

Global AI Server Cabinet MLCCs Market Growth 2026-2032

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Abstracts

The global AI Server Cabinet MLCCs market size is predicted to grow from US\$ 167 million in 2025 to US\$ 279 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

AI Server Cabinet MLCCs refer to multilayer ceramic capacitors used inside AI server cabinets, including power systems, GPU/CPU accelerator modules, motherboards, switches, power distribution units, and thermal control modules. These MLCCs are mainly used for decoupling, filtering, voltage stabilization, energy storage, and power-noise suppression. They typically require high capacitance, low ESR, high reliability, heat resistance, and long-term operational stability. As AI server power consumption continues to increase, higher cabinet-level power density and signal stability are driving greater usage and higher performance requirements for MLCCs. In 2025, global AI Server Cabinet MLCCs production reached approximately 68.1 million units, with an average global market price of around 2.5 USD/unit. The production capacity for AI Server Cabinet MLCCs in 2025 was approximately 100 million units. The typical gross profit margin for AI Server Cabinet MLCCs between 20% and 40%.

The AI Server Cabinet MLCCs market is growing rapidly, driven by the expansion of AI servers, GPU clusters, high-performance computing, and data centers. Compared with conventional servers, AI servers feature higher power consumption, more accelerator boards, and more complex power conversion architectures, creating stronger demand for high-capacitance, miniaturized, and high-reliability MLCCs. Future growth will be supported by AI training clusters, inference servers, liquid-cooled servers, power module upgrades, and high-speed networking equipment. The high-end MLCC supply chain remains concentrated among leading manufacturers such as Murata, Samsung Electro-Mechanics, and TDK, where product reliability, delivery capability, and high-

capacitance portfolios will be key competitive factors.

LP Information, Inc. (LPI) ' newest research report, the "AI Server Cabinet MLCCs Industry Forecast" looks at past sales and reviews total world AI Server Cabinet MLCCs sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Server Cabinet MLCCs sales for 2026 through 2032. With AI Server Cabinet MLCCs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Server Cabinet MLCCs industry.

This Insight Report provides a comprehensive analysis of the global AI Server Cabinet MLCCs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Server Cabinet MLCCs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Server Cabinet MLCCs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Server Cabinet MLCCs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Server Cabinet MLCCs.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Server Cabinet MLCCs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Class I (C0G / NP0)

Class II (X7R / X5R)

Class III (Y5V / Z5U)

Segmentation by Circuit Function:

Power Supply Filtering

High-Frequency / HF

Control / Auxiliary

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SEMCO

Murata

Taiyo Yuden

Yageo Group

Vishay

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Server Cabinet MLCCs market?

What factors are driving AI Server Cabinet MLCCs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Server Cabinet MLCCs market opportunities vary by end market size?

How does AI Server Cabinet MLCCs break out by Type, by Application?

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