

Global AI Smart Lock Market Growth 2026-2032

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Abstracts

The global AI Smart Lock market size is predicted to grow from US\$ 2797 million in 2025 to US\$ 6816 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

In 2025, global AI Smart Lock production reached approximately 19.06 Million units, with an average global market price of around 150 US\$/unit.

An AI Smart Lock is an intelligent electronic door lock that integrates traditional lock hardware with digital authentication, connectivity, and AI-enabled security functions. It usually supports multiple unlocking methods such as fingerprint, password, NFC card, mobile app, Bluetooth, Wi-Fi, facial recognition, palm-vein recognition, or remote authorization. Compared with conventional smart locks, AI Smart Locks use algorithms for biometric recognition, abnormal behavior detection, anti-spoofing, video monitoring, user behavior learning, and smart home linkage, improving both access convenience and security.

The average single-line production capacity of AI Smart Lock is 252 K units, the average gross profit margin was 38.3%.

The AI Smart Lock industry chain includes upstream suppliers of lock bodies, mortise mechanisms, motors, fingerprint sensors, face recognition modules, palm-vein sensors, cameras, microphones, speakers, batteries, PCBs, MCUs, Wi-Fi/Bluetooth/Zigbee modules, AI chips, cloud platforms, encryption modules, and metal/plastic housing materials. Midstream companies are smart lock manufacturers and brand owners responsible for industrial design, mechanical structure development, embedded software, biometric algorithms, app development, cloud connectivity, assembly, testing, certification, and after-sales service. Downstream customers include residential households, apartments, property managers, hotels, offices, smart home integrators,

security installers, real estate developers, and e-commerce/retail channels. The value chain is increasingly driven by biometric accuracy, ecosystem compatibility, cybersecurity, battery life, remote management, installation service, and brand trust.

The cost structure of an AI Smart Lock is mainly composed of electronic and biometric components, accounting for about 30%-40% of total manufacturing cost, including fingerprint modules, cameras, face recognition sensors, palm-vein modules, chips, PCBs, wireless modules, and display units. Mechanical components and structural parts usually account for 20%-30%, including the lock body, mortise, motor, clutch, cylinder, handle, housing, and metal parts. Software, AI algorithms, app development, cloud service integration, and cybersecurity design account for around 8%-15%. Assembly labor, testing, quality control, and factory overhead account for 10%-15%. Battery, packaging, accessories, installation kits, and logistics account for 8%-12%, while certification, warranty provision, marketing, and channel costs may account for 10%-20% depending on sales model. Higher-end AI locks with 3D facial recognition, palm-vein recognition, video monitoring, and smart home ecosystem compatibility have higher sensor and software cost shares but also stronger price premiums.

Demand for AI Smart Locks is growing because consumers and property operators increasingly need convenient, keyless, remote, and biometric access control. Growth is supported by smart home adoption, apartment digitization, rental housing management, hotel automation, home security upgrades, and rising demand for facial recognition, palm-vein recognition, video door lock, and app-based remote unlocking functions. Major business opportunities exist in mid-to-high-end residential locks, smart apartment access systems, hotel and rental property locks, AI video locks, elderly-friendly home security, and ecosystem-linked products compatible with Matter, HomeKit, Alexa, Google Home, Zigbee, Bluetooth, and Wi-Fi. Manufacturers can differentiate through faster biometric recognition, lower false acceptance rates, anti-spoofing performance, longer battery life, offline backup unlocking, encrypted cloud services, easier installation, and integrated after-sales service.

LP Information, Inc. (LPI) ' newest research report, the "AI Smart Lock Industry Forecast" looks at past sales and reviews total world AI Smart Lock sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Smart Lock sales for 2026 through 2032. With AI Smart Lock sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Smart Lock industry.

This Insight Report provides a comprehensive analysis of the global AI Smart Lock

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Smart Lock portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Smart Lock market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Smart Lock and breaks down the forecast by Primary Authentication Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Smart Lock.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Smart Lock market by product type, application, key manufacturers and key regions and countries.

Segmentation by Primary Authentication Method:

Fingerprint-Based AI Lock

Face Recognition AI Lock

Palm/Vein Recognition AI Lock

Multi-Mode AI Lock

Others

Segmentation by Lock Body Structure:

Deadbolt AI Smart Lock

Mortise AI Smart Lock

Others

Segmentation by Price Range:

Economy AI Smart Lock(?\$100)

Mid-Range AI Smart Lock(>\$100?\$250)

Premium AI Smart Lock(>\$250?\$500)

Luxury AI Smart Lock(>\$500)

Segmentation by Application:

Residential Homes

Hotels & Hospitality

Offices & Commercial Buildings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Assa Abloy AB

TCL Technology Group

Xiaomi Corporation

Hangzhou Hikvision Digital Technology Co., Ltd.

Zhejiang Dahua Technology Co., Ltd.

Lockin Technology (Beijing) Co., Ltd.

Lumi United Technology Co., Ltd.

Kaadas Group

SwitchBot

Lockly

Philips EasyKey

Godrej Locks

Zigbang Co., Ltd.

Guangdong AP Tenon Science & Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Smart Lock market?

What factors are driving AI Smart Lock market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Smart Lock market opportunities vary by end market size?

How does AI Smart Lock break out by Primary Authentication Method, by Application?

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