

# Global AI Server Liquid Cooling System Market Growth 2026-2032

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## Abstracts

The global AI Server Liquid Cooling System market size is predicted to grow from US\$ 2426 million in 2025 to US\$ 8293 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

In 2025, global AI Server Liquid Cooling System production reached approximately 42,759 units, with an average global market price of around US\$58,000 per unit.

The gross profit margin of major companies in the industry is between 22%?38%.

In 2025, the global production capacity of AI Server Liquid Cooling System was approximately 57,012 units.

AI Server Liquid Cooling System is a thermal management solution designed for high-density AI servers and accelerated computing clusters. It removes heat through liquid-based circulation instead of relying only on air cooling, helping maintain stable chip temperatures, improve power usage efficiency, and support higher rack density. The system typically includes cold plates, coolant distribution units, pumps, heat exchangers, manifolds, sensors, and control modules. It is increasingly used in data centers running GPUs and other high-performance processors where heat load, energy efficiency, and operating reliability are critical.

The industrial chain of AI Server Liquid Cooling System includes upstream materials and components such as cold plates, pumps, valves, connectors, manifolds, heat exchangers, coolant fluids, control sensors, and precision metal parts. The midstream consists of system design, thermal simulation, module integration, leak-proof assembly, software control, and testing. Downstream applications mainly include AI training

clusters, cloud data centers, edge computing nodes, and high-performance computing facilities. Related services such as installation, commissioning, maintenance, coolant replacement, monitoring, and energy optimization also form key parts of the value chain.

United States market for AI Server Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server Liquid Cooling System players cover Vertiv, Schneider Electric, LiquidStack, Submer, CoolIT Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'AI Server Liquid Cooling System Industry Forecast' looks at past sales and reviews total world AI Server Liquid Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Liquid Cooling System sales for 2026 through 2032. With AI Server Liquid Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server Liquid Cooling System industry.

This Insight Report provides a comprehensive analysis of the global AI Server Liquid Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Liquid Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server Liquid Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Liquid Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global AI Server Liquid Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Liquid Cooling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct-to-Chip Liquid Cooling System

Immersion Liquid Cooling System

Rear Door Heat Exchanger Liquid Cooling System

Segmentation by Coolant Circulation Mode:

Single-Phase Liquid Cooling System

Two-Phase Liquid Cooling System

Hybrid Liquid Cooling System

Segmentation by Deployment Configuration:

Rack-Level Liquid Cooling System

Row-Level Liquid Cooling System

Data Center-Level Liquid Cooling System

Segmentation by Application:

AI Training Server

AI Inference Server

High-Density GPU Computing Server

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

LiquidStack

Submer

CoolIT Systems

Supermicro

Hewlett Packard Enterprise

Dell Technologies

Lenovo

Huawei

Inspur

GIGABYTE

ASUS

Fujitsu

NEC

Samsung Electronics

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global AI Server Liquid Cooling System market?

What factors are driving AI Server Liquid Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Liquid Cooling System market opportunities vary by end market size?

How does AI Server Liquid Cooling System break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global AI Server Liquid Cooling System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for AI Server Liquid Cooling System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for AI Server Liquid Cooling System by Country/Region, 2021, 2025 & 2032
- 2.2 AI Server Liquid Cooling System Segment by Type
  - 2.2.1 Direct-to-Chip Liquid Cooling System
  - 2.2.2 Immersion Liquid Cooling System
  - 2.2.3 Rear Door Heat Exchanger Liquid Cooling System
  - 2.2.4 AI Server Liquid Cooling System Sales by Type
    - 2.2.4.1 Global AI Server Liquid Cooling System Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global AI Server Liquid Cooling System Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global AI Server Liquid Cooling System Sale Price by Type (2021-2026)
- 2.3 AI Server Liquid Cooling System Segment by Coolant Circulation Mode
  - 2.3.1 Single-Phase Liquid Cooling System
  - 2.3.2 Two-Phase Liquid Cooling System
  - 2.3.3 Hybrid Liquid Cooling System
  - 2.3.4 AI Server Liquid Cooling System Sales by Coolant Circulation Mode
    - 2.3.4.1 Global AI Server Liquid Cooling System Sales Market Share by Coolant Circulation Mode (2021-2026)
    - 2.3.4.2 Global AI Server Liquid Cooling System Revenue and Market Share by

## Coolant Circulation Mode (2021-2026)

### 2.3.4.3 Global AI Server Liquid Cooling System Sale Price by Coolant Circulation Mode (2021-2026)

## 2.4 AI Server Liquid Cooling System Segment by Deployment Configuration

### 2.4.1 Rack-Level Liquid Cooling System

### 2.4.2 Row-Level Liquid Cooling System

### 2.4.3 Data Center-Level Liquid Cooling System

### 2.4.4 AI Server Liquid Cooling System Sales by Deployment Configuration

#### 2.4.4.1 Global AI Server Liquid Cooling System Sales Market Share by Deployment Configuration (2021-2026)

#### 2.4.4.2 Global AI Server Liquid Cooling System Revenue and Market Share by Deployment Configuration (2021-2026)

#### 2.4.4.3 Global AI Server Liquid Cooling System Sale Price by Deployment Configuration (2021-2026)

## 2.5 AI Server Liquid Cooling System Segment by Application

### 2.5.1 AI Training Server

### 2.5.2 AI Inference Server

### 2.5.3 High-Density GPU Computing Server

### 2.5.4 Other

### 2.5.5 AI Server Liquid Cooling System Sales by Application

#### 2.5.5.1 Global AI Server Liquid Cooling System Sale Market Share by Application (2021-2026)

#### 2.5.5.2 Global AI Server Liquid Cooling System Revenue and Market Share by Application (2021-2026)

#### 2.5.5.3 Global AI Server Liquid Cooling System Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global AI Server Liquid Cooling System Breakdown Data by Company

#### 3.1.1 Global AI Server Liquid Cooling System Annual Sales by Company (2021-2026)

#### 3.1.2 Global AI Server Liquid Cooling System Sales Market Share by Company (2021-2026)

### 3.2 Global AI Server Liquid Cooling System Annual Revenue by Company (2021-2026)

#### 3.2.1 Global AI Server Liquid Cooling System Revenue by Company (2021-2026)

#### 3.2.2 Global AI Server Liquid Cooling System Revenue Market Share by Company (2021-2026)

### 3.3 Global AI Server Liquid Cooling System Sale Price by Company

### 3.4 Key Manufacturers AI Server Liquid Cooling System Producing Area Distribution,

## Sales Area, Product Type

### 3.4.1 Key Manufacturers AI Server Liquid Cooling System Product Location

## Distribution

### 3.4.2 Players AI Server Liquid Cooling System Products Offered

## 3.5 Market Concentration Rate Analysis

### 3.5.1 Competition Landscape Analysis

### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

## 3.6 New Products and Potential Entrants

## 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR AI SERVER LIQUID COOLING SYSTEM BY GEOGRAPHIC REGION**

### 4.1 World Historic AI Server Liquid Cooling System Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global AI Server Liquid Cooling System Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global AI Server Liquid Cooling System Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic AI Server Liquid Cooling System Market Size by Country/Region (2021-2026)

#### 4.2.1 Global AI Server Liquid Cooling System Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global AI Server Liquid Cooling System Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas AI Server Liquid Cooling System Sales Growth

### 4.4 APAC AI Server Liquid Cooling System Sales Growth

### 4.5 Europe AI Server Liquid Cooling System Sales Growth

### 4.6 Middle East & Africa AI Server Liquid Cooling System Sales Growth

## **5 AMERICAS**

### 5.1 Americas AI Server Liquid Cooling System Sales by Country

#### 5.1.1 Americas AI Server Liquid Cooling System Sales by Country (2021-2026)

#### 5.1.2 Americas AI Server Liquid Cooling System Revenue by Country (2021-2026)

### 5.2 Americas AI Server Liquid Cooling System Sales by Type (2021-2026)

### 5.3 Americas AI Server Liquid Cooling System Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC AI Server Liquid Cooling System Sales by Region

6.1.1 APAC AI Server Liquid Cooling System Sales by Region (2021-2026)

6.1.2 APAC AI Server Liquid Cooling System Revenue by Region (2021-2026)

6.2 APAC AI Server Liquid Cooling System Sales by Type (2021-2026)

6.3 APAC AI Server Liquid Cooling System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe AI Server Liquid Cooling System by Country

7.1.1 Europe AI Server Liquid Cooling System Sales by Country (2021-2026)

7.1.2 Europe AI Server Liquid Cooling System Revenue by Country (2021-2026)

7.2 Europe AI Server Liquid Cooling System Sales by Type (2021-2026)

7.3 Europe AI Server Liquid Cooling System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa AI Server Liquid Cooling System by Country

8.1.1 Middle East & Africa AI Server Liquid Cooling System Sales by Country (2021-2026)

8.1.2 Middle East & Africa AI Server Liquid Cooling System Revenue by Country (2021-2026)

8.2 Middle East & Africa AI Server Liquid Cooling System Sales by Type (2021-2026)

### 8.3 Middle East & Africa AI Server Liquid Cooling System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of AI Server Liquid Cooling System

10.3 Manufacturing Process Analysis of AI Server Liquid Cooling System

10.4 Industry Chain Structure of AI Server Liquid Cooling System

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 AI Server Liquid Cooling System Distributors

11.3 AI Server Liquid Cooling System Customer

## **12 WORLD FORECAST REVIEW FOR AI SERVER LIQUID COOLING SYSTEM BY GEOGRAPHIC REGION**

12.1 Global AI Server Liquid Cooling System Market Size Forecast by Region

12.1.1 Global AI Server Liquid Cooling System Forecast by Region (2027-2032)

12.1.2 Global AI Server Liquid Cooling System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global AI Server Liquid Cooling System Forecast by Type (2027-2032)

12.7 Global AI Server Liquid Cooling System Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Vertiv

13.1.1 Vertiv Company Information

13.1.2 Vertiv AI Server Liquid Cooling System Product Portfolios and Specifications

13.1.3 Vertiv AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Vertiv Main Business Overview

13.1.5 Vertiv Latest Developments

### 13.2 Schneider Electric

13.2.1 Schneider Electric Company Information

13.2.2 Schneider Electric AI Server Liquid Cooling System Product Portfolios and Specifications

13.2.3 Schneider Electric AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Schneider Electric Main Business Overview

13.2.5 Schneider Electric Latest Developments

### 13.3 LiquidStack

13.3.1 LiquidStack Company Information

13.3.2 LiquidStack AI Server Liquid Cooling System Product Portfolios and Specifications

13.3.3 LiquidStack AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 LiquidStack Main Business Overview

13.3.5 LiquidStack Latest Developments

### 13.4 Submer

13.4.1 Submer Company Information

13.4.2 Submer AI Server Liquid Cooling System Product Portfolios and Specifications

13.4.3 Submer AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Submer Main Business Overview

13.4.5 Submer Latest Developments

### 13.5 CoolIT Systems

13.5.1 CoolIT Systems Company Information

13.5.2 CoolIT Systems AI Server Liquid Cooling System Product Portfolios and

## Specifications

13.5.3 CoolIT Systems AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 CoolIT Systems Main Business Overview

13.5.5 CoolIT Systems Latest Developments

## 13.6 Supermicro

13.6.1 Supermicro Company Information

13.6.2 Supermicro AI Server Liquid Cooling System Product Portfolios and

## Specifications

13.6.3 Supermicro AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Supermicro Main Business Overview

13.6.5 Supermicro Latest Developments

## 13.7 Hewlett Packard Enterprise

13.7.1 Hewlett Packard Enterprise Company Information

13.7.2 Hewlett Packard Enterprise AI Server Liquid Cooling System Product Portfolios and Specifications

13.7.3 Hewlett Packard Enterprise AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hewlett Packard Enterprise Main Business Overview

13.7.5 Hewlett Packard Enterprise Latest Developments

## 13.8 Dell Technologies

13.8.1 Dell Technologies Company Information

13.8.2 Dell Technologies AI Server Liquid Cooling System Product Portfolios and Specifications

13.8.3 Dell Technologies AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Dell Technologies Main Business Overview

13.8.5 Dell Technologies Latest Developments

## 13.9 Lenovo

13.9.1 Lenovo Company Information

13.9.2 Lenovo AI Server Liquid Cooling System Product Portfolios and Specifications

13.9.3 Lenovo AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Lenovo Main Business Overview

13.9.5 Lenovo Latest Developments

## 13.10 Huawei

13.10.1 Huawei Company Information

13.10.2 Huawei AI Server Liquid Cooling System Product Portfolios and Specifications

13.10.3 Huawei AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Huawei Main Business Overview

13.10.5 Huawei Latest Developments

13.11 Inspur

13.11.1 Inspur Company Information

13.11.2 Inspur AI Server Liquid Cooling System Product Portfolios and Specifications

13.11.3 Inspur AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Inspur Main Business Overview

13.11.5 Inspur Latest Developments

13.12 GIGABYTE

13.12.1 GIGABYTE Company Information

13.12.2 GIGABYTE AI Server Liquid Cooling System Product Portfolios and Specifications

13.12.3 GIGABYTE AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 GIGABYTE Main Business Overview

13.12.5 GIGABYTE Latest Developments

13.13 ASUS

13.13.1 ASUS Company Information

13.13.2 ASUS AI Server Liquid Cooling System Product Portfolios and Specifications

13.13.3 ASUS AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 ASUS Main Business Overview

13.13.5 ASUS Latest Developments

13.14 Fujitsu

13.14.1 Fujitsu Company Information

13.14.2 Fujitsu AI Server Liquid Cooling System Product Portfolios and Specifications

13.14.3 Fujitsu AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Fujitsu Main Business Overview

13.14.5 Fujitsu Latest Developments

13.15 NEC

13.15.1 NEC Company Information

13.15.2 NEC AI Server Liquid Cooling System Product Portfolios and Specifications

13.15.3 NEC AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 NEC Main Business Overview

13.15.5 NEC Latest Developments

13.16 Samsung Electronics

13.16.1 Samsung Electronics Company Information

13.16.2 Samsung Electronics AI Server Liquid Cooling System Product Portfolios and Specifications

13.16.3 Samsung Electronics AI Server Liquid Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Samsung Electronics Main Business Overview

13.16.5 Samsung Electronics Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. AI Server Liquid Cooling System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. AI Server Liquid Cooling System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Direct-to-Chip Liquid Cooling System

Table 4. Major Players of Immersion Liquid Cooling System

Table 5. Major Players of Rear Door Heat Exchanger Liquid Cooling System

Table 6. Global AI Server Liquid Cooling System Sales by Type (2021-2026) & (Units)

Table 7. Global AI Server Liquid Cooling System Sales Market Share by Type (2021-2026)

Table 8. Global AI Server Liquid Cooling System Revenue by Type (2021-2026) & (\$ million)

Table 9. Global AI Server Liquid Cooling System Revenue Market Share by Type (2021-2026)

Table 10. Global AI Server Liquid Cooling System Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single-Phase Liquid Cooling System

Table 12. Major Players of Two-Phase Liquid Cooling System

Table 13. Major Players of Hybrid Liquid Cooling System

Table 14. Global AI Server Liquid Cooling System Sales by Coolant Circulation Mode (2021-2026) & (Units)

Table 15. Global AI Server Liquid Cooling System Sales Market Share by Coolant Circulation Mode (2021-2026)

Table 16. Global AI Server Liquid Cooling System Revenue by Coolant Circulation Mode (2021-2026) & (\$ million)

Table 17. Global AI Server Liquid Cooling System Revenue Market Share by Coolant Circulation Mode (2021-2026)

Table 18. Global AI Server Liquid Cooling System Sale Price by Coolant Circulation Mode (2021-2026) & (US\$/Unit)

Table 19. Major Players of Rack-Level Liquid Cooling System

Table 20. Major Players of Row-Level Liquid Cooling System

Table 21. Major Players of Data Center-Level Liquid Cooling System

Table 22. Global AI Server Liquid Cooling System Sales by Deployment Configuration (2021-2026) & (Units)

Table 23. Global AI Server Liquid Cooling System Sales Market Share by Deployment

Configuration (2021-2026)

Table 24. Global AI Server Liquid Cooling System Revenue by Deployment Configuration (2021-2026) & (\$ million)

Table 25. Global AI Server Liquid Cooling System Revenue Market Share by Deployment Configuration (2021-2026)

Table 26. Global AI Server Liquid Cooling System Sale Price by Deployment Configuration (2021-2026) & (US\$/Unit)

Table 27. Global AI Server Liquid Cooling System Sale by Application (2021-2026) & (Units)

Table 28. Global AI Server Liquid Cooling System Sale Market Share by Application (2021-2026)

Table 29. Global AI Server Liquid Cooling System Revenue by Application (2021-2026) & (\$ million)

Table 30. Global AI Server Liquid Cooling System Revenue Market Share by Application (2021-2026)

Table 31. Global AI Server Liquid Cooling System Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global AI Server Liquid Cooling System Sales by Company (2021-2026) & (Units)

Table 33. Global AI Server Liquid Cooling System Sales Market Share by Company (2021-2026)

Table 34. Global AI Server Liquid Cooling System Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global AI Server Liquid Cooling System Revenue Market Share by Company (2021-2026)

Table 36. Global AI Server Liquid Cooling System Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers AI Server Liquid Cooling System Producing Area Distribution and Sales Area

Table 38. Players AI Server Liquid Cooling System Products Offered

Table 39. AI Server Liquid Cooling System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global AI Server Liquid Cooling System Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global AI Server Liquid Cooling System Sales Market Share Geographic Region (2021-2026)

Table 44. Global AI Server Liquid Cooling System Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 45. Global AI Server Liquid Cooling System Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global AI Server Liquid Cooling System Sales by Country/Region (2021-2026) & (Units)

Table 47. Global AI Server Liquid Cooling System Sales Market Share by Country/Region (2021-2026)

Table 48. Global AI Server Liquid Cooling System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global AI Server Liquid Cooling System Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas AI Server Liquid Cooling System Sales by Country (2021-2026) & (Units)

Table 51. Americas AI Server Liquid Cooling System Sales Market Share by Country (2021-2026)

Table 52. Americas AI Server Liquid Cooling System Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas AI Server Liquid Cooling System Sales by Type (2021-2026) & (Units)

Table 54. Americas AI Server Liquid Cooling System Sales by Application (2021-2026) & (Units)

Table 55. APAC AI Server Liquid Cooling System Sales by Region (2021-2026) & (Units)

Table 56. APAC AI Server Liquid Cooling System Sales Market Share by Region (2021-2026)

Table 57. APAC AI Server Liquid Cooling System Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC AI Server Liquid Cooling System Sales by Type (2021-2026) & (Units)

Table 59. APAC AI Server Liquid Cooling System Sales by Application (2021-2026) & (Units)

Table 60. Europe AI Server Liquid Cooling System Sales by Country (2021-2026) & (Units)

Table 61. Europe AI Server Liquid Cooling System Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe AI Server Liquid Cooling System Sales by Type (2021-2026) & (Units)

Table 63. Europe AI Server Liquid Cooling System Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa AI Server Liquid Cooling System Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa AI Server Liquid Cooling System Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa AI Server Liquid Cooling System Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa AI Server Liquid Cooling System Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of AI Server Liquid Cooling System

Table 69. Key Market Challenges & Risks of AI Server Liquid Cooling System

Table 70. Key Industry Trends of AI Server Liquid Cooling System

Table 71. AI Server Liquid Cooling System Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. AI Server Liquid Cooling System Distributors List

Table 74. AI Server Liquid Cooling System Customer List

Table 75. Global AI Server Liquid Cooling System Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global AI Server Liquid Cooling System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas AI Server Liquid Cooling System Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas AI Server Liquid Cooling System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC AI Server Liquid Cooling System Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC AI Server Liquid Cooling System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe AI Server Liquid Cooling System Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe AI Server Liquid Cooling System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa AI Server Liquid Cooling System Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa AI Server Liquid Cooling System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global AI Server Liquid Cooling System Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global AI Server Liquid Cooling System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global AI Server Liquid Cooling System Sales Forecast by Application

(2027-2032) & (Units)

Table 88. Global AI Server Liquid Cooling System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Vertiv Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 90. Vertiv AI Server Liquid Cooling System Product Portfolios and Specifications

Table 91. Vertiv AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Vertiv Main Business

Table 93. Vertiv Latest Developments

Table 94. Schneider Electric Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 95. Schneider Electric AI Server Liquid Cooling System Product Portfolios and Specifications

Table 96. Schneider Electric AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Schneider Electric Main Business

Table 98. Schneider Electric Latest Developments

Table 99. LiquidStack Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 100. LiquidStack AI Server Liquid Cooling System Product Portfolios and Specifications

Table 101. LiquidStack AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. LiquidStack Main Business

Table 103. LiquidStack Latest Developments

Table 104. Submer Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 105. Submer AI Server Liquid Cooling System Product Portfolios and Specifications

Table 106. Submer AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Submer Main Business

Table 108. Submer Latest Developments

Table 109. CoolIT Systems Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 110. CoolIT Systems AI Server Liquid Cooling System Product Portfolios and Specifications

Table 111. CoolIT Systems AI Server Liquid Cooling System Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. CoolIT Systems Main Business

Table 113. CoolIT Systems Latest Developments

Table 114. Supermicro Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 115. Supermicro AI Server Liquid Cooling System Product Portfolios and Specifications

Table 116. Supermicro AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Supermicro Main Business

Table 118. Supermicro Latest Developments

Table 119. Hewlett Packard Enterprise Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 120. Hewlett Packard Enterprise AI Server Liquid Cooling System Product Portfolios and Specifications

Table 121. Hewlett Packard Enterprise AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Hewlett Packard Enterprise Main Business

Table 123. Hewlett Packard Enterprise Latest Developments

Table 124. Dell Technologies Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 125. Dell Technologies AI Server Liquid Cooling System Product Portfolios and Specifications

Table 126. Dell Technologies AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Dell Technologies Main Business

Table 128. Dell Technologies Latest Developments

Table 129. Lenovo Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 130. Lenovo AI Server Liquid Cooling System Product Portfolios and Specifications

Table 131. Lenovo AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Lenovo Main Business

Table 133. Lenovo Latest Developments

Table 134. Huawei Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 135. Huawei AI Server Liquid Cooling System Product Portfolios and Specifications

- Table 136. Huawei AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 137. Huawei Main Business
- Table 138. Huawei Latest Developments
- Table 139. Inspur Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors
- Table 140. Inspur AI Server Liquid Cooling System Product Portfolios and Specifications
- Table 141. Inspur AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 142. Inspur Main Business
- Table 143. Inspur Latest Developments
- Table 144. GIGABYTE Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors
- Table 145. GIGABYTE AI Server Liquid Cooling System Product Portfolios and Specifications
- Table 146. GIGABYTE AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 147. GIGABYTE Main Business
- Table 148. GIGABYTE Latest Developments
- Table 149. ASUS Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors
- Table 150. ASUS AI Server Liquid Cooling System Product Portfolios and Specifications
- Table 151. ASUS AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 152. ASUS Main Business
- Table 153. ASUS Latest Developments
- Table 154. Fujitsu Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors
- Table 155. Fujitsu AI Server Liquid Cooling System Product Portfolios and Specifications
- Table 156. Fujitsu AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 157. Fujitsu Main Business
- Table 158. Fujitsu Latest Developments
- Table 159. NEC Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors
- Table 160. NEC AI Server Liquid Cooling System Product Portfolios and Specifications
- Table 161. NEC AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. NEC Main Business

Table 163. NEC Latest Developments

Table 164. Samsung Electronics Basic Information, AI Server Liquid Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 165. Samsung Electronics AI Server Liquid Cooling System Product Portfolios and Specifications

Table 166. Samsung Electronics AI Server Liquid Cooling System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Samsung Electronics Main Business

Table 168. Samsung Electronics Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of AI Server Liquid Cooling System
- Figure 2. AI Server Liquid Cooling System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global AI Server Liquid Cooling System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global AI Server Liquid Cooling System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. AI Server Liquid Cooling System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. AI Server Liquid Cooling System Sales Market Share by Country/Region (2025)
- Figure 10. AI Server Liquid Cooling System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Direct-to-Chip Liquid Cooling System
- Figure 12. Product Picture of Immersion Liquid Cooling System
- Figure 13. Product Picture of Rear Door Heat Exchanger Liquid Cooling System
- Figure 14. Global AI Server Liquid Cooling System Sales Market Share by Type in 2026
- Figure 15. Global AI Server Liquid Cooling System Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-Phase Liquid Cooling System
- Figure 17. Product Picture of Two-Phase Liquid Cooling System
- Figure 18. Product Picture of Hybrid Liquid Cooling System
- Figure 19. Global AI Server Liquid Cooling System Sales Market Share by Coolant Circulation Mode in 2026
- Figure 20. Global AI Server Liquid Cooling System Revenue Market Share by Coolant Circulation Mode (2021-2026)
- Figure 21. Product Picture of Rack-Level Liquid Cooling System
- Figure 22. Product Picture of Row-Level Liquid Cooling System
- Figure 23. Product Picture of Data Center-Level Liquid Cooling System
- Figure 24. Global AI Server Liquid Cooling System Sales Market Share by Deployment Configuration in 2026
- Figure 25. Global AI Server Liquid Cooling System Revenue Market Share by Deployment Configuration (2021-2026)
- Figure 26. AI Server Liquid Cooling System Consumed in AI Training Server

Figure 27. Global AI Server Liquid Cooling System Market: AI Training Server (2021-2026) & (Units)

Figure 28. AI Server Liquid Cooling System Consumed in AI Inference Server

Figure 29. Global AI Server Liquid Cooling System Market: AI Inference Server (2021-2026) & (Units)

Figure 30. AI Server Liquid Cooling System Consumed in High-Density GPU Computing Server

Figure 31. Global AI Server Liquid Cooling System Market: High-Density GPU Computing Server (2021-2026) & (Units)

Figure 32. AI Server Liquid Cooling System Consumed in Other

Figure 33. Global AI Server Liquid Cooling System Market: Other (2021-2026) & (Units)

Figure 34. Global AI Server Liquid Cooling System Sale Market Share by Application (2025)

Figure 35. Global AI Server Liquid Cooling System Revenue Market Share by Application in 2025

Figure 36. AI Server Liquid Cooling System Sales by Company in 2025 (Units)

Figure 37. Global AI Server Liquid Cooling System Sales Market Share by Company in 2025

Figure 38. AI Server Liquid Cooling System Revenue by Company in 2025 (\$ millions)

Figure 39. Global AI Server Liquid Cooling System Revenue Market Share by Company in 2025

Figure 40. Global AI Server Liquid Cooling System Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global AI Server Liquid Cooling System Revenue Market Share by Geographic Region in 2025

Figure 42. Americas AI Server Liquid Cooling System Sales 2021-2026 (Units)

Figure 43. Americas AI Server Liquid Cooling System Revenue 2021-2026 (\$ millions)

Figure 44. APAC AI Server Liquid Cooling System Sales 2021-2026 (Units)

Figure 45. APAC AI Server Liquid Cooling System Revenue 2021-2026 (\$ millions)

Figure 46. Europe AI Server Liquid Cooling System Sales 2021-2026 (Units)

Figure 47. Europe AI Server Liquid Cooling System Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa AI Server Liquid Cooling System Sales 2021-2026 (Units)

Figure 49. Middle East & Africa AI Server Liquid Cooling System Revenue 2021-2026 (\$ millions)

Figure 50. Americas AI Server Liquid Cooling System Sales Market Share by Country in 2025

Figure 51. Americas AI Server Liquid Cooling System Revenue Market Share by Country (2021-2026)

Figure 52. Americas AI Server Liquid Cooling System Sales Market Share by Type (2021-2026)

Figure 53. Americas AI Server Liquid Cooling System Sales Market Share by Application (2021-2026)

Figure 54. United States AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC AI Server Liquid Cooling System Sales Market Share by Region in 2025

Figure 59. APAC AI Server Liquid Cooling System Revenue Market Share by Region (2021-2026)

Figure 60. APAC AI Server Liquid Cooling System Sales Market Share by Type (2021-2026)

Figure 61. APAC AI Server Liquid Cooling System Sales Market Share by Application (2021-2026)

Figure 62. China AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 66. India AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe AI Server Liquid Cooling System Sales Market Share by Country in 2025

Figure 70. Europe AI Server Liquid Cooling System Revenue Market Share by Country (2021-2026)

Figure 71. Europe AI Server Liquid Cooling System Sales Market Share by Type

(2021-2026)

Figure 72. Europe AI Server Liquid Cooling System Sales Market Share by Application (2021-2026)

Figure 73. Germany AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 74. France AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa AI Server Liquid Cooling System Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa AI Server Liquid Cooling System Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa AI Server Liquid Cooling System Sales Market Share by Application (2021-2026)

Figure 81. Egypt AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries AI Server Liquid Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of AI Server Liquid Cooling System in 2026

Figure 87. Manufacturing Process Analysis of AI Server Liquid Cooling System

Figure 88. Industry Chain Structure of AI Server Liquid Cooling System

Figure 89. Channels of Distribution

Figure 90. Global AI Server Liquid Cooling System Sales Market Forecast by Region (2027-2032)

Figure 91. Global AI Server Liquid Cooling System Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global AI Server Liquid Cooling System Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global AI Server Liquid Cooling System Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global AI Server Liquid Cooling System Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global AI Server Liquid Cooling System Revenue Market Share Forecast by Application (2027-2032)

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