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Global AI Server DC Busbar Market Growth 2026-2032

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Abstracts

The global AI Server DC Busbar market size is predicted to grow from US$ 465 million in 2025 to US$ 1589 million in 2032; it is expected to grow at a CAGR of 19.4% from 2026 to 2032.

AI server DC busbars are DC power transmission and distribution components specifically designed for use in artificial intelligence servers, high-density GPU computing nodes, and AI data center racks. They enable high-efficiency, high-current, and low-loss DC power transmission between the power system and the server load. AI server DC busbars typically consist of conductive copper or aluminum busbars, insulation structures, connection terminals, protection components, and mounting supports. They can be designed to meet the requirements of 48V DC power supply architectures, high-voltage DC power supply architectures, and rack-level power supply systems. This product features high current carrying capacity, low impedance, high power density, modular installation, and reliable connections, meeting the ever-increasing power demands of GPU servers, AI acceleration computing nodes, and high-power AI racks. AI server DC busbars are primarily used in AI data centers, cloud computing centers, high-performance computing platforms, and next-generation high-density computing infrastructure, serving as a crucial power transmission component connecting power modules, power racks, and computing devices.

Key Findings

In 2025, global sales volume for AI server DC busbars is projected to reach 18.2692 million units, with a production capacity of approximately 25 million units, an average selling price of $26 per unit, and an average gross margin of 25%–35%.

48V DC busbar solutions represent the primary product direction for AI servers

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North America remains the largest regional market for AI power infrastructure deployment

The AI Server DC Busbar industry is evolving toward higher current density, lower power loss, and improved thermal management capability as AI servers and GPU clusters continue to increase power consumption. Traditional server power distribution architectures are gradually shifting toward 48V DC systems, Power Shelf architectures, and rack-level direct current distribution solutions. Product upgrades are increasingly focused on low impedance design, laminated busbar structures, liquid cooling compatibility, and modular installation to support higher rack power density. Demand is also moving from standardized electrical components toward customized solutions integrated with AI server platforms and data center power architectures.

Market Dynamics

Drivers

The primary growth drivers for AI Server DC Busbar include rapid expansion of AI computing infrastructure, increasing GPU server power requirements, higher rack power density, and adoption of 48V DC power architectures. The continuous construction of AI data centers and high-performance computing facilities is increasing demand for efficient, reliable, and high-current power distribution components.

Restraints

Market development is constrained by high material costs, especially copper price fluctuations, strict reliability requirements, and the need for customized engineering solutions. In addition, AI server power architectures are still evolving, creating uncertainty regarding long-term technical standards and product specifications.

Opportunities

Future opportunities are concentrated in high-power AI racks, liquid-cooled data centers, next-generation GPU clusters, and advanced DC power distribution systems. The transition toward higher rack power levels creates demand for larger current capacity busbars, integrated thermal solutions, and intelligent power management components.

Challenges

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The industry faces challenges including technical standardization, supply chain qualification cycles, customer certification requirements, and increasing competition from established power infrastructure and electronic connection suppliers. Companies need continuous investment in electrical design, thermal management, and manufacturing capabilities to maintain competitiveness.

Industry Chain Analysis

The AI Server DC Busbar industry chain includes upstream raw materials, midstream component manufacturing, and downstream AI infrastructure deployment. Upstream materials mainly include high-conductivity copper, aluminum materials, insulation films, conductive coatings, and precision metal processing technologies. Material quality and processing accuracy directly influence electrical efficiency, thermal performance, and reliability.

The midstream segment focuses on busbar design, precision fabrication, insulation processing, surface treatment, and integration with power shelves and rack-level power systems. Value creation mainly comes from low impedance design, high-current capability, thermal optimization, and customized engineering services. Downstream applications are concentrated in AI data centers, cloud computing facilities, high-performance computing centers, and enterprise AI infrastructure. As AI rack power density increases, the value contribution of high-performance DC power distribution components is expected to rise.

Segment Insights

The AI Server DC Busbar market is mainly segmented by voltage architecture, structural design, installation position, material type, and power capacity. Among these segments, 48V DC busbars represent the dominant development direction due to their balance between efficiency, transmission loss reduction, and compatibility with AI server power systems. Rack-level busbars and Power Shelf connection busbars represent the major application segments.

From a technology perspective, high-current copper busbars, laminated busbars, and liquid cooling compatible designs are becoming increasingly important. High-power AI racks require improved current capacity, lower impedance, and stronger thermal management capability, creating higher-value opportunities compared with conventional server power distribution components.

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Downstream Market Opportunities

The main downstream opportunities for AI Server DC Busbar are concentrated in AI data centers, GPU computing clusters, cloud service infrastructure, and high-performance computing facilities. AI training and inference workloads require increasing computational density and power availability, driving demand for more efficient rack-level power distribution solutions. Emerging applications such as AI supercomputing centers and large-scale intelligent computing infrastructure will further expand demand for high-power DC busbar systems.

Regional Insights

North America represents the largest regional market due to concentrated AI infrastructure investment, large-scale cloud computing deployment, and rapid construction of AI data centers. The region has strong demand for high-power rack architectures and advanced power distribution solutions.

Asia-Pacific is expected to be the fastest-growing region, supported by AI infrastructure expansion, semiconductor ecosystem development, and increasing data center construction. China, Japan, South Korea, and Southeast Asia are becoming important markets for AI computing infrastructure deployment. Europe shows stable demand driven by energy efficiency requirements and modernization of data center power systems.

Competitive Landscape Analysis

The AI Server DC Busbar market is characterized by a combination of data center infrastructure suppliers, power connection specialists, and precision manufacturing companies. Competition is mainly based on high-current electrical design capability, manufacturing precision, reliability certification, supply chain integration, and cooperation with server and data center ecosystem partners. Companies with experience in busbar systems, power connectors, and high-density computing infrastructure are better positioned to participate in AI server power supply chains. The market remains relatively concentrated in advanced power component suppliers, while Asian manufacturers are increasingly strengthening their participation through precision manufacturing capabilities and AI infrastructure expansion.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “AI Server DC Busbar Industry Forecast” looks at past sales and reviews total world AI Server DC Busbar sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server DC Busbar sales for 2026 through 2032. With AI Server DC Busbar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Server DC Busbar industry.

This Insight Report provides a comprehensive analysis of the global AI Server DC Busbar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server DC Busbar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Server DC Busbar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server DC Busbar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server DC Busbar.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server DC Busbar market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Copper Busbars

Aluminum Busbars

Copper-Aluminum Composite Busbars

Segmentation by Structural Form:

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Laminated Busbar

Flexible Busbar

Rigid Busbar

Segmentation by Rated Voltage:

12V DC

48V DC

380V DC and Above

Segmentation by Application:

AI Training Servers

GPU Servers

High-Performance Computing Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

Molex

Rogers Corporation

Mersen S.A.

Methode Electronics

Interplex

Delta Electronics

Luxshare Precision

Storm Power Components

Vitonli

Saijing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server DC Busbar market?

What factors are driving AI Server DC Busbar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server DC Busbar market opportunities vary by end market size?

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How does AI Server DC Busbar break out by Type, by Application?

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