

Global AI Server Electronics Manufacturing Services (EMS) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Server Electronics Manufacturing Services (EMS) market size is predicted to grow from US\$ 44339 million in 2025 to US\$ 213969 million in 2032; it is expected to grow at a CAGR of 25.2% from 2026 to 2032.

AI server Electronic Manufacturing Services (EMS) refers to the specialized manufacturing, assembly, testing, and supply chain management services provided by EMS providers to customers in the AI ??server industry chain. These services typically include cloud service providers, server brand manufacturers, AI chip companies, and data center equipment suppliers. The scope of services covers PCBA manufacturing for AI server motherboards and accelerator cards, complete assembly of GPU/CPU/memory/power supply/heat dissipation modules, high-power aging testing, functional testing, reliability verification, liquid cooling system integration, rack-level system integration, and after-sales maintenance. Compared to ordinary server EMS, AI server EMS has higher requirements for high-speed signal transmission, high-layer PCBs, high-power power supply, high-density GPU integration, liquid cooling, rack-level delivery, and supply chain collaboration capabilities, making it a crucial support for the large-scale production and delivery of AI computing infrastructure.

United States market for AI Server Electronics Manufacturing Services (EMS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server Electronics Manufacturing Services (EMS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server Electronics Manufacturing Services (EMS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server Electronics Manufacturing Services (EMS) players cover Celestica, OKI, SVI, Wistron, Quanta Storage, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'AI Server Electronics Manufacturing Services (EMS) Industry Forecast' looks at past sales and reviews total world AI Server Electronics Manufacturing Services (EMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Electronics Manufacturing Services (EMS) sales for 2026 through 2032. With AI Server Electronics Manufacturing Services (EMS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server Electronics Manufacturing Services (EMS) industry.

This Insight Report provides a comprehensive analysis of the global AI Server Electronics Manufacturing Services (EMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Server Electronics Manufacturing Services (EMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server Electronics Manufacturing Services (EMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Electronics Manufacturing Services (EMS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Electronics Manufacturing Services (EMS).

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Electronics Manufacturing Services (EMS) market by product type, application, key players and key regions and countries.

Segmentation by Type:

GPU Server

FPGA Server

CPU Server

Segmentation by Server Architecture:

Cloud AI Servers

Edge AI Servers

Segmentation by Server Cooling Method:

Air-cooled AI Server

Liquid-cooled AI Server

Segmentation by Application:

Training Server

Inference Server

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Celestica

OKI

SVI

Wistron

Quanta Storage

Inventec

Foxconn Industrial Internet

Shenzhen Kaifa Technology

Wiwynn

Huaqin Technology

Cloudnine Information Technologies

Pegatron

Jabil

FLEX

Compal Electronics

Lens Technology

Sanmina

Universal Scientific Industrial

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