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Global AI Server Water-Cooled Manifold Market Growth 2026-2032

https://marketpublishers.com/r/G907396B5992EN.html
Date: October 2026
Pages: 158
Price: US$ 3,660.00 (Single User License)
ID: G907396B5992EN

Abstracts

The global AI Server Water-Cooled Manifold market size is predicted to grow from US$ 587 million in 2025 to US$ 1469 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

In 2025, global AI Server Water-Cooled Manifold production reached approximately 500,000 units, with an average global market price of around USD 1,200 per unit.

The gross profit margin of major companies in the industry was approximately 28%–48%.

In 2025, global production capacity of AI Server Water-Cooled Manifold was approximately 650,000 units.

An AI Server Water-Cooled Manifold distributes cooling water or water-based coolant between rack-level piping and individual server cold plates. It integrates supply and return channels, valves, quick connectors, sensors, and leak-resistant seals to maintain balanced flow. The scope includes rack-level and server-level manifold assemblies but excludes cold plates, coolant distribution units, chillers, immersion tanks, standalone pumps, capillary-tube networks, and general building water pipes.

The industrial chain includes upstream stainless steel, copper, aluminum, engineering plastics, valves, seals, quick connectors, hoses, and sensors. Midstream covers hydraulic design, precision machining, tube forming, welding or brazing, cleaning, assembly, pressure testing, and leak inspection. Downstream applications include GPU servers, AI training clusters, high-performance computing systems, cloud data centers, supercomputing centers, and liquid-cooled enterprise server rooms.

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United States market for AI Server Water-Cooled Manifold is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server Water-Cooled Manifold is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server Water-Cooled Manifold is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server Water-Cooled Manifold players cover CoolIT Systems Inc., Boyd Corporation, nVent Electric plc, Schneider Electric SE, Vertiv Holdings Co., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Server Water-Cooled Manifold Industry Forecast” looks at past sales and reviews total world AI Server Water-Cooled Manifold sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Water-Cooled Manifold sales for 2026 through 2032. With AI Server Water-Cooled Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Server Water-Cooled Manifold industry.

This Insight Report provides a comprehensive analysis of the global AI Server Water-Cooled Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Water-Cooled Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Server Water-Cooled Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Water-Cooled Manifold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Water-Cooled Manifold.

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This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Water-Cooled Manifold market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Stainless Steel Manifolds

Copper and Copper Alloy Manifolds

Engineering Polymer Manifolds

Segmentation by Flow Control Configuration:

Passive Distribution Manifolds

Manual Valve-controlled Manifolds

Automatic Flow-controlled Manifolds

Segmentation by Branch Port Count:

Low-port??8 Ports?

Medium-port?9–16 Ports?

High-port??16 Ports?

Segmentation by Application:

AI Model Training Servers

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AI Inference Servers

High-performance Computing Servers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CoolIT Systems Inc.

Boyd Corporation

nVent Electric plc

Schneider Electric SE

Vertiv Holdings Co.

Super Micro Computer, Inc.

Chilldyne, Inc.

CPC

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Rittal GmbH & Co. KG

Parker-Hannifin Corporation

Flex Ltd.

Shenzhen Envicool Technology Co., Ltd.

Sugon Data Energy Co., Ltd.

Guangdong Shenling Environmental Systems Co., Ltd.

Nanjing Canatal Data-Centre Environmental Tech Co., Ltd.

Guangzhou Goaland Energy Conservation Tech Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Foxconn Industrial Internet Co., Ltd.

Delta Electronics, Inc.

Auras Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Water-Cooled Manifold market?

What factors are driving AI Server Water-Cooled Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Water-Cooled Manifold market opportunities vary by end

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market size?

How does AI Server Water-Cooled Manifold break out by Type, by Application?

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