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Global AI PSU Market Growth 2025-2031

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Abstracts

The global AI PSU market size is predicted to grow from US$ 1452 million in 2025 to US$ 2840 million in 2031; it is expected to grow at a CAGR of 11.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

An AI PSU typically refers to a Power Supply Unit (PSU) designed for use in Artificial Intelligence (AI) systems. These power supplies are specifically engineered to meet the high-performance demands of AI hardware, such as graphics processing units (GPUs), tensor processing units (TPUs), and specialized AI processors, which often require significant amounts of power for deep learning and data processing tasks.

The AI PSU supply market is rapidly expanding due to the growing demand for high-performance computing in artificial intelligence applications. These power supplies are designed to deliver high efficiency, reliability, and scalable power output to support energy-intensive AI processors such as GPUs and TPUs. Key market drivers include the proliferation of AI workloads in data centers, advancements in power management technologies, and the increasing adoption of modular and redundant power supply solutions. Leading manufacturers focus on innovations like high-density power modules, digital control, and support for emerging power architectures such as 48V DC and high-voltage DC input to meet the evolving needs of AI server infrastructures worldwide.

LP Information, Inc. (LPI) ' newest research report, the “AI PSU Industry Forecast” looks at past sales and reviews total world AI PSU sales in 2024, providing a comprehensive analysis by region and market sector of projected AI PSU sales for 2025 through 2031. With AI PSU sales broken down by region, market sector and sub-sector,

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this report provides a detailed analysis in US$ millions of the world AI PSU industry.

This Insight Report provides a comprehensive analysis of the global AI PSU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI PSU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI PSU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI PSU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI PSU.

This report presents a comprehensive overview, market shares, and growth opportunities of AI PSU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?800W

800W–1600W

1600W–3000W

?3000W

Segmentation by Application:

Internet

Intelligent Manufacturing

Autonomous Driving

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- Finance
- Medical
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

LITEON Technology

Infineon

AcBel Polytech

Compuware Technology

Chicony Electronics

Shenzhen Honor Electronic

Shenzhen Megmeet Electrical

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Kehua DATA Co., Ltd

Shenzhen Kstar Science & Technology

Gospower

Jiexiandi Electronic Technology

Beijing Relpow Technology

Hangzhou Zhonhen Electric

Shenzhen Vapel Power Supply Technology

Shandong Sacred Sun Power Sources

AOHAI Technology

Guangdong YADA Electronics

Great Wall Power Supply Technology

Navitas Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI PSU market?
What factors are driving AI PSU market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do AI PSU market opportunities vary by end market size?
How does AI PSU break out by Type, by Application?

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