

Global AI Server Rack Power Supply Market Growth 2025-2031

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Abstracts

The global AI Server Rack Power Supply market size is predicted to grow from US\$ 265 million in 2025 to US\$ 376 million in 2031; it is expected to grow at a CAGR of 6.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

AI Server Rack Power Supply is a basic device designed specifically for AI server racks to provide stable and efficient power supply for server clusters. As AI servers are equipped with a large number of high-performance GPUs or ASIC acceleration hardware, the overall power consumption, heat dissipation and power supply requirements are higher than those of traditional general-purpose servers. AI server rack power supplies must meet stringent requirements such as high power, high efficiency, redundant design, and intelligent monitoring and management to support the normal operation of high-power components such as the motherboard, CPU, and GPU in the server.

United States market for AI Server Rack Power Supply is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for AI Server Rack Power Supply is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for AI Server Rack Power Supply is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key AI Server Rack Power Supply players cover Infineon, FSP Group, Navitas Semiconductor, Delta, NVIDIA Developer, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “AI Server Rack Power Supply Industry Forecast” looks at past sales and reviews total world AI Server Rack Power Supply sales in 2024, providing a comprehensive analysis by region and market sector of projected AI Server Rack Power Supply sales for 2025 through 2031. With AI Server Rack Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server Rack Power Supply industry.

This Insight Report provides a comprehensive analysis of the global AI Server Rack Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Rack Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server Rack Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Rack Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Rack Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Rack Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Power: 3-8 kW

Power: 8-12 kW

Segmentation by Application:

- Data Center
- High Performance Computing
- Cloud Computing Services
- Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon

FSP Group

Navitas Semiconductor

Delta

NVIDIA Developer

Vertiv

LITEON

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Rack Power Supply market?

What factors are driving AI Server Rack Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Rack Power Supply market opportunities vary by end market size?

How does AI Server Rack Power Supply break out by Type, by Application?

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