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Global AI Server HDI PCB Market Growth 2026-2032

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Abstracts

The global AI Server HDI PCB market size is predicted to grow from US$ 543 million in 2025 to US$ 873 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

AI Server HDI PCB refers to High-Density Interconnect (HDI) printed circuit boards specifically designed for AI servers, which require high-speed signal transmission, large data throughput, and compact form factors. In 2024, global AI Server HDI PCB sales reached approximately 701.4 k units, with an average global market price of around $700 per unit. The production capacity of AI Server HDI PCB in 2024 is approximately 717.3 k units. The upstream of the AI Server HDI PCB industry includes suppliers of high-precision copper-clad laminates, photoresists, photosensitive films, high-performance resins, and copper foils. The midstream consists of specialized PCB manufacturers responsible for designing and producing high-density interconnect boards through processes such as drilling, laser microvia formation, copper plating, lamination, and multilayer circuit stacking. The downstream primarily involves AI server integrators, GPU/ASIC accelerator card manufacturers, and data center system integrators. These PCBs provide high-speed interconnects and excellent signal integrity for high-performance computing chips, supporting enhanced performance in artificial intelligence, big data, and cloud computing applications.

United States market for AI Server HDI PCB is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server HDI PCB is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server HDI PCB is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key AI Server HDI PCB players cover Unimicron, Compeq, AT&S, TTM, Gold Circuit Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Server HDI PCB Industry Forecast” looks at past sales and reviews total world AI Server HDI PCB sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server HDI PCB sales for 2026 through 2032. With AI Server HDI PCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Server HDI PCB industry.

This Insight Report provides a comprehensive analysis of the global AI Server HDI PCB landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server HDI PCB portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Server HDI PCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server HDI PCB and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server HDI PCB.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server HDI PCB market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low Level HDI

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High Level HDI

Any Layer HDI

Substrate-like PCB

Segmentation by Application:

Data Center and Cloud Computing

Communications

Smart Manufacturing

Finance

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Unimicron

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Compeq

AT&S

TTM

Gold Circuit Electronics

DAP Corporation

Meiko

Unitech

Tripod

Avary Holding

WUS Printed Circuit

Shennan Circuits

Victory Giant Technology

SHENGYI Electronics

Founder Technology Group

Shenzhen Kinwong Electronic

Delton Technology

Olympic Circuit Technology

Suntak Technology

Guangdong Goworld

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Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server HDI PCB market?

What factors are driving AI Server HDI PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server HDI PCB market opportunities vary by end market size?

How does AI Server HDI PCB break out by Type, by Application?

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