

Global AI Server Electronic Resin Materials Market Growth 2026-2032

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Abstracts

The global AI Server Electronic Resin Materials market size is predicted to grow from US\$ 483 million in 2025 to US\$ 917 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

AI Server Electronic Resin Materials are high-performance polymer resin systems used in the electronic components and printed circuit boards (PCBs) of AI servers and AI data-center hardware. These resins are engineered to withstand extreme data rates, high power density, and long-term thermal stress, while ensuring signal integrity, reliability, and manufacturability. In 2025, global AI Server Electronic Resin Materials production reached approximately 141 k tons, with an average global market price of around US\$3500 per ton. The production capacity for AI Server Electronic Resin Materials in 2025 was approximately 150 k tons. The typical gross profit margin for AI Server Electronic Resin Materials is between 20% and 40%.

United States market for AI Server Electronic Resin Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server Electronic Resin Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server Electronic Resin Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server Electronic Resin Materials players cover Daiwa kasei, K.I. Chemical, HOS-Technik, Asahi Kasei, SABIC, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “AI Server Electronic Resin Materials Industry Forecast” looks at past sales and reviews total world AI Server Electronic Resin Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Electronic Resin Materials sales for 2026 through 2032. With AI Server Electronic Resin Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server Electronic Resin Materials industry.

This Insight Report provides a comprehensive analysis of the global AI Server Electronic Resin Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Electronic Resin Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server Electronic Resin Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Electronic Resin Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Electronic Resin Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Electronic Resin Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bismaleimide Resin

Cyclocarbon Resin

Polyphenylene Ether Resin

Segmentation by Grade:

M8

M9

Others

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daiwa kasei

K.I. Chemical

HOS-Technik

Asahi Kasei

SABIC

Mitsubishi Gas Chemical

Arkema

JX Advanced Metals

Sichuan EM Technology

Jinan Shengquan Group Share Holding

Suzhou Sunmun Technology

Xian Yang SanJing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Electronic Resin Materials market?

What factors are driving AI Server Electronic Resin Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Electronic Resin Materials market opportunities vary by end market size?

How does AI Server Electronic Resin Materials break out by Type, by Application?

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