

Global AI Server Liquid Cooling Hose Market Growth 2026-2032

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Abstracts

The global AI Server Liquid Cooling Hose market size is predicted to grow from US\$ 631 million in 2025 to US\$ 1201 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

An AI Server Liquid Cooling Hose is a specialized flexible tube used to transport coolant in liquid-cooled AI servers, connecting components such as cold plates, pumps, manifolds, and heat exchangers. It is designed to withstand high temperatures, pressure fluctuations, repeated bending, and long-term operation while maintaining leak-proof performance. The hose ensures efficient heat transfer from high-performance CPUs, GPUs, and AI accelerators, directly impacting thermal management, server reliability, and energy efficiency. In 2025, global AI Server Liquid Cooling Hose production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for AI Server Liquid Cooling Hose in 2025 was approximately 4000 km,. The typical gross profit margin for AI Server Liquid Cooling Hose between 20% and 40%.

The AI Server Liquid Cooling Hose market is expanding rapidly due to the growing deployment of high-density AI servers and liquid-cooled data centers. Increasing demand for efficient thermal management, higher server density, and energy savings is driving adoption of specialized hoses capable of high-pressure operation, long-term reliability, and compatibility with advanced coolants. Key market players include Titan Cooling, CEJN and Gates, with growth concentrated in North America, China, Japan, and Europe.

LP Information, Inc. (LPI) ' newest research report, the ?AI Server Liquid Cooling Hose Industry Forecast? looks at past sales and reviews total world AI Server Liquid Cooling

Hose sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Liquid Cooling Hose sales for 2026 through 2032. With AI Server Liquid Cooling Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server Liquid Cooling Hose industry.

This Insight Report provides a comprehensive analysis of the global AI Server Liquid Cooling Hose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Liquid Cooling Hose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server Liquid Cooling Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Liquid Cooling Hose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Liquid Cooling Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Liquid Cooling Hose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-metallic Hoses

Metallic Hoses

Segmentation by Structure:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Liquid Cooling Hose market?

What factors are driving AI Server Liquid Cooling Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Liquid Cooling Hose market opportunities vary by end market size?

How does AI Server Liquid Cooling Hose break out by Type, by Application?

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