

Global AI Server DAC Cables Market Growth 2026-2032

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Abstracts

The global AI Server DAC Cables market size is predicted to grow from US\$ 661 million in 2025 to US\$ 1112 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global AI Server DAC Cables Cables production reached approximately 9000 K units, with an average global market price of around US\$ 75 per unit. The production capacity for AI Server DAC Cables in 2025 was approximately 10000 K units. The typical gross profit margin for AI Server DAC Cables is between 20% and 40%.

AI Server DAC Cables (Direct Attach Cables) are widely used high-speed interconnection solutions in data centers and AI clusters. They are pre-terminated twinax copper cables with fixed integrated modules (such as SFP, QSFP, or OSFP) on both ends, directly connecting servers, GPUs, switches, and storage devices, supporting data rates from 100G to 800G and beyond. DAC cables are ideal for short-distance (typically 3-7 meters) intra-rack or adjacent-rack connections, offering advantages like low cost, low power consumption, low latency, and high reliability—particularly suited for high-density, low-heat AI training and inference scenarios. Compared to Active Optical Cables (AOC), they are more energy-efficient and environmentally friendly, making them a preferred choice for building efficient AI infrastructure.

United States market for AI Server DAC Cables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server DAC Cables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server DAC Cables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server DAC Cables players cover Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “AI Server DAC Cables Industry Forecast” looks at past sales and reviews total world AI Server DAC Cables sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server DAC Cables sales for 2026 through 2032. With AI Server DAC Cables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server DAC Cables industry.

This Insight Report provides a comprehensive analysis of the global AI Server DAC Cables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server DAC Cables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server DAC Cables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server DAC Cables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server DAC Cables.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server DAC Cables market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

400G

Segmentation by Active/Passive:

Passive DAC Cables

Active DAC Cables

Segmentation by Application:

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Addressed in this Report

Global AI Server DAC Cables Market Growth 2026-2032

What is the 10-year outlook for the global AI Server DAC Cables market?
What factors are driving AI Server DAC Cables market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do AI Server DAC Cables market opportunities vary by end market size?
How does AI Server DAC Cables break out by Type, by Application?

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