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Global AI Server Cold Plate Market Growth 2026-2032

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Abstracts

The global AI Server Cold Plate market size is predicted to grow from US$ 260 million in 2025 to US$ 391 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2024, global AI Server Cold Plate production reached approximately 1,176 k units, with an average global market price of around US$ 214 per unit.

AI server liquid cooling plates are key components in data centers, particularly in AI computing scenarios, providing efficient heat dissipation for high-performance CPU and GPU chips. Using liquid as a cooling medium, directly contacting or closely adhering to the heat source, they remove heat more efficiently than traditional air cooling, meeting the cooling needs of high-density computing servers.Upstream basic raw materials include copper and aluminum, while precision materials include aluminum heat transfer materials. Liquid cooling plate manufacturers and processors include Feirongda, Kexinyuan, Zhongshi Technology, Siquan New Materials, Sanhua Intelligent Control, Yinlun Holdings, East Sunshine, and Ruitech. Downstream users include liquid cooling server manufacturers and system integrators.

United States market for AI Server Cold Plate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Server Cold Plate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Server Cold Plate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Server Cold Plate players cover Boyd, CoolIT Systems, Advanced

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Thermal Solution, Jetle, Motivair, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Server Cold Plate Industry Forecast” looks at past sales and reviews total world AI Server Cold Plate sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Cold Plate sales for 2026 through 2032. With AI Server Cold Plate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Server Cold Plate industry.

This Insight Report provides a comprehensive analysis of the global AI Server Cold Plate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Cold Plate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Server Cold Plate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Cold Plate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Cold Plate.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Cold Plate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Formed Tube Liquid Cold Plate

Deep Drilled Liquid Cold Plate

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Machinery Channel Liquid Cold Plate

Pocketed Folded-Fin Liquid Cold Plate

Segmentation by Application:

Internet

Telecommunications

Government

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boyd

CoolIT Systems

Advanced Thermal Solution

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Jetle

Motivair

ZutaCore

Iceotope

Lori

Schneider Electric

Aivres

Wiwynn

SUNON

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Cold Plate market?

What factors are driving AI Server Cold Plate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Cold Plate market opportunities vary by end market size?

How does AI Server Cold Plate break out by Type, by Application?

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