

Global AI Solar Embedded Tracker Market Growth 2026-2032

<https://marketpublishers.com/r/GCDCC23835BFEN.html>

Date: May 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: GCDCC23835BFEN

Abstracts

The global AI Solar Embedded Tracker market size is predicted to grow from US\$ 10327 million in 2025 to US\$ 32612 million in 2032; it is expected to grow at a CAGR of 17.9% from 2026 to 2032.

In 2025, global AI Solar Embedded Tracker production reached approximately 42 million KW, with an average global market price of around US\$ 250 per KW. Annual production capacity is 50 million KW. Gross Profit Margin: 39%. An AI Solar Embedded Tracker is an advanced solar tracking system that integrates artificial intelligence algorithms directly into embedded hardware (such as microcontrollers or edge computing devices) to automatically optimize the orientation and positioning of photovoltaic panels in real time. The industry chain for AI Solar Embedded Trackers starts upstream with suppliers of steel structures, motors, sensors, and embedded chips; midstream manufacturers integrate these into solar tracker systems with AI-enabled controllers and software platforms; and downstream, EPC contractors and solar project developers deploy them in utility-scale and C&I solar farms, where operators use the systems to improve energy yield, reduce maintenance, and optimize plant performance.

United States market for AI Solar Embedded Tracker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Solar Embedded Tracker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Solar Embedded Tracker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Solar Embedded Tracker players cover Nextracker Inc. (NASDAQ: NXT, USA), Array Technologies, Inc. (NASDAQ: ARRY, USA), Arctech Solar Holding Co., Ltd. (Private, China), Soltec Power Holdings S.A. (BME: SOL, Spain), PV Hardware (Power Electronics Group) (Private, Spain), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'AI Solar Embedded Tracker Industry Forecast' looks at past sales and reviews total world AI Solar Embedded Tracker sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Solar Embedded Tracker sales for 2026 through 2032. With AI Solar Embedded Tracker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Solar Embedded Tracker industry.

This Insight Report provides a comprehensive analysis of the global AI Solar Embedded Tracker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Solar Embedded Tracker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Solar Embedded Tracker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Solar Embedded Tracker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Solar Embedded Tracker.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Solar Embedded Tracker market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Axis Solar Trackers (horizontal / tilted axis)

Dual-Axis Solar Trackers (high-precision sun tracking)

Segmentation by AI Capability Level:

Basic Automated Tracking (rule-based control)

Assisted Smart Tracking (sensor + optimization logic)

AI-Predictive Tracking (weather + irradiation forecasting models)

Fully Autonomous Learning Trackers (self-optimizing systems with edge AI)

Segmentation by Deployment Scale:

Residential / Small Distributed Systems (10 MW)

Segmentation by Application:

Independent Power Producers (IPPs)

Utilities & Grid Operators

Industrial Energy Consumers

Government Renewable Energy Projects

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nextracker Inc. (NASDAQ: NXT, USA)

Array Technologies, Inc. (NASDAQ: ARRY, USA)

Arcotech Solar Holding Co., Ltd. (Private, China)

Soltec Power Holdings S.A. (BME: SOL, Spain)

PV Hardware (Power Electronics Group) (Private, Spain)

Trina Solar Co., Ltd. (SSE: 688599, China)

GameChange Solar (Private, USA)

IDEEMATEC Deutschland GmbH (Private, Germany)

FTC Solar, Inc. (NASDAQ: FTCL, USA)

Valmont Industries, Inc. (NYSE: VMI, USA)

Sineng Electric Co., Ltd. (SZSE: 300827, China)

Antaisolar (Private, China)

Mounting Systems GmbH (Private, Germany)

Convert Italia S.p.A. (Valmont subsidiary, Italy/USA)

Solar FlexRack (Princeton Solar / MiddleGround Capital, USA)

DEGERenergie GmbH (Private, Germany)

STI Norland (now part of Array Technologies, Spain/USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Solar Embedded Tracker market?

What factors are driving AI Solar Embedded Tracker market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Solar Embedded Tracker market opportunities vary by end market size?

How does AI Solar Embedded Tracker break out by Type, by Application?

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