

Global AI Smart Glasses Chip Market Growth 2026-2032

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Abstracts

The global AI Smart Glasses Chip market size is predicted to grow from US\$ 49.30 million in 2025 to US\$ 795 million in 2032; it is expected to grow at a CAGR of 43.3% from 2026 to 2032.

In 2025, global sales of AI Smart Glasses Chip reached approximately 840 k units, with an average market price of about USD 60 per unit, an annual production capacity of roughly 960 k units, and an industry-average gross margin of approximately 40%.

An AI smart glasses chip typically refers to a highly integrated system-on-chip (SoC) specifically designed for AI-powered smart glasses, combining a general-purpose CPU, AI accelerator (NPU), graphics/image processing, display control, audio processing, memory interfaces, sensor fusion, and wireless connectivity on a single die. Its defining attributes are ultra-low power, compact form factor, and real-time on-device AI inference, enabling functions such as computer vision, voice interaction, environmental sensing, and spatial positioning within the tight battery and thermal constraints of eyewear devices. Compared with mainstream smartphone SoCs, these chips put greater emphasis on energy efficiency, thermal behavior, and interfaces tailored to glasses-type products.

Upstream, AI smart glasses chips rely on the semiconductor materials and IP ecosystem, including silicon wafers and foundries (e.g., TSMC), memory vendors (Samsung, SK hynix, Micron), advanced packaging and testing houses (ASE, Amkor), and EDA/IP providers such as ARM, Cadence, and Synopsys. The midstream is composed of SoC design and manufacturing companies—Qualcomm, MediaTek, NXP and various emerging AI chip vendors—that deliver standard and customized solutions to smart-glasses OEMs. Downstream, chips are consumed primarily by consumer and

enterprise AI smart-glasses brands.

United States market for AI Smart Glasses Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Smart Glasses Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Smart Glasses Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Smart Glasses Chip players cover Qualcomm, NXP, MediaTek, Ambiq, Nordic Semiconductor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "AI Smart Glasses Chip Industry Forecast" looks at past sales and reviews total world AI Smart Glasses Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Smart Glasses Chip sales for 2026 through 2032. With AI Smart Glasses Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Smart Glasses Chip industry.

This Insight Report provides a comprehensive analysis of the global AI Smart Glasses Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Smart Glasses Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Smart Glasses Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Smart Glasses Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Smart Glasses Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Smart Glasses Chip market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

4nm-5nm

6nm-12nm

Above 12nm

Segmentation by Solutions:

SoC

MCU+ISP

SoC+MCU

Segmentation by Application:

Consumer

Enterprise

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qualcomm

NXP

MediaTek

Ambiq

Nordic Semiconductor

Bestechnic

Unisoc

Fullhan Microelectronics

StarFive Technology

SigmaStar

Actions

Rockchip

Espressif

Ingenic Semiconductor

Allwinner

Hunan Goke

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Smart Glasses Chip market?

What factors are driving AI Smart Glasses Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Smart Glasses Chip market opportunities vary by end market size?

How does AI Smart Glasses Chip break out by Type, by Application?

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