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Global AI Server Switch Board Market Growth 2026-2032

https://marketpublishers.com/r/G293FCDED5E7EN.html
Date: October 2026
Pages: 124
Price: US$ 3,660.00 (Single User License)
ID: G293FCDED5E7EN

Abstracts

The global AI Server Switch Board market size is predicted to grow from US$ 2152 million in 2025 to US$ 5466 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

In 2025, global sales volume for AI server switch boards is projected to reach approximately 1.1 million units, with an average price of around $2,000 per unit. These boards are high-layer-count PCBs or PCBAs installed within AI servers, GPU trays, or rack-level compute nodes; they host components such as NVSwitch, PCIe/CXL switch chips, Ethernet/DPU interconnect chips, retimers, and high-speed connectors to facilitate low-latency, high-bandwidth aggregation and fan-out among CPUs, GPUs, NICs, DPUs, and NVMe devices. This category excludes standalone rack-mount network switches, power distribution switchgear, and power supply boards dedicated solely to power delivery. Upstream sectors primarily involve high-speed copper-clad laminates, switch chips, connectors, PCB manufacturing, and electronic assembly, while downstream sectors mainly comprise AI server OEMs/ODMs, hyperscale cloud data centers, enterprise private AI systems, and high-performance computing (HPC) clusters for research.

United States market for AI Server Switch Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server Switch Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server Switch Board is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key AI Server Switch Board players cover Zhen Ding Technology Holding Limited, Unimicron Technology Corporation, TTM Technologies, Wus Printed Circuit Co., Ltd., Victory Giant Technology (Huizhou) Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Server Switch Board Industry Forecast” looks at past sales and reviews total world AI Server Switch Board sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Switch Board sales for 2026 through 2032. With AI Server Switch Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Server Switch Board industry.

This Insight Report provides a comprehensive analysis of the global AI Server Switch Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Switch Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Server Switch Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Switch Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Switch Board.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Switch Board market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

OAM/UBB Switch Boards

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SXM/HGX NVSwitch Boards

PCIe/CXL Switch Boards

DPU/NIC Fabric Boards

Segmentation by Technology:

PCIe Gen4: 16 GT/s per lane

PCIe Gen5: 32 GT/s per lane

PCIe Gen6/CXL 3.x: 64 GT/s per lane

112G/224G SerDes-Class

Segmentation by Functional Category:

GPU Scale-Up Fabric Boards

CPU-GPU I/O Aggregation Boards

Storage and NIC Switching Boards

Switch Tray and Fabric Backplanes

Segmentation by Application:

Large-Model Training

Generative AI Inference

HPC and Scientific Computing

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Hyperscale Cloud Data Centers

Enterprise and Sovereign AI

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhen Ding Technology Holding Limited

Unimicron Technology Corporation

TTM Technologies

Wus Printed Circuit Co., Ltd.

Victory Giant Technology (Huizhou) Co., Ltd.

Shennan Circuits Co., Ltd.

Compeq Manufacturing Co., Ltd.

Tripod Technology Corporation

Gold Circuit Electronics Ltd.

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AT&S

IBIDEN Co., Ltd.

Meiko Electronics Co., Ltd.

Shenzhen Kinwong Electronic Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Switch Board market?

What factors are driving AI Server Switch Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Switch Board market opportunities vary by end market size?

How does AI Server Switch Board break out by Type, by Application?

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