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Global AI Security Testing Platform Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Security Testing Platform market size is predicted to grow from US$ 707 million in 2025 to US$ 2140 million in 2032; it is expected to grow at a CAGR of 17.3% from 2026 to 2032.

AI security testing platforms are specialized software solutions designed to verify the security of AI models, applications, and systems throughout their entire lifecycles. Utilizing techniques such as automated testing, risk assessment, vulnerability detection, attack simulation, and security compliance analysis, these platforms evaluate the security and protective capabilities of Large Language Models (LLMs), machine learning models, AI agents, and generative AI applications—as well as their associated data, interfaces, and runtime environments.

These platforms typically address multiple security dimensions, including model, data, application, interface, and runtime environment security. They simulate potential threats—such as prompt injection, jailbreak attacks, data leakage, model inversion, training data poisoning, adversarial attacks, privilege abuse, and the generation of sensitive content—and enhance the reliability, controllability, and compliance of AI systems through automated test case generation, attack path analysis, security scoring, risk reporting, and remediation recommendations.

Key FindingsAI Security Testing Platform focuses on security validation for LLMs, generative AI applications, and AI agentsEnterprise demand is shifting from model performance evaluation toward comprehensive AI risk managementNorth America represents a leading market supported by strong AI infrastructure and cybersecurity ecosystemsProfessional AI security vendors and cybersecurity companies form the core competitive landscape AI red teaming and automated vulnerability testing are becoming

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important platform capabilities

Market TrendsThe AI Security Testing Platform market is evolving from standalone model evaluation tools toward integrated AI security governance platforms covering development, deployment, and operation stages. With the rapid adoption of generative AI and AI agents, enterprises increasingly require continuous security testing capabilities rather than one-time assessments. Future platforms are expected to strengthen automated attack simulation, AI red teaming, runtime protection, model behavior monitoring, and security compliance management. Integration with cloud AI environments, machine learning operations platforms, and enterprise cybersecurity systems is becoming an important direction for product evolution.

Market Dynamics

DriversThe increasing adoption of large language models, generative AI applications, and enterprise AI agents is driving demand for security validation solutions. Organizations across financial services, healthcare, government, manufacturing, and technology sectors require mechanisms to identify AI-specific risks such as prompt injection, unauthorized data exposure, model manipulation, and unsafe content generation. Growing regulatory attention toward trustworthy AI and responsible AI deployment is further encouraging enterprises to establish AI security testing processes.

RestraintsThe development and deployment of AI Security Testing Platform face challenges related to rapidly changing attack methods, limited standardization of AI security evaluation frameworks, and complexity in accurately measuring model risks. Different AI architectures, application scenarios, and deployment environments require customized testing approaches, increasing implementation difficulty and operational costs. In addition, security testing capabilities may vary significantly among different AI models, making universal evaluation methodologies challenging.

OpportunitiesThe expansion of enterprise AI adoption creates opportunities for AI Security Testing Platform providers to develop specialized solutions for industry-specific applications. Emerging requirements including AI agent security, AI supply chain security, continuous AI monitoring, and automated compliance assessment are expected to create new market opportunities. Integration with cloud platforms, cybersecurity solutions, and AI governance frameworks may further expand application boundaries.

ChallengesThe industry faces long-term challenges including the rapid evolution of AI

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attack techniques, uncertainty in regulatory requirements, and difficulties in establishing widely accepted testing standards. Platform providers need to continuously improve detection accuracy, attack simulation capabilities, and evaluation methodologies to maintain effectiveness against increasingly sophisticated AI threats.

Value Chain AnalysisThe AI Security Testing Platform value chain consists of upstream AI infrastructure providers, security technology components, platform developers, and downstream enterprise users. Upstream components include cloud computing infrastructure, AI model frameworks, cybersecurity technologies, vulnerability databases, and evaluation datasets that support platform development. The middle segment consists of AI security testing platform providers that integrate attack simulation, risk assessment, monitoring, and reporting capabilities into enterprise-oriented solutions. Downstream users include enterprises deploying AI applications, cloud service providers, government organizations, and regulated industries requiring secure AI adoption. Value creation mainly occurs through security automation, risk identification accuracy, compliance support, and integration capabilities with existing enterprise IT environments.

Segment InsightsAI Security Testing Platform can be segmented by testing target, technology approach, and deployment model. Testing for large language models and generative AI applications currently represents the most active segment due to rapid enterprise adoption of AI assistants and content-generation systems. AI red teaming, prompt injection testing, jailbreak evaluation, and model safety assessment are becoming key functional areas. Cloud-based deployment models are gaining attention because they enable scalable testing across multiple AI applications, while enterprise customers increasingly seek platforms that combine security testing, governance, and continuous monitoring capabilities.

Downstream Market OpportunitiesEnterprise AI deployment is creating significant opportunities across sectors including financial services, healthcare, government, manufacturing, retail, and technology services. Financial and healthcare organizations require strong AI security controls due to sensitive data processing and regulatory requirements. Manufacturing and industrial enterprises are increasingly exploring AI agents and intelligent automation, creating demand for secure AI operation environments. As AI becomes embedded into business workflows, demand is expanding from initial model testing toward continuous security assessment throughout the AI application lifecycle.

Regional InsightsNorth America currently represents one of the most developed AI

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Security Testing Platform markets due to its mature artificial intelligence ecosystem, advanced cybersecurity industry, and high adoption of enterprise AI technologies. The region has strong demand from cloud service providers, technology companies, financial institutions, and government organizations. Europe is developing steadily with increasing emphasis on AI governance, transparency, and regulatory compliance. Asia-Pacific is expected to become an important growth region supported by expanding AI applications, digital transformation initiatives, and increasing enterprise investment in cybersecurity capabilities.

Competitive Landscape AnalysisThe competitive landscape of AI Security Testing Platform includes global cloud technology companies, cybersecurity vendors, and specialized AI security startups. Large technology companies typically leverage cloud infrastructure, AI development ecosystems, and enterprise customer relationships to provide integrated AI security capabilities. Cybersecurity companies focus on combining AI protection with existing security operations platforms, while specialized vendors emphasize AI-specific vulnerability testing, red teaming, and model risk assessment. Competition is increasingly centered on testing accuracy, automation capability, integration with AI development workflows, and the ability to support continuous AI security management.

Report Scope

LPI (LP Information)' newest research report, the “AI Security Testing Platform Industry Forecast” looks at past sales and reviews total world AI Security Testing Platform sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Security Testing Platform sales for 2026 through 2032. With AI Security Testing Platform sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Security Testing Platform industry.

This Insight Report provides a comprehensive analysis of the global AI Security Testing Platform landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Security Testing Platform portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Security Testing Platform market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for AI Security Testing Platform and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Security Testing Platform.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Security Testing Platform market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Cloud-based

On-premise

Segmentation by Test Subjects:

Large Language Model Security Testing

Machine Learning Model Security Testing

Generative AI Application Security Testing

AI Agent Security Testing

AI Data Security Testing

Segmentation by Core Technologies:

AI Red Teaming

LLM Vulnerability Scanning

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AI Security Assessment

AI Adversarial Testing

Segmentation by Application:

Financial Services

Healthcare

Manufacturing

Government Agencies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Microsoft
- Amazon Web Services

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IBM

Palo Alto Networks

CrowdStrike

Fortinet

HiddenLayer

Lakera

Giskard

Alice

Mindgard

SentinelOne

SplxAI

Enkrypt AI

Adversa AI

Cisco Systems

Check Point

A10 Networks

Qi An Xin

360 Security Technology

Sangfor

DBAPPSecurity

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Venustech

NSFOCUS

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global AI Security Testing Platform Market Size (2021-2032)
  2.1.2 AI Security Testing Platform Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for AI Security Testing Platform by Country/Region (2021, 2025 & 2032)
2.2 AI Security Testing Platform Segment by Type
  2.2.1 Cloud-based
  2.2.2 On-premise
  2.2.3 AI Security Testing Platform Market Size by Type
    2.2.3.1 AI Security Testing Platform Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.3.2 Global AI Security Testing Platform Market Size Market Share by Type (2021-2026)
2.3 AI Security Testing Platform Segment by Test Subjects
  2.3.1 Large Language Model Security Testing
  2.3.2 Machine Learning Model Security Testing
  2.3.3 Generative AI Application Security Testing
  2.3.4 AI Agent Security Testing
  2.3.5 AI Data Security Testing
  2.3.6 AI Security Testing Platform Market Size by Test Subjects
    2.3.6.1 AI Security Testing Platform Market Size CAGR by Test Subjects (2021 VS 2025 VS 2032)
    2.3.6.2 Global AI Security Testing Platform Market Size Market Share by Test

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Subjects (2021-2026)
2.4 AI Security Testing Platform Segment by Core Technologies
2.4.1 AI Red Teaming
2.4.2 LLM Vulnerability Scanning
2.4.3 AI Security Assessment
2.4.4 AI Adversarial Testing
2.4.5 AI Security Testing Platform Market Size by Core Technologies
2.4.5.1 AI Security Testing Platform Market Size CAGR by Core Technologies (2021 VS 2025 VS 2032)
2.4.5.2 Global AI Security Testing Platform Market Size Market Share by Core Technologies (2021-2026)
2.5 AI Security Testing Platform Segment by Application
2.5.1 Financial Services
2.5.2 Healthcare
2.5.3 Manufacturing
2.5.4 Government Agencies
2.5.5 Others
2.5.6 AI Security Testing Platform Market Size by Application
2.5.6.1 AI Security Testing Platform Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.5.6.2 Global AI Security Testing Platform Market Size Market Share by Application (2021-2026)

3 AI SECURITY TESTING PLATFORM MARKET SIZE BY PLAYER

3.1 AI Security Testing Platform Market Size Market Share by Player
3.1.1 Global AI Security Testing Platform Revenue by Player (2021-2026)
3.1.2 Global AI Security Testing Platform Revenue Market Share by Player (2021-2026)
3.2 Global AI Security Testing Platform Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 AI SECURITY TESTING PLATFORM BY REGION

4.1 AI Security Testing Platform Market Size by Region (2021-2026)

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4.2 Global AI Security Testing Platform Annual Revenue by Country/Region (2021-2026)
4.3 Americas AI Security Testing Platform Market Size Growth (2021-2026)
4.4 APAC AI Security Testing Platform Market Size Growth (2021-2026)
4.5 Europe AI Security Testing Platform Market Size Growth (2021-2026)
4.6 Middle East & Africa AI Security Testing Platform Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas AI Security Testing Platform Market Size by Country (2021-2026)
5.2 Americas AI Security Testing Platform Market Size by Type (2021-2026)
5.3 Americas AI Security Testing Platform Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC AI Security Testing Platform Market Size by Region (2021-2026)
6.2 APAC AI Security Testing Platform Market Size by Type (2021-2026)
6.3 APAC AI Security Testing Platform Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe AI Security Testing Platform Market Size by Country (2021-2026)
7.2 Europe AI Security Testing Platform Market Size by Type (2021-2026)
7.3 Europe AI Security Testing Platform Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

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info@marketpublishers.com

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa AI Security Testing Platform by Region (2021-2026)
8.2 Middle East & Africa AI Security Testing Platform Market Size by Type (2021-2026)
8.3 Middle East & Africa AI Security Testing Platform Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL AI SECURITY TESTING PLATFORM MARKET FORECAST

10.1 Global AI Security Testing Platform Forecast by Region (2027-2032)
  10.1.1 Global AI Security Testing Platform Forecast by Region (2027-2032)
  10.1.2 Americas AI Security Testing Platform Forecast
  10.1.3 APAC AI Security Testing Platform Forecast
  10.1.4 Europe AI Security Testing Platform Forecast
  10.1.5 Middle East & Africa AI Security Testing Platform Forecast
10.2 Americas AI Security Testing Platform Forecast by Country (2027-2032)
  10.2.1 United States Market AI Security Testing Platform Forecast
  10.2.2 Canada Market AI Security Testing Platform Forecast
  10.2.3 Mexico Market AI Security Testing Platform Forecast
  10.2.4 Brazil Market AI Security Testing Platform Forecast
10.3 APAC AI Security Testing Platform Forecast by Region (2027-2032)
  10.3.1 China AI Security Testing Platform Market Forecast
  10.3.2 Japan Market AI Security Testing Platform Forecast
  10.3.3 Korea Market AI Security Testing Platform Forecast
  10.3.4 Southeast Asia Market AI Security Testing Platform Forecast
  10.3.5 India Market AI Security Testing Platform Forecast
  10.3.6 Australia Market AI Security Testing Platform Forecast

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10.4 Europe AI Security Testing Platform Forecast by Country (2027-2032)
10.4.1 Germany Market AI Security Testing Platform Forecast
10.4.2 France Market AI Security Testing Platform Forecast
10.4.3 UK Market AI Security Testing Platform Forecast
10.4.4 Italy Market AI Security Testing Platform Forecast
10.4.5 Russia Market AI Security Testing Platform Forecast
10.5 Middle East & Africa AI Security Testing Platform Forecast by Region (2027-2032)
10.5.1 Egypt Market AI Security Testing Platform Forecast
10.5.2 South Africa Market AI Security Testing Platform Forecast
10.5.3 Israel Market AI Security Testing Platform Forecast
10.5.4 Turkey Market AI Security Testing Platform Forecast
10.6 Global AI Security Testing Platform Forecast by Type (2027-2032)
10.7 Global AI Security Testing Platform Forecast by Application (2027-2032)
10.7.1 GCC Countries Market AI Security Testing Platform Forecast

11 KEY PLAYERS ANALYSIS

11.1 Microsoft
11.1.1 Microsoft Company Information
11.1.2 Microsoft AI Security Testing Platform Product Offered
11.1.3 Microsoft AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Microsoft Main Business Overview
11.1.5 Microsoft Latest Developments
11.2 Amazon Web Services
11.2.1 Amazon Web Services Company Information
11.2.2 Amazon Web Services AI Security Testing Platform Product Offered
11.2.3 Amazon Web Services AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Amazon Web Services Main Business Overview
11.2.5 Amazon Web Services Latest Developments
11.3 IBM
11.3.1 IBM Company Information
11.3.2 IBM AI Security Testing Platform Product Offered
11.3.3 IBM AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 IBM Main Business Overview
11.3.5 IBM Latest Developments
11.4 Palo Alto Networks

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11.4.1 Palo Alto Networks Company Information
11.4.2 Palo Alto Networks AI Security Testing Platform Product Offered
11.4.3 Palo Alto Networks AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Palo Alto Networks Main Business Overview
11.4.5 Palo Alto Networks Latest Developments
11.5 CrowdStrike
11.5.1 CrowdStrike Company Information
11.5.2 CrowdStrike AI Security Testing Platform Product Offered
11.5.3 CrowdStrike AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 CrowdStrike Main Business Overview
11.5.5 CrowdStrike Latest Developments
11.6 Fortinet
11.6.1 Fortinet Company Information
11.6.2 Fortinet AI Security Testing Platform Product Offered
11.6.3 Fortinet AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Fortinet Main Business Overview
11.6.5 Fortinet Latest Developments
11.7 HiddenLayer
11.7.1 HiddenLayer Company Information
11.7.2 HiddenLayer AI Security Testing Platform Product Offered
11.7.3 HiddenLayer AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 HiddenLayer Main Business Overview
11.7.5 HiddenLayer Latest Developments
11.8 Lakera
11.8.1 Lakera Company Information
11.8.2 Lakera AI Security Testing Platform Product Offered
11.8.3 Lakera AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Lakera Main Business Overview
11.8.5 Lakera Latest Developments
11.9 Giskard
11.9.1 Giskard Company Information
11.9.2 Giskard AI Security Testing Platform Product Offered
11.9.3 Giskard AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

11.9.4 Giskard Main Business Overview
11.9.5 Giskard Latest Developments
11.10 Alice
11.10.1 Alice Company Information
11.10.2 Alice AI Security Testing Platform Product Offered
11.10.3 Alice AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Alice Main Business Overview
11.10.5 Alice Latest Developments
11.11 Mindgard
11.11.1 Mindgard Company Information
11.11.2 Mindgard AI Security Testing Platform Product Offered
11.11.3 Mindgard AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Mindgard Main Business Overview
11.11.5 Mindgard Latest Developments
11.12 SentinelOne
11.12.1 SentinelOne Company Information
11.12.2 SentinelOne AI Security Testing Platform Product Offered
11.12.3 SentinelOne AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 SentinelOne Main Business Overview
11.12.5 SentinelOne Latest Developments
11.13 SplxAI
11.13.1 SplxAI Company Information
11.13.2 SplxAI AI Security Testing Platform Product Offered
11.13.3 SplxAI AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 SplxAI Main Business Overview
11.13.5 SplxAI Latest Developments
11.14 Enkrypt AI
11.14.1 Enkrypt AI Company Information
11.14.2 Enkrypt AI AI Security Testing Platform Product Offered
11.14.3 Enkrypt AI AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Enkrypt AI Main Business Overview
11.14.5 Enkrypt AI Latest Developments
11.15 Adversa AI
11.15.1 Adversa AI Company Information

+357 96 030922
info@marketpublishers.com

11.15.2 Adversa AI AI Security Testing Platform Product Offered
11.15.3 Adversa AI AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Adversa AI Main Business Overview
11.15.5 Adversa AI Latest Developments
11.16 Cisco Systems
11.16.1 Cisco Systems Company Information
11.16.2 Cisco Systems AI Security Testing Platform Product Offered
11.16.3 Cisco Systems AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Cisco Systems Main Business Overview
11.16.5 Cisco Systems Latest Developments
11.17 Check Point
11.17.1 Check Point Company Information
11.17.2 Check Point AI Security Testing Platform Product Offered
11.17.3 Check Point AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Check Point Main Business Overview
11.17.5 Check Point Latest Developments
11.18 A10 Networks
11.18.1 A10 Networks Company Information
11.18.2 A10 Networks AI Security Testing Platform Product Offered
11.18.3 A10 Networks AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 A10 Networks Main Business Overview
11.18.5 A10 Networks Latest Developments
11.19 Qi An Xin
11.19.1 Qi An Xin Company Information
11.19.2 Qi An Xin AI Security Testing Platform Product Offered
11.19.3 Qi An Xin AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 Qi An Xin Main Business Overview
11.19.5 Qi An Xin Latest Developments
11.20 360 Security Technology
11.20.1 360 Security Technology Company Information
11.20.2 360 Security Technology AI Security Testing Platform Product Offered
11.20.3 360 Security Technology AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 360 Security Technology Main Business Overview

+357 96 030922
info@marketpublishers.com

11.20.5 360 Security Technology Latest Developments
11.21 Sangfor
11.21.1 Sangfor Company Information
11.21.2 Sangfor AI Security Testing Platform Product Offered
11.21.3 Sangfor AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.21.4 Sangfor Main Business Overview
11.21.5 Sangfor Latest Developments
11.22 DBAPPSecurity
11.22.1 DBAPPSecurity Company Information
11.22.2 DBAPPSecurity AI Security Testing Platform Product Offered
11.22.3 DBAPPSecurity AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.22.4 DBAPPSecurity Main Business Overview
11.22.5 DBAPPSecurity Latest Developments
11.23 Venustech
11.23.1 Venustech Company Information
11.23.2 Venustech AI Security Testing Platform Product Offered
11.23.3 Venustech AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.23.4 Venustech Main Business Overview
11.23.5 Venustech Latest Developments
11.24 NSFOCUS
11.24.1 NSFOCUS Company Information
11.24.2 NSFOCUS AI Security Testing Platform Product Offered
11.24.3 NSFOCUS AI Security Testing Platform Revenue, Gross Margin and Market Share (2021-2026)
11.24.4 NSFOCUS Main Business Overview
11.24.5 NSFOCUS Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. AI Security Testing Platform Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. AI Security Testing Platform Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Cloud-based
Table 4. Major Players of On-premise
Table 5. AI Security Testing Platform Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 6. Global AI Security Testing Platform Market Size by Type (2021-2026) & ($ millions)
Table 7. Global AI Security Testing Platform Market Size Market Share by Type (2021-2026)
Table 8. Major Players of Large Language Model Security Testing
Table 9. Major Players of Machine Learning Model Security Testing
Table 10. Major Players of Generative AI Application Security Testing
Table 11. Major Players of AI Agent Security Testing
Table 12. Major Players of AI Data Security Testing
Table 13. AI Security Testing Platform Market Size CAGR by Test Subjects (2021 VS 2025 VS 2032) & ($ millions)
Table 14. Global AI Security Testing Platform Market Size by Test Subjects (2021-2026) & ($ millions)
Table 15. Global AI Security Testing Platform Market Size Market Share by Test Subjects (2021-2026)
Table 16. Major Players of AI Red Teaming
Table 17. Major Players of LLM Vulnerability Scanning
Table 18. Major Players of AI Security Assessment
Table 19. Major Players of AI Adversarial Testing
Table 20. AI Security Testing Platform Market Size CAGR by Core Technologies (2021 VS 2025 VS 2032) & ($ millions)
Table 21. Global AI Security Testing Platform Market Size by Core Technologies (2021-2026) & ($ millions)
Table 22. Global AI Security Testing Platform Market Size Market Share by Core Technologies (2021-2026)
Table 23. AI Security Testing Platform Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 24. Global AI Security Testing Platform Market Size by Application (2021-2026) & ($ millions)
Table 25. Global AI Security Testing Platform Market Size Market Share by Application (2021-2026)
Table 26. Global AI Security Testing Platform Revenue by Player (2021-2026) & ($ millions)
Table 27. Global AI Security Testing Platform Revenue Market Share by Player (2021-2026)
Table 28. AI Security Testing Platform Key Players Head office and Products Offered
Table 29. AI Security Testing Platform Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Mergers & Acquisitions, Expansion
Table 32. Global AI Security Testing Platform Market Size by Region (2021-2026) & ($ millions)
Table 33. Global AI Security Testing Platform Market Size Market Share by Region (2021-2026)
Table 34. Global AI Security Testing Platform Revenue by Country/Region (2021-2026) & ($ millions)
Table 35. Global AI Security Testing Platform Revenue Market Share by Country/Region (2021-2026)
Table 36. Americas AI Security Testing Platform Market Size by Country (2021-2026) & ($ millions)
Table 37. Americas AI Security Testing Platform Market Size Market Share by Country (2021-2026)
Table 38. Americas AI Security Testing Platform Market Size by Type (2021-2026) & ($ millions)
Table 39. Americas AI Security Testing Platform Market Size Market Share by Type (2021-2026)
Table 40. Americas AI Security Testing Platform Market Size by Application (2021-2026) & ($ millions)
Table 41. Americas AI Security Testing Platform Market Size Market Share by Application (2021-2026)
Table 42. APAC AI Security Testing Platform Market Size by Region (2021-2026) & ($ millions)
Table 43. APAC AI Security Testing Platform Market Size Market Share by Region (2021-2026)
Table 44. APAC AI Security Testing Platform Market Size by Type (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 45. APAC AI Security Testing Platform Market Size by Application (2021-2026) & ($ millions)
Table 46. Europe AI Security Testing Platform Market Size by Country (2021-2026) & ($ millions)
Table 47. Europe AI Security Testing Platform Market Size Market Share by Country (2021-2026)
Table 48. Europe AI Security Testing Platform Market Size by Type (2021-2026) & ($ millions)
Table 49. Europe AI Security Testing Platform Market Size by Application (2021-2026) & ($ millions)
Table 50. Middle East & Africa AI Security Testing Platform Market Size by Region (2021-2026) & ($ millions)
Table 51. Middle East & Africa AI Security Testing Platform Market Size by Type (2021-2026) & ($ millions)
Table 52. Middle East & Africa AI Security Testing Platform Market Size by Application (2021-2026) & ($ millions)
Table 53. Key Market Drivers & Growth Opportunities of AI Security Testing Platform
Table 54. Key Market Challenges & Risks of AI Security Testing Platform
Table 55. Key Industry Trends of AI Security Testing Platform
Table 56. Global AI Security Testing Platform Market Size Forecast by Region (2027-2032) & ($ millions)
Table 57. Global AI Security Testing Platform Market Size Market Share Forecast by Region (2027-2032)
Table 58. Global AI Security Testing Platform Market Size Forecast by Type (2027-2032) & ($ millions)
Table 59. Global AI Security Testing Platform Market Size Forecast by Application (2027-2032) & ($ millions)
Table 60. Microsoft Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 61. Microsoft AI Security Testing Platform Product Offered
Table 62. Microsoft AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Microsoft Main Business
Table 64. Microsoft Latest Developments
Table 65. Amazon Web Services Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 66. Amazon Web Services AI Security Testing Platform Product Offered
Table 67. Amazon Web Services AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)

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Table 68. Amazon Web Services Main Business
Table 69. Amazon Web Services Latest Developments
Table 70. IBM Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 71. IBM AI Security Testing Platform Product Offered
Table 72. IBM AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. IBM Main Business
Table 74. IBM Latest Developments
Table 75. Palo Alto Networks Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 76. Palo Alto Networks AI Security Testing Platform Product Offered
Table 77. Palo Alto Networks AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Palo Alto Networks Main Business
Table 79. Palo Alto Networks Latest Developments
Table 80. CrowdStrike Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 81. CrowdStrike AI Security Testing Platform Product Offered
Table 82. CrowdStrike AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 83. CrowdStrike Main Business
Table 84. CrowdStrike Latest Developments
Table 85. Fortinet Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 86. Fortinet AI Security Testing Platform Product Offered
Table 87. Fortinet AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 88. Fortinet Main Business
Table 89. Fortinet Latest Developments
Table 90. HiddenLayer Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 91. HiddenLayer AI Security Testing Platform Product Offered
Table 92. HiddenLayer AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 93. HiddenLayer Main Business
Table 94. HiddenLayer Latest Developments
Table 95. Lakera Details, Company Type, AI Security Testing Platform Area Served and Its Competitors

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Table 96. Lakera AI Security Testing Platform Product Offered
Table 97. Lakera AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 98. Lakera Main Business
Table 99. Lakera Latest Developments
Table 100. Giskard Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 101. Giskard AI Security Testing Platform Product Offered
Table 102. Giskard AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 103. Giskard Main Business
Table 104. Giskard Latest Developments
Table 105. Alice Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 106. Alice AI Security Testing Platform Product Offered
Table 107. Alice AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 108. Alice Main Business
Table 109. Alice Latest Developments
Table 110. Mindgard Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 111. Mindgard AI Security Testing Platform Product Offered
Table 112. Mindgard AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 113. Mindgard Main Business
Table 114. Mindgard Latest Developments
Table 115. SentinelOne Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 116. SentinelOne AI Security Testing Platform Product Offered
Table 117. SentinelOne AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 118. SentinelOne Main Business
Table 119. SentinelOne Latest Developments
Table 120. SplxAI Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 121. SplxAI AI Security Testing Platform Product Offered
Table 122. SplxAI AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 123. SplxAI Main Business

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Table 124. SplxAI Latest Developments
Table 125. Enkrypt AI Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 126. Enkrypt AI AI Security Testing Platform Product Offered
Table 127. Enkrypt AI AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 128. Enkrypt AI Main Business
Table 129. Enkrypt AI Latest Developments
Table 130. Adversa AI Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 131. Adversa AI AI Security Testing Platform Product Offered
Table 132. Adversa AI AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 133. Adversa AI Main Business
Table 134. Adversa AI Latest Developments
Table 135. Cisco Systems Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 136. Cisco Systems AI Security Testing Platform Product Offered
Table 137. Cisco Systems AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 138. Cisco Systems Main Business
Table 139. Cisco Systems Latest Developments
Table 140. Check Point Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 141. Check Point AI Security Testing Platform Product Offered
Table 142. Check Point AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 143. Check Point Main Business
Table 144. Check Point Latest Developments
Table 145. A10 Networks Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 146. A10 Networks AI Security Testing Platform Product Offered
Table 147. A10 Networks AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 148. A10 Networks Main Business
Table 149. A10 Networks Latest Developments
Table 150. Qi An Xin Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 151. Qi An Xin AI Security Testing Platform Product Offered

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Table 152. Qi An Xin AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 153. Qi An Xin Main Business
Table 154. Qi An Xin Latest Developments
Table 155. 360 Security Technology Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 156. 360 Security Technology AI Security Testing Platform Product Offered
Table 157. 360 Security Technology AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 158. 360 Security Technology Main Business
Table 159. 360 Security Technology Latest Developments
Table 160. Sangfor Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 161. Sangfor AI Security Testing Platform Product Offered
Table 162. Sangfor AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 163. Sangfor Main Business
Table 164. Sangfor Latest Developments
Table 165. DBAPPSecurity Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 166. DBAPPSecurity AI Security Testing Platform Product Offered
Table 167. DBAPPSecurity AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 168. DBAPPSecurity Main Business
Table 169. DBAPPSecurity Latest Developments
Table 170. Venustech Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 171. Venustech AI Security Testing Platform Product Offered
Table 172. Venustech AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 173. Venustech Main Business
Table 174. Venustech Latest Developments
Table 175. NSFOCUS Details, Company Type, AI Security Testing Platform Area Served and Its Competitors
Table 176. NSFOCUS AI Security Testing Platform Product Offered
Table 177. NSFOCUS AI Security Testing Platform Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 178. NSFOCUS Main Business
Table 179. NSFOCUS Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. AI Security Testing Platform Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global AI Security Testing Platform Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. AI Security Testing Platform Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. AI Security Testing Platform Sales Market Share by Country/Region (2025)
Figure 8. AI Security Testing Platform Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global AI Security Testing Platform Market Size Market Share by Type in 2025
Figure 10. Global AI Security Testing Platform Market Size Market Share by Test Subjects in 2025
Figure 11. Global AI Security Testing Platform Market Size Market Share by Core Technologies in 2025
Figure 12. AI Security Testing Platform in Financial Services
Figure 13. Global AI Security Testing Platform Market: Financial Services (2021-2026) & ($ millions)
Figure 14. AI Security Testing Platform in Healthcare
Figure 15. Global AI Security Testing Platform Market: Healthcare (2021-2026) & ($ millions)
Figure 16. AI Security Testing Platform in Manufacturing
Figure 17. Global AI Security Testing Platform Market: Manufacturing (2021-2026) & ($ millions)
Figure 18. AI Security Testing Platform in Government Agencies
Figure 19. Global AI Security Testing Platform Market: Government Agencies (2021-2026) & ($ millions)
Figure 20. AI Security Testing Platform in Others
Figure 21. Global AI Security Testing Platform Market: Others (2021-2026) & ($ millions)
Figure 22. Global AI Security Testing Platform Market Size Market Share by Application in 2025
Figure 23. Global AI Security Testing Platform Revenue Market Share by Player in 2025

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Figure 24. Global AI Security Testing Platform Market Size Market Share by Region (2021-2026)
Figure 25. Americas AI Security Testing Platform Market Size 2021-2026 ($ millions)
Figure 26. APAC AI Security Testing Platform Market Size 2021-2026 ($ millions)
Figure 27. Europe AI Security Testing Platform Market Size 2021-2026 ($ millions)
Figure 28. Middle East & Africa AI Security Testing Platform Market Size 2021-2026 ($ millions)
Figure 29. Americas AI Security Testing Platform Value Market Share by Country in 2025
Figure 30. United States AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 31. Canada AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 32. Mexico AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 33. Brazil AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 34. APAC AI Security Testing Platform Market Size Market Share by Region in 2025
Figure 35. APAC AI Security Testing Platform Market Size Market Share by Type (2021-2026)
Figure 36. APAC AI Security Testing Platform Market Size Market Share by Application (2021-2026)
Figure 37. China AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 38. Japan AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 39. South Korea AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 40. Southeast Asia AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 41. India AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 42. Australia AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 43. Europe AI Security Testing Platform Market Size Market Share by Country in 2025
Figure 44. Europe AI Security Testing Platform Market Size Market Share by Type (2021-2026)
Figure 45. Europe AI Security Testing Platform Market Size Market Share by

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Application (2021-2026)
Figure 46. Germany AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 47. France AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 48. UK AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 49. Italy AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 50. Russia AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 51. Middle East & Africa AI Security Testing Platform Market Size Market Share by Region (2021-2026)
Figure 52. Middle East & Africa AI Security Testing Platform Market Size Market Share by Type (2021-2026)
Figure 53. Middle East & Africa AI Security Testing Platform Market Size Market Share by Application (2021-2026)
Figure 54. Egypt AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 55. South Africa AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 56. Israel AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 57. Turkey AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 58. GCC Countries AI Security Testing Platform Market Size Growth 2021-2026 ($ millions)
Figure 59. Americas AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 60. APAC AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 61. Europe AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 62. Middle East & Africa AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 63. United States AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 64. Canada AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 65. Mexico AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 66. Brazil AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 67. China AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 68. Japan AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 69. Korea AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 70. Southeast Asia AI Security Testing Platform Market Size 2027-2032 ($

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millions)
Figure 71. India AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 72. Australia AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 73. Germany AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 74. France AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 75. UK AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 76. Italy AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 77. Russia AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 78. Egypt AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 79. South Africa AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 80. Israel AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 81. Turkey AI Security Testing Platform Market Size 2027-2032 ($ millions)
Figure 82. Global AI Security Testing Platform Market Size Market Share Forecast by Type (2027-2032)
Figure 83. Global AI Security Testing Platform Market Size Market Share Forecast by Application (2027-2032)
Figure 84. GCC Countries AI Security Testing Platform Market Size 2027-2032 ($ millions)

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