

Global AI-Powered Smart Chessboards Market Growth 2026-2032

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Abstracts

The global AI-Powered Smart Chessboards market size is predicted to grow from US\$ 1138 million in 2025 to US\$ 1807 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

AI-powered smart chessboards are innovative products that integrate physical chessboard interaction with artificial intelligence technology. Through real-time game perception, AI decision analysis, and intelligent teaching feedback, they cover all scenarios from single-player games to professional training, fundamentally changing the way traditional chess games are learned and enjoyed.

AI-powered smart chessboards are becoming a new form of chess games, making traditional games more fun and instructive through built-in AI engines or robots. Their core value lies in providing intelligent coaching, automatic refereeing, game review, and rich teaching functions to help players improve their chess skills and thinking abilities.

The core technical architecture of AI-powered smart chessboards includes a game perception layer (Hall effect, capacitive sensing, visual recognition, pressure sensor array), an AI decision-making layer (basic algorithms, advanced algorithms, lightweight optimization, adaptive learning), and an interaction and application layer (light guidance, voice interaction, APP integration, content ecosystem).

In 2025, global sales of AI-powered smart chessboards reached 16.5 million units, with a production capacity of approximately 23.5 million units. The average selling price was \$70.5 per unit, and the average gross profit margin was 40%.

United States market for AI-Powered Smart Chessboards is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI-Powered Smart Chessboards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI-Powered Smart Chessboards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI-Powered Smart Chessboards players cover DGT, Square Off, Millennium 2000 GmbH, Ca?ssa, ChessUp, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "AI-Powered Smart Chessboards Industry Forecast" looks at past sales and reviews total world AI-Powered Smart Chessboards sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-Powered Smart Chessboards sales for 2026 through 2032. With AI-Powered Smart Chessboards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-Powered Smart Chessboards industry.

This Insight Report provides a comprehensive analysis of the global AI-Powered Smart Chessboards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-Powered Smart Chessboards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-Powered Smart Chessboards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-Powered Smart Chessboards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-Powered Smart Chessboards.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-Powered Smart Chessboards market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Without Robotic Arm

With Robotic Arm

Segmentation by Side Length:

50cm

Segmentation by Functionality:

Single Game

Multi-functional Game

Segmentation by Application:

Household

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DGT

Square Off

Millennium 2000 GmbH

Ca?ssa

ChessUp

Particula

Chessnut

Yihu

Fermi Intelligence

Beaver Cultural and Creative Technology

Maruhachi Gobanten

Moon In Hwan

Deli

SenseTime

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-Powered Smart Chessboards market?

What factors are driving AI-Powered Smart Chessboards market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-Powered Smart Chessboards market opportunities vary by end market size?

How does AI-Powered Smart Chessboards break out by Type, by Application?

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