

# Global AI Server PCB HVLP Copper Foil Market Growth 2026-2032

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## Abstracts

The global AI Server PCB HVLP Copper Foil market size is predicted to grow from US\$ 84.68 million in 2025 to US\$ 152 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

AI Server PCB HVLP Copper Foil refers to High Very Low Profile (HVLP) copper foil specifically used in printed circuit boards (PCBs) for AI servers and high-performance computing (HPC) systems. It is a critical material that enables ultra-high-speed data transmission, low signal loss, and reliable power delivery in advanced computing hardware.

In 2025, global AI Server PCB HVLP Copper Foil production reached approximately 4439 tons, with an average global market price of around US\$ 19500 per ton. The production capacity for AI Server PCB HVLP Copper Foil in 2025 was approximately 4800 tons. The typical gross profit margin for AI Server PCB HVLP Copper Foil is between 20% and 40%.

AI servers impose significantly higher requirements on high-speed data transmission and signal integrity than conventional servers, driving the adoption of HVLP (Hyper Very Low Profile) copper foil in PCB manufacturing. By reducing conductor loss and insertion loss, HVLP copper foil has become a critical material for M8/M9-grade high-speed copper clad laminates and multilayer PCBs, and is widely used in AI server mainboards, GPU accelerator cards, and high-speed interconnect boards. With the expansion of AI training clusters and the deployment of 400G/800G network architectures, penetration of HVLP copper foil in AI server PCBs continues to increase, resulting in faster market growth compared with standard copper foil and an ongoing upgrade trend toward UHVLP products.

LP Information, Inc. (LPI) ' newest research report, the "AI Server PCB HVLP Copper Foil Industry Forecast" looks at past sales and reviews total world AI Server PCB HVLP Copper Foil sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server PCB HVLP Copper Foil sales for 2026 through 2032. With AI Server PCB HVLP Copper Foil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server PCB HVLP Copper Foil industry.

This Insight Report provides a comprehensive analysis of the global AI Server PCB HVLP Copper Foil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server PCB HVLP Copper Foil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server PCB HVLP Copper Foil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server PCB HVLP Copper Foil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server PCB HVLP Copper Foil.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server PCB HVLP Copper Foil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rz?0.6-1.5?m

Rz?? 0.6?m

Segmentation by Performance Level:

HVLP-1

HVLP-2

HVLP-3

HVLP-4

HVLP-5

#### Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Group

Solus Advanced Materials

Fukuda Metal

Furukawa

JX Advanced Metals

LOTTE Energy Materials

Co-Tech Development Corporation

Jiujiang Defu Technology

Anhui Tongguan Copper Foil Group

Nord New Materials

Lingbao Wason COPPER-FOIL

Baoding Technology

Jiayuan Technology

## Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server PCB HVLP Copper Foil market?

What factors are driving AI Server PCB HVLP Copper Foil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server PCB HVLP Copper Foil market opportunities vary by end market size?

How does AI Server PCB HVLP Copper Foil break out by Type, by Application?

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