

Global AI RAN Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI RAN market size is predicted to grow from US\$ 2446 million in 2025 to US\$ 9854 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

AI RAN (Artificial Intelligence Radio Access Network) refers to a next-generation wireless access network architecture that integrates artificial intelligence techniques such as machine learning, deep learning, and reinforcement learning into the Radio Access Network (RAN). The goal of AI RAN is to intelligently optimize radio resource allocation, network performance, and operational efficiency in mobile communication systems. In an AI RAN architecture, AI capabilities can be embedded within base stations, deployed at the edge cloud, or centralized in RAN controllers to enable intelligent functions such as dynamic spectrum management, interference mitigation, traffic load balancing, energy optimization, and self-organizing network (SON) operations, thereby enhancing the efficiency, scalability, and reliability of 5G and future 6G networks.

United States market for AI RAN is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI RAN is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI RAN is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI RAN players cover Ericsson, Nokia, Samsung, Huawei, SoftBank, etc. In

terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'AI RAN Industry Forecast' looks at past sales and reviews total world AI RAN sales in 2025, providing a comprehensive analysis by region and market sector of projected AI RAN sales for 2026 through 2032. With AI RAN sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI RAN industry.

This Insight Report provides a comprehensive analysis of the global AI RAN landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI RAN portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI RAN market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI RAN and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI RAN.

This report presents a comprehensive overview, market shares, and growth opportunities of AI RAN market by product type, application, key players and key regions and countries.

Segmentation by Type:

AI in RU

AI in DU

AI in CU

AI in RIC

Segmentation by Parts:

Non-Real-Time AI

Near-Real-Time AI

Real-Time AI

Segmentation by Application:

Telecom Operators

Enterprises

Government

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ericsson

Nokia

Samsung

Huawei

SoftBank

T-Mobile

Verizon

Microsoft

AWS

ZTE

NVIDIA

ARM

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