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Global AI-Powered Video Conferencing Camera Market Growth 2026-2032

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Abstracts

The global AI-Powered Video Conferencing Camera market size is predicted to grow from US$ 2299 million in 2025 to US$ 5842 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

AI-Powered Video Conferencing Cameras are intelligent video conferencing devices integrating artificial intelligence algorithms, image processing chips, and smart sensing technologies to provide advanced video collaboration experiences through features such as facial recognition, automatic framing, voice tracking, intelligent composition, object detection, and image enhancement. Compared with traditional video conferencing cameras, AI-powered models can automatically adjust viewing angles, focus, and layouts based on participant positions, speaking status, and meeting environments, improving interaction efficiency and visual quality in remote meetings. These products typically incorporate AI ISP, edge computing modules, automatic tracking mechanisms, or electronic pan-tilt technologies, and are widely used in enterprise meeting rooms, education and training, telemedicine, government conferences, live collaboration, and smart office environments. Driven by the expansion of hybrid work, increasing enterprise demand for intelligent meeting experiences, and advances in generative AI and computer vision technologies, AI video conferencing cameras are gradually replacing traditional fixed-view cameras and becoming a key upgrade direction for video conferencing hardware. In 2025, the global AI-powered video conferencing camera is estimated at approximately annual shipments of around 5,800,000 units and a price of approximately USD405.17 per unit. The market is expected to grow at a CAGR of approximately 15.5% over the next five years. Typical single-line production capacity ranges from 300,000 to 1,500,000 units per year, while high-end enterprise AI cameras generally operate at lower capacities due to stricter requirements for chip integration, algorithm tuning, and reliability testing. Industry gross

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margins typically range from 35% to 50%.

United States market for AI-Powered Video Conferencing Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI-Powered Video Conferencing Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI-Powered Video Conferencing Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI-Powered Video Conferencing Camera players cover Lenovo, Huawei, Shenzhen Kandao Technology, Yealink Network Tech, Shenzhen Aoni Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI-Powered Video Conferencing Camera Industry Forecast” looks at past sales and reviews total world AI-Powered Video Conferencing Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-Powered Video Conferencing Camera sales for 2026 through 2032. With AI-Powered Video Conferencing Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI-Powered Video Conferencing Camera industry.

This Insight Report provides a comprehensive analysis of the global AI-Powered Video Conferencing Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-Powered Video Conferencing Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI-Powered Video Conferencing Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for AI-Powered Video Conferencing Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-Powered Video Conferencing Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-Powered Video Conferencing Camera market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Wide Angle Camera

Standard Angle Camera

Segmentation by Connectivity:

USB Conference Camera

Wireless

Others

Segmentation by Application:

Enterprise

Individual

School

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lenovo

Huawei

Shenzhen Kandao Technology

Yealink Network Tech

Shenzhen Aoni Electronics

Hikvision

Shenzhen Weihaide Technology

Logitech

Obsbot

Emeet

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Owl Labs

Huddly

Jabra

Dell

Avaya

Plantronics (HP)

Benq (Qisda)

Everet Imaging

Cisco

DTEN

Crestron

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-Powered Video Conferencing Camera market?

What factors are driving AI-Powered Video Conferencing Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-Powered Video Conferencing Camera market opportunities vary by end market size?

How does AI-Powered Video Conferencing Camera break out by Type, by Application?

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