most high-density deployments, especially where existing data-centre electrical architecture is retained. However, the industry must also monitor OCP-style rack power, 48V or higher-voltage DC distribution, busbar-integrated rack designs and full-stack liquid-cooled rack systems. These routes do not eliminate rack-level power distribution, but they may shift the physical form factor and value capture away from traditional horizontal or vertical PDU strips. Competitive advantage will increasingly depend on engineering reliability, cyber-secure management firmware, DCIM integration, customization speed, local manufacturing resilience and the ability to support AI infrastructure projects under tight delivery schedules.

LP Information, Inc. (LPI) ' newest research report, the ?AI Training Cluster Rack Power Distribution Unit Industry Forecast? looks at past sales and reviews total world AI Training Cluster Rack Power Distribution Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Training Cluster Rack Power Distribution Unit sales for 2026 through 2032. With AI Training Cluster Rack Power Distribution Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Training Cluster Rack Power Distribution Unit industry.

This Insight Report provides a comprehensive analysis of the global AI Training Cluster Rack Power Distribution Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Training Cluster Rack Power Distribution Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Training Cluster Rack Power Distribution Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Training Cluster Rack Power Distribution Unit and breaks down the forecast by Product Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Training Cluster Rack Power Distribution Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Training Cluster Rack Power Distribution Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Function:

Basic Rack PDU

Metered / Monitored Rack PDU

Switched / Managed Rack PDU

Other

Segmentation by Power Architecture:

Single-Phase AC Rack PDU

Three-Phase AC Rack PDU

DC Rack PDU / HVDC-Ready

Other

Segmentation by Metering Granularity:

Input-Level Metering

Branch-Level Metering

Outlet-Level Metering / Switching

Other

Segmentation by Application:

AI Training / HPC Cluster

Hyperscale / Cloud Data Center

Colocation / Enterprise Data Center

Edge / Server Room

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Legrand SA

Schneider Electric SE

Vertiv Holdings Co

Eaton Corporation plc

nVent Electric plc

Panduit Corp.

Delta Electronics, Inc.

CyberPower Systems, Inc.

ATEN International Co., Ltd.

Rittal GmbH & Co. KG

Chatsworth Products, Inc.

The Siemon Company

Austin Hughes Electronics Ltd.

Schleifenbauer Products BV

GUDE Systems GmbH

Socomec Group

Canovate Group

ZPAS Group

Leviton Manufacturing Co., Inc.

Shenzhen Clever Electronic Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Training Cluster Rack Power Distribution Unit market?

What factors are driving AI Training Cluster Rack Power Distribution Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Training Cluster Rack Power Distribution Unit market opportunities vary by end market size?

How does AI Training Cluster Rack Power Distribution Unit break out by Product Function, by Application?

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