

Global AI Server HDI BMI Materials Market Growth 2026-2032

<https://marketpublishers.com/r/G56C9DC5E5BDEN.html>

Date: May 2026

Pages: 90

Price: US\$ 3,660.00 (Single User License)

ID: G56C9DC5E5BDEN

Abstracts

The global AI Server HDI BMI Materials market size is predicted to grow from US\$ 118 million in 2025 to US\$ 231 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

AI Server HDI BMI Materials refer to high-performance Bismaleimide (BMI) resin-based laminates and prepregs used in High-Density Interconnect (HDI) printed circuit boards for AI servers. These materials are designed to meet the stringent requirements of high-speed, high-frequency, and high-power computing environments, offering extremely high glass transition temperature (T_g), low dielectric loss, excellent thermal stability, and strong reliability under continuous heavy workloads. In AI servers, HDI BMI materials are mainly applied in core boards, high-layer-count substrates, and critical signal layers to support advanced processors, GPUs, and high-speed interconnects. In 2025, global AI Server HDI BMI Materials production reached approximately 24210 tons, with an average global market price of around US\$5000 per ton. The production capacity for AI Server HDI BMI Materials in 2025 was approximately 30000 tons. The typical gross profit margin for AI Server HDI BMI Materials is between 20% and 40%.

United States market for AI Server HDI BMI Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server HDI BMI Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server HDI BMI Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server HDI BMI Materials players cover Daiwa kasei, K.I. Chemical, HOS-Technik, Sichuan EM Technology, Jinan Shengquan Group Share Holding, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “AI Server HDI BMI Materials Industry Forecast” looks at past sales and reviews total world AI Server HDI BMI Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server HDI BMI Materials sales for 2026 through 2032. With AI Server HDI BMI Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server HDI BMI Materials industry.

This Insight Report provides a comprehensive analysis of the global AI Server HDI BMI Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server HDI BMI Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server HDI BMI Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server HDI BMI Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server HDI BMI Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server HDI BMI Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

BMI-Epoxy

BMI-BT

Others

Segmentation by Application Level:

Medium-high Speed HDI

High Speed HDI

Ultra-high Speed HDI

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daiwa kasei

K.I. Chemical

HOS-Technik

Sichuan EM Technology

Jinan Shengquan Group Share Holding

Xian Yang SanJing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server HDI BMI Materials market?

What factors are driving AI Server HDI BMI Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server HDI BMI Materials market opportunities vary by end market size?

How does AI Server HDI BMI Materials break out by Type, by Application?

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