

Global AI Training Cluster Blind-Mate Power Connectors Market Growth 2026-2032

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Abstracts

The global AI Training Cluster Blind-Mate Power Connectors market size is predicted to grow from US\$ 280 million in 2025 to US\$ 1062 million in 2032; it is expected to grow at a CAGR of 19.9% from 2026 to 2032.

AI Training Cluster Blind-Mate Power Connectors refer to high-current electrical interconnect products used in AI training clusters, GPU servers, open compute racks, power shelves, BBU shelves, IT trays, server sleds, rack PDUs and high-density compute infrastructure. These connectors enable reliable power engagement when a replaceable module, tray, shelf or rack-level power unit is inserted into a system without direct visual alignment or manual precision mating. Typical product forms include drawer-style power connectors, rack-and-panel connectors, busbar mating connectors, cable-to-board and cable-to-busbar power connectors, high-current board-to-board connectors, hybrid power-and-signal connectors and OCP ORv3 power-shelf cable assemblies. Their engineering features normally include floating mount structures, self-aligning guide features, low-resistance contacts, silver-plated or high-conductivity contact systems, press-fit or crimp terminations, busbar interfaces, coding and mis-mating prevention.

Indicative unit prices range from tens of US dollars for standard connector sets to several hundred US dollars for ORv3, power shelf, BBU or rack-level busbar assemblies. The scope of this study is centred on blind-mate high-current connector products that support power distribution, serviceability and modularity in AI compute infrastructure.

Based on our research, this market should not be viewed as a generic connector category. It is a specialised segment where mature drawer connectors, rack-and-panel

connectors, high-current power contacts and busbar interfaces are being re-specified for AI training clusters and high-density data centre racks. The strategic value of the product lies in its position within the rack power chain: power shelf to 48V busbar, BBU shelf to rack, server tray to rear power busbar, and GPU sled to rack-level power distribution. OCP ORv3 has already formalised part of this architecture by defining the 48V power output connector interface between the power shelf and the rack busbar, which materially strengthens the standardisation path for this segment.

The global supply structure is led by diversified interconnect platforms with deep capabilities in high-current contact design, low-resistance materials, press-fit or crimp termination, thermal reliability and customer-specific qualification. Amphenol, TE Connectivity and Molex form the first tier by breadth of portfolio, installed base and data-centre relevance. Positronic, Stäubli and HARTING hold strong positions in OCP/ORv3-related power interfaces, while Anderson Power, Samtec, ODU and Smiths Interconnect represent important specialised suppliers in high-current, modular or high-reliability blind-mate applications. In China and Taiwan, suppliers are increasingly visible in AI rack interconnects, power management assemblies and server connectivity, although the boundary between connector design, cable assembly and system integration still requires company-by-company verification.

Demand growth is being driven by the shift from server-level AI deployment to rack-scale AI infrastructure. Rack-scale systems such as NVIDIA GB200 NVL72 demonstrate a broader architectural change in which compute, networking, liquid cooling and power delivery are integrated at rack level. This creates stronger demand for blind-mate power interfaces that support rapid insertion, maintainability, repeatability and low-loss power transfer. The role of the connector is therefore expanding from a passive component to a reliability-critical interface that affects rack uptime, service time, power loss and thermal design.

The medium-term outlook remains favourable, but the basis of competition is likely to evolve. The next stage will not be won only by higher current ratings at the contact level. It will increasingly depend on the supplier's ability to deliver a validated interface combining connectors, busbar assemblies, cable assemblies, temperature monitoring, touch safety and compliance with open rack standards. As AI rack power density rises and 48V architectures coexist with higher-voltage distribution, suppliers with OCP participation, hyperscaler design-in experience, global manufacturing capacity and local engineering support are likely to consolidate share.

LP Information, Inc. (LPI) ' newest research report, the 'AI Training Cluster Blind-Mate

Power Connectors Industry Forecast? looks at past sales and reviews total world AI Training Cluster Blind-Mate Power Connectors sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Training Cluster Blind-Mate Power Connectors sales for 2026 through 2032. With AI Training Cluster Blind-Mate Power Connectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Training Cluster Blind-Mate Power Connectors industry.

This Insight Report provides a comprehensive analysis of the global AI Training Cluster Blind-Mate Power Connectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Training Cluster Blind-Mate Power Connectors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Training Cluster Blind-Mate Power Connectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Training Cluster Blind-Mate Power Connectors and breaks down the forecast by Product Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Training Cluster Blind-Mate Power Connectors.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Training Cluster Blind-Mate Power Connectors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Function:

Rack Power Interface Connectors

Server/Sled Power Connectors

Hybrid Power-and-Signal Connectors

Other

Segmentation by Connector Interface:

Cable-to-Busbar

Board-to-Board / Board-to-Busbar

Rack-and-Panel / Drawer

Other

Segmentation by Current Rating:

Medium Current

High Current

Ultra-High Current / Busbar Level

Other

Segmentation by Application:

AI GPU Rack

OCP / ORv3 Power Shelf

BBU and Power Backup Shelf

General High-Density Server

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol Corporation

TE Connectivity Ltd.

Molex, LLC

Positronic Industries

Stäubli Electrical Connectors

HARTING Technology Group

BizLink Holding Inc.

Anderson Power Products

Amphenol Industrial

Samtec, Inc.

Oupin Enterprise

Luxshare-ICT

Foxconn Interconnect Technology

T-Conn Precision

ODU GmbH & Co. KG

Hirose Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Training Cluster Blind-Mate Power Connectors market?

What factors are driving AI Training Cluster Blind-Mate Power Connectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Training Cluster Blind-Mate Power Connectors market opportunities vary by end market size?

How does AI Training Cluster Blind-Mate Power Connectors break out by Product Function, by Application?

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