

# Global AI Radiology Software Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global AI Radiology Software market size is predicted to grow from US\$ 449 million in 2025 to US\$ 1282 million in 2032; it is expected to grow at a CAGR of 16.2% from 2026 to 2032.

AI Radiology Software refers to software systems that leverage artificial intelligence, machine learning, deep learning, computer vision, and natural language processing technologies to perform automated detection, segmentation, quantitative measurement, image reconstruction, lesion prioritization and triage, report generation assistance, and workflow optimization for medical images?including X-rays, CT scans, MRIs, ultrasounds, mammograms, and PET/SPECT scans. Its core value lies in assisting radiologists to enhance image interpretation efficiency, minimize missed diagnoses, and reduce response times for emergency and critical cases; furthermore, it provides diagnostic support across various clinical scenarios, such as the detection of pulmonary nodules, strokes, fractures, breast cancer, pneumonia, pulmonary embolisms, and intracranial hemorrhages, as well as in cardiovascular imaging and tumor follow-up.

While early AI radiology software primarily focused on single tasks?such as detecting pulmonary nodules, cerebral hemorrhages, or fractures?the field is now evolving toward a paradigm where 'a single platform covers multi-modal imaging modalities,' including CT, MRI, X-ray, mammography, and ultrasound. Consequently, hospitals increasingly prefer to procure comprehensive AI platforms capable of integrating with existing PACS and RIS systems. Driven by a shortage of radiologists, a rising volume of imaging examinations, and mounting pressure for rapid emergency response, AI software is being prioritized for deployment in high-risk clinical scenarios?such as stroke, pulmonary embolism, intracranial hemorrhage, pneumothorax, and aortic dissection?where it serves to automatically flag suspected positive cases and elevate

their priority for radiologist review.

The scope of AI radiology software is expanding beyond mere 'lesion detection within images' to encompass report drafting, quality control, follow-up recommendations, image-text retrieval, and clinical decision support. Although foundational models for medical imaging and large-scale multi-modal models remain in their nascent stages, they have already emerged as the key direction for future product enhancements. Relevant research indicates that large-scale generative AI holds significant potential for application within the radiology reporting and interpretation workflow; however, at present, it has not yet fully surpassed the diagnostic performance of human radiologists.

LPI (LP Information)' newest research report, the 'AI Radiology Software Industry Forecast' looks at past sales and reviews total world AI Radiology Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Radiology Software sales for 2026 through 2032. With AI Radiology Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Radiology Software industry.

This Insight Report provides a comprehensive analysis of the global AI Radiology Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Radiology Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Radiology Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Radiology Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Radiology Software.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Radiology Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-Premise Software

Cloud-Based Software

Segmentation by Imaging Modality:

X-Ray AI Radiology Software

CT AI Radiology Software

MRI AI Radiology Software

Ultrasound AI Radiology Software

Others

Segmentation by Function:

AI Image Detection Software

AI Lesion Segmentation Software

AI Quantitative Measurement Software

AI Image Reconstruction Software

Others

Segmentation by Application:

Neurology

Cardiovascular

Oncology

Breast Imaging

Musculoskeletal

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aidoc

Viz.ai

Qure.ai

Lunit

Annalise.ai

Gleamer

Incepto Medical

Rad AI

Enlitic

Subtle Medical

Riverain Technologies

ScreenPoint Medical

Therapixel

Quibim

Avicenna.AI

iCAD

DeepHealth / RadNet

Siemens Healthineers

GE HealthCare

Philips

Infervision

Deepwise

Shukun Technology

LPIXEL

FUJIFILM

Canon Medical Systems

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