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Global AI Terminal Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global AI Terminal market size will reach US$ 5913400 million by 2031.

AI smart terminals refer to electronic devices that integrate artificial intelligence technology and can perform complex tasks, provide intelligent services and interactive experiences. These terminals realize functions such as voice recognition, image processing, natural language understanding, and predictive analysis through built-in AI algorithms and hardware support, thereby improving user experience and device performance. According to device type, AI smart terminals can be divided into AI mobile phones, AI personal computers, AI wearable devices, AI smart home devices, etc. (Note: The statistical objects of this report are concentrated on terminal devices equipped with chips that meet AI computing power requirements and loaded with deep learning AI functions. Since the application of AI chips in the automotive field has not yet been fully implemented, this report does not count the automotive field for the time being).

In recent years, with the rapid development of artificial intelligence technology, the application of AI in terminal devices such as smartphones, PCs, and smart homes has gradually become popular. Chinese companies are accelerating their technological innovation and product iteration in this field, and a number of competitive AI terminal products have emerged. Especially in the field of smartphones, domestic manufacturers such as Huawei, Xiaomi, and OPPO have deeply integrated AI technology into multiple functions such as cameras, voice recognition, and smart assistants, improving user experience. The application of AI on the PC side is also gradually expanding. The AI ??PC products launched by manufacturers such as Lenovo and Huawei have begun to realize intelligent system optimization, voice control, and intelligent collaboration

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functions, becoming a weapon for differentiated competition.

The core technologies of AI terminals are mainly concentrated in chips, algorithms, data processing, and computing platforms. Some domestic companies (such as Huawei's Kirin chips and HiSilicon AI chips) have made significant breakthroughs in the research and development of AI chips and have the ability to independently design and produce. In addition, the progress of artificial intelligence algorithms (such as deep learning, computer vision, natural language processing, etc.) has continuously improved the intelligence level of AI terminal devices. Although China has made rapid progress in the field of AI, it still relies on some high-end technologies, such as high-performance AI chips and operating systems, especially in the high-end market, and still needs to rely on the technologies and products of foreign manufacturers (such as Intel, Google, Microsoft, etc.).

In the future, AI technology will penetrate into almost all smart terminal devices, not only limited to smartphones and PCs, but also covering smart homes, cars, wearable devices and more. With the continuous upgrading of AI algorithms and the improvement of chip performance, terminal devices will become more intelligent and personalized, and can provide more accurate services based on user behavior and needs. Human-computer interaction will be more natural, and technologies such as voice assistants, facial recognition, and gesture control will become standard configurations.

LPI (LP Information)' newest research report, the “AI Terminal Industry Forecast” looks at past sales and reviews total world AI Terminal sales in 2024, providing a comprehensive analysis by region and market sector of projected AI Terminal sales for 2025 through 2031. With AI Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Terminal industry.

This Insight Report provides a comprehensive analysis of the global AI Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Terminal and breaks down the forecast by Type, by

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Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Terminal market by product type, application, key players and key regions and countries.

Segmentation by Type:

AI PC

AI Mobile Phone

AI Wearable Device

Others

Segmentation by Application:

Personal

Business

Public

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lenovo

Huawei

Apple

Honor

vivo

Xiaomi

OPPO

ASUS

HP

Dell

Realme

Meizu

Samsung

Microsoft

Acer

Red Magic (ZTE)

Google

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