

Global AI Rackmount GPU Server Market Growth 2026-2032

<https://marketpublishers.com/r/GC91620021E5EN.html>

Date: May 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: GC91620021E5EN

Abstracts

The global AI Rackmount GPU Server market size is predicted to grow from US\$ 2856 million in 2025 to US\$ 9131 million in 2032; it is expected to grow at a CAGR of 18.2% from 2026 to 2032.

In 2025, global AI Rackmount GPU Server production reached approximately 243 k units with an average global market price of around US\$12000 per unit. Single-line annual production capacity averages 10 k units with a gross margin of approximately 15-20%. The upstream of AI Rackmount GPU Servers involves high-performance GPU chips, AI algorithm software, and server hardware, with a concentration in the data center sector, accounting for about 70% of the market. The downstream applications are diverse, with data centers accounting for approximately 60%, enterprises 25%, and other enterprise-level computing environments 15%. As data centers and enterprises increasingly require high-performance computing, the demand for AI Rackmount GPU Servers is continuously rising; the business opportunity lies in technological innovation and customized solutions that will drive market expansion.

The AI Rackmount GPU Servers are designed to provide a robust and scalable platform for processing complex computational tasks, utilizing the power of graphics processing units (GPUs) to enhance the performance of AI algorithms and simulations. These servers are engineered with a rackmount form factor for efficient datacenter deployment, featuring high-bandwidth memory, advanced parallel processing capabilities, and optimized software support for seamless integration into AI research and development environments.

United States market for AI Rackmount GPU Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Rackmount GPU Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Rackmount GPU Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Rackmount GPU Server players cover Hewlett Packard Enterprise, Supermicro, Colfax International, Lenovo, DELL, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "AI Rackmount GPU Server Industry Forecast" looks at past sales and reviews total world AI Rackmount GPU Server sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Rackmount GPU Server sales for 2026 through 2032. With AI Rackmount GPU Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Rackmount GPU Server industry.

This Insight Report provides a comprehensive analysis of the global AI Rackmount GPU Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Rackmount GPU Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Rackmount GPU Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Rackmount GPU Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Rackmount GPU Server.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Rackmount GPU Server market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1U Rackmount Server

2U Rackmount Server

4U Rackmount Server

6U Rackmount Server

8U Rackmount Server

Segmentation by Architecture:

x86 Rackmount

Non-x86 Rackmount

Segmentation by Application:

Data Center

Enterprise

Other Enterprise-Level Computing Environments

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hewlett Packard Enterprise

Supermicro

Colfax International

Lenovo

DELL

ASUS

NVIDIA

IBM

Cisco

Aivres

Eviden (Atos)

ASRock Rack

HUAWEI

MiTAC Computing

Hangzhou New H3C Technologies

IEIT SYSTEMS

Puersai Computer(Shanghai)

Chengdu CrossChip Microsystems

Beijing LTHPC

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Rackmount GPU Server market?

What factors are driving AI Rackmount GPU Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Rackmount GPU Server market opportunities vary by end market size?

How does AI Rackmount GPU Server break out by Type, by Application?

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