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Global AI Server HBM Market Growth 2026-2032

https://marketpublishers.com/r/GD48D35EA73AEN.html
Date: October 2026
Pages: 78
Price: US$ 3,660.00 (Single User License)
ID: GD48D35EA73AEN

Abstracts

The global AI Server HBM market size is predicted to grow from US$ 488 million in 2025 to US$ 1045 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

AI Server HBM (High Bandwidth Memory) is a type of ultra-fast, high-density DRAM integrated into AI servers to handle the massive data throughput required by GPUs, TPUs, and AI accelerators. Unlike traditional DDR memory, HBM uses a 3D stacked architecture connected through TSV (Through-Silicon Vias), enabling extremely wide data buses and much higher bandwidth at lower power consumption. In AI servers, HBM is critical for training and inference workloads such as deep learning, natural language processing, and large-scale recommendation systems, as it reduces memory bottlenecks and accelerates parallel data processing. This makes HBM a foundational memory technology for next-generation AI computing infrastructure. In 2024, global AI Server HBM production reached approximately 803 K units, with an average global market price of around US$ 600 per unit.

United States market for AI Server HBM is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server HBM is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server HBM is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server HBM players cover SK Hynix, Samsung Electronics, Micron, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Server HBM Industry Forecast” looks at past sales and reviews total world AI Server HBM sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server HBM sales for 2026 through 2032. With AI Server HBM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Server HBM industry.

This Insight Report provides a comprehensive analysis of the global AI Server HBM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server HBM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Server HBM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server HBM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server HBM.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server HBM market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

HBM2

HBM3

HBM3e

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Other

Segmentation by Application:

AI/ML Training and Inference

Cloud Computing

Big Data Analytics

Fintech

Autonomous Driving

Healthcare

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SK Hynix

Samsung Electronics

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Micron

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server HBM market?

What factors are driving AI Server HBM market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server HBM market opportunities vary by end market size?

How does AI Server HBM break out by Type, by Application?

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