

Global AI Server Vapor Chamber Market Growth 2026-2032

<https://marketpublishers.com/r/GDD6B488DD78EN.html>

Date: July 2026

Pages: 126

Price: US\$ 3,660.00 (Single User License)

ID: GDD6B488DD78EN

Abstracts

The global AI Server Vapor Chamber market size is predicted to grow from US\$ 440 million in 2025 to US\$ 2822 million in 2032; it is expected to grow at a CAGR of 24.9% from 2026 to 2032.

AI server vapor chamber refers to a two phase thermal spreading component designed for high power GPU servers, AI accelerator modules, CPU servers and high performance computing systems. The product mainly consists of copper or copper alloy chambers, sintered capillary wick structures, working fluid channels, vacuum sealing structures and precision bonding assemblies. Major product forms include ultra thin vapor chambers, 3D vapor chambers, vapor chamber lids, vapor chamber integrated cold plate structures and hybrid thermal spreading structures. Core manufacturing technologies involve vacuum chamber fabrication, sintered wick processing, vacuum fluid filling, diffusion bonding and high flatness precision machining. Its primary function is to achieve ultra high heat flux dissipation and thermal balancing through evaporation and condensation cycles of the working fluid, thereby meeting the thermal stability and reliability requirements of AI servers operating under high computing density, high power consumption and long duration continuous workloads. AI server vapor chambers are widely used in AI training servers, AI inference servers, GPU modules, high speed networking switches and data center thermal management systems. Compared with consumer electronics vapor chambers, AI server vapor chambers generally feature larger form factors, higher flatness tolerance, stronger vacuum reliability, longer thermal cycling life and stricter data center grade stability requirements. In 2025, the global AI server vapor chamber industry recorded an average gross margin of approximately 30% to 45%, while standard AI server vapor chamber products were typically priced at around 15 to 30 US dollars per unit and high end 3D vapor chambers and vapor chamber lid products were generally priced at around 35 to 80 US dollars per unit.

The AI server vapor chamber industry is rapidly shifting from the traditional consumer electronics cooling market toward high power computing infrastructure applications. Demand is increasingly driven by thermal management requirements for AI training clusters rather than device miniaturization. As power consumption of GPUs, AI ASICs and high end CPUs continues to rise, conventional heat pipe structures are approaching their limits in large area heat spreading and localized hotspot control. As a result, 3D vapor chambers, vapor chamber lids and hybrid thermal spreading structures are becoming critical components in AI server air cooling and hybrid cooling architectures. The upstream supply chain mainly includes copper materials, sintered wick powders, working fluids and precision processing equipment, while downstream demand covers AI training servers, inference servers, networking switches and data center thermal systems.

The global competitive landscape is increasingly concentrated in Asia, particularly in Taiwan and mainland China, where a relatively complete AI server thermal management manufacturing ecosystem has emerged. Taiwanese suppliers maintain strong advantages in high end GPU vapor chambers, 3D vapor chamber technologies and vapor chamber lid products, benefiting from expanding AI server deployments and continuous GPU platform upgrades. Mainland Chinese manufacturers are leveraging their consumer electronics vapor chamber manufacturing base to expand into server grade VC products, liquid cooling assisted thermal solutions and integrated thermal structures. Meanwhile, North American companies continue to retain strong capabilities in high reliability two phase cooling technologies and engineered data center thermal management applications.

AI data center expansion, regional supply chain diversification and energy efficiency initiatives are driving a new capacity expansion cycle across the industry. The continuous evolution of high power GPU platforms has significantly increased thermal management complexity, leading data center operators to place greater emphasis on thermal efficiency and long term operational reliability. Several manufacturers are expanding VC and thermal module production into Southeast Asia to reduce geopolitical supply chain risks and improve localized delivery capability. Future market growth is expected to extend beyond AI training servers into inference systems, edge AI devices and liquid cooling assisted thermal architectures. Although increasing liquid cooling penetration may reduce part of the traditional air cooling market, vapor chambers are expected to remain an essential thermal spreading component in high heat flux computing environments.

LP Information, Inc. (LPI) ' newest research report, the "AI Server Vapor Chamber Industry Forecast" looks at past sales and reviews total world AI Server Vapor Chamber sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Vapor Chamber sales for 2026 through 2032. With AI Server Vapor Chamber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server Vapor Chamber industry.

This Insight Report provides a comprehensive analysis of the global AI Server Vapor Chamber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Vapor Chamber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server Vapor Chamber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Vapor Chamber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Vapor Chamber.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Vapor Chamber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard VC

3D VC

VC Lid

High Structural Strength VC

Integrated VC Structure

Others

Segmentation by Power Density Level:

Below 300W

300W?700W

700W?1200W

Above 1200W

Others

Segmentation by Technology Route:

Sintered Powder Wick

Mesh Wick

Grooved Wick

Composite Wick

Others

Segmentation by Application:

AI Training Server

AI Inference Server

GPU Accelerator Module

HPC System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jentech Precision Industrial Co., Ltd.

Auras Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Nidec Chaun-Choung Technology Corporation

Boyd Corporation

T-Global Technology Co., Ltd.

Cooler Master Technology Inc.

Shenzhen Envicool Technology Co., Ltd.

AAC Technologies Holdings Inc.

Forcecon Technology Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Jones Tech PLC

Lingyi iTech (Guangdong) Company

Suzhou T-Global Thermal Technology Co., Ltd.

Tone Cooling Technology Co., Ltd.

Celsia Inc.

Advanced Cooling Technologies, Inc.

Great Minds Thermal Technology Co., Ltd.

Micro-Stone Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Vapor Chamber market?

What factors are driving AI Server Vapor Chamber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Vapor Chamber market opportunities vary by end market size?

How does AI Server Vapor Chamber break out by Type, by Application?

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